



# maithan alloys ltd

ISO 9001 : 2008 COMPANY

Registered Office Ideal Centre, 4th Floor  
9, A.J.C Bose Road, Kolkata - 700 017  
T (033) 4063 2393 F (033) 2290 0383  
E office@maithanalloys.com  
W www.maithanalloys.com  
CIN : L27101WB1985PLC039503

July 31, 2021

To,  
Listing Department  
National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra (E), Mumbai - 400 051  
Scrip code: MAITHANALL

**Sub: Application under Regulation 37 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI (LODR) Regulations") for the proposed Composite Scheme of Arrangement amongst Ma Kalyaneshwari Holdings Private Limited ("Demerged Company" or "Transferor Company" or "MKH") and Anjaney Land Assets Private Limited ("Resulting Company" or "ALAPL") and Maithan Alloys Limited ("Transferee Company" or "Company" or "MAL") and their respective shareholders and creditors under Sections 230 to 232 read with Section 66 and other applicable provisions of the Companies Act, 2013 ("Scheme")**

It is hereby certified that the draft Composite Scheme of Arrangement amongst Ma Kalyaneshwari Holdings Private Limited ("Demerged Company" or "Transferor Company" or "MKH") and Anjaney Land Assets Private Limited ("Resulting Company" or "ALAPL") and Maithan Alloys Limited ("Transferee Company" or "Company" or "MAL") and their respective shareholders and creditors under Sections 230 to 232 read with Section 66 and other applicable provisions of the Companies Act, 2013, does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (LODR) Regulations and SEBI circular CFD/DIL3/CIR/2017/21 dated March 10, 2017 read with SEBI Circular SEBI/HO/CFD/DIL1/CIR/P/2020/249 dated December 22, 2020 ("this Circular"), including the following:

Sl.	Reference	Particulars
1	Regulations 17 to 27 of LODR	Corporate governance requirements
2	Regulation 11 of LODR Regulations	Compliance with securities laws

Contd. Pg. 2

Works : Unit-I P.O. Kalyaneshwari - 713 369, Dist Burdwan (West Bengal)  
Unit-II E.P.I.P., Byrnihat, Dist. Ri-bhoi-793 101 (Meghalaya)  
Unit-III Plot No. 42 & 43, APSEZ, P.O. Atchutapuram, Dist. Visakhapatnam - 531 011 (A.P)





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: Pg. 2 :

Requirements of this Circular		
(a)	Para (I)(A)(2)	Submission of documents to stock exchanges
(b)	Para (I)(A)(3)	Conditions for schemes of arrangement involving unlisted entities
(c)	Para (I)(A)(4) (a)	Submission of valuation report
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with accounting standards
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting

For Maithan Alloys Limited

Managing Director

For Maithan Alloys Limited

Company Secretary

Certified that the transactions/ accounting treatment provided in the draft Scheme are in compliance with all the accounting standards applicable to a listed entity.

For Maithan Alloys Limited

Managing Director

For Maithan Alloys Limited

Chief Financial Officer

Date: July 31, 2021

Works : Unit-I : P.O. Kalyaneshwari - 713 369, Dist. Burdwan (West Bengal)

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