

**KHATU INVESTMENT & TRADING CO. LTD.**

**CIN: L65993WB1979PLC032406**

**Registered Office :**

**"Temple Chambers" 6, Old Post Office Street, 4th Floor, Kolkata - 700 001**

**Phone : 033 2230-7373/2248-3854**

**E-mail : [kitch1979@gmail.com](mailto:kitch1979@gmail.com) Website : [www.khatu.net.in](http://www.khatu.net.in)**

Compliance Report as per SEBI Circular No. CFD/DIL3/CIR/2017/21 dated March 10, 2017

It is hereby certified that the draft scheme of arrangement involving Khatu Investment & Trading Company Limited, New Look Investment (Bengal) Ltd, Tower Investment & Trading Co. Ltd. does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and this circular, including the following:

Sl.	Reference	Particulars
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements
2	Regulation 11 of LODR Regulations	Compliance with securities laws
Requirements of this circular		
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges
(b)	Para (I)(A)(2)	Conditions for schemes of arrangement involving unlisted entities
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting

KHATU INVESTMENT & TRADING CO. LTD

  
Compliance Officer

KHATU INVESTMENT & TRADING CO. LTD

  
Whole Time Director  
DIN: 00849772

Certified that the transactions / accounting treatment provided in the draft scheme of arrangement involving are in compliance with all the Accounting Standards applicable to a listed entity.

KHATU INVESTMENT & TRADING CO. LTD

  
Chief Financial Officer

KHATU INVESTMENT & TRADING CO. LTD

  
Whole Time Director  
DIN: 00849772