

JYOTSANA INVESTMENT COMPANY LIMITED

CIN: L67120WB1974PLC029417

Registered Office :

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E-mail : jyotsanainvestment@gmail.com Website : www.jyotsana.co.in

Date: 9th December 2021

To
The Listing Department
National Stock Exchange of India Ltd
Exchange Plaza
Bandra - Kurla Complex, Bandra (E)
Mumbai - 400051

Sub: Proposed Revised scheme of amalgamation of Fund-Flow Investment & Trading Company Limited (“Transferor Company 1”), Jyotsana Investment Company Limited (“Transferor Company 2”), Kallol Investments Limited (“Transferor Company 3”), Subarna Plantation & Trading Company Limited (“Transferor Company 4”) into and with Goneril Investment & Trading Company Limited (“Transferee Company”) with effect from 01 April 2020 (“Appointed Date”)

Re: Your email dated September 15, 2021

In reference to the captioned subject we would like to inform that as advised in your captioned email, we have obtained the revised Valuation Report as on 30th September 2021 i.e., financials not being older than 6 months, from the Valuer and have updated the revised share exchange ratio in the Part IV Para No. 12 of the Revised Scheme of Amalgamation.

We further confirm that apart from the aforesaid updation of the revised Share Exchange Ratio, no other change has been made in the revised scheme of amalgamation.

Thanking You,

Yours Sincerely,
For Jyotsana Investment Company Limited
JYOTSANA INVESTMENT CO. LTD



Director

Arun Das
Director
DIN: 01200238