

JYOTSANA INVESTMENT CO. LTD.

Format of Holding of Specified Securities

- 1 Name of the Listed entity : JYOTSANA INVESTMENT CO. LTD.
- 2 Scrip Code /Name of Scrip/ Class of Security : 020116
- 3 Share Holding Pattern filed under Reg 31(1)(b) for Quarter ended : Pre Amalgamation

4 **DECLARATION** : The Listed Entity is required to submit the following declaration to the extent of Submission of information :

**Particulars**

- 1 Whether the Listed Entity has issued any partly paid up shares ? : NO
- 2 Whether the Listed Entity has issued any Convertible Securities or Warrants ? : NO
- 3 Whether the Listed Entity has any shares against which Depository receipts are issued ? : NO
- 4 Whether the Listed Entity has any shares in locked-in ? : NO
- 5 Whether any shares held by Promoters are pledged or otherwise encumbered ? : NO
- 6 Whether the Listed entity has issued any differential voting rights? : NO



**TABLE I : Summary Statement of holding of Specified Securities**  
 Name of the Company: Jyotsana Investment Co. Ltd.  
 Quarter ended: Pre Amalgamation  
 Face Value 10.00

Category	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	(viii)	(ix)			(x)	(xi) = (vii)+(x)	(xii)		(xiii)		(xiv)
									No of voting rights	Total	% of A+B+C			No of shares underlying convertible securities (including convertible securities)	Shareholding as a % of convertible securities assuming full conversion (as a % of diluted share)	As a % of shares held (a)	Total shares held (b)	
A	Promoter & Promoter Group	8	148000	0	0	0	148000	74.00	0	0	0	74.00	0	0.00	0.00	148000	148000	
B	Public	2	52000	0	0	0	52000	26.00	0	0	0	26.00	0	0.00	0.00	52000	52000	
C	Non Promoter - Non Public	0	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0.00	0	0	
C1	Shares underlying DRs	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	
C2	Shares held by Employee Trusts	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	
<b>Total</b>		<b>10</b>	<b>200000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>200000</b>	<b>100.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>200000</b>	<b>200000</b>	

**Note :** Promoter and Promoter Group shall have the same meaning as defined under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009



**TABLE II : Statement showing Shareholding Pattern of Promoter and Promoter Group**  
**Name of the Company: Jyotsana Investment Co. Ltd.**  
**Quarter ended: Pre Amalgamation**  
**Face Value 10.00**

Category and Name of the Shareholders	PAN	(i)	(ii)	(iii)	(iv)	(v)	(vi)	Total No of shares held (IV+V+VI)	Shareholding % calculated as per SCRR 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities		(x)	outstanding convertible securities (including warrants)	Shareholding as a % assuming full conversion of convertible securities (as a % of diluted share)	Number of Locked in shares		(xiii)	(xiv)
										No of voting rights Class X	Class Y Total				As a % of Total	As a % of Total		
<b>1 Indian</b>																		
(a) Individuals/ HUF																		
a) RAKESH HIMAT SINGKA	AARPH8054L	1	3000	0	0	0	0	3000	1.50	3000	1.50	0	0	1.50	0	0	0.00	3000
b) ANITA HIMAT SINGKA	AATPH7918M	1	2000	0	0	0	2000	1.00	1.00	2000	1.00	0	0	1.00	0	0	0.00	2000
c) MAALIKA HIMAT SINGKA	AASPH3214R	1	133350	0	0	0	133350	66.67	66.67	133350	66.67	0	0	66.67	0	0	0.00	133350
d) SHAURYA VEER HIMAT SINGKA	ABAPH9832J	1	3000	0	0	0	3000	1.50	1.50	3000	1.50	0	0	1.50	0	0	0.00	3000
f) RIDDHIMA S V HIMAT SINGKA	ACSPT2190E	1	2000	0	0	0	2000	1.00	1.00	2000	1.00	0	0	1.00	0	0	0.00	2000
g) RAKESH KR. SHAURYA VEER HUF	AADHR9607P	1	1000	0	0	0	1000	0.50	0.50	1000	0.50	0	0	0.50	0	0	0.00	1000
(b) Central/State Governments																		
(c) Financial Institutions/Banks																		
(d) Any Other (specify)																		
i) Bodies Corporate																		
a) Goneril Investment & Trading Co. Ltd.	AAACG9333K	1	2000	0	0	0	2000	1.00	1.00	2000	1.00	0	0	1.00	0	0	0.00	2000
b) Fund Flow Investment & Trading Co. Lt	AAACF4255H	1	1650	0	0	0	1650	0.83	0.83	1650	0.83	0	0	0.83	0	0	0.00	1650
<b>Sub-Total (A)(1)</b>		<b>8</b>	<b>148000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>148000</b>	<b>74.00</b>	<b>74.00</b>	<b>148000</b>	<b>74.00</b>	<b>0</b>	<b>0</b>	<b>74.00</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>148000</b>
<b>2 Foreign</b>																		
(a) Individuals (NRI/Foreign)																		
(b) Government																		
(c) Institutions																		
(d) Foreign Portfolio Investor																		
(e) Any other																		
<b>Sub-Total (A)(2)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>
<b>Total Shareholding of Promoter and Promoter Group</b>																		
<b>(A) = (A)(1) + (A)(2)</b>		<b>8</b>	<b>148000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>148000</b>	<b>74.00</b>	<b>74.00</b>	<b>148000</b>	<b>74.00</b>	<b>0</b>	<b>0</b>	<b>74.00</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>148000</b>

Note :

- PAN Would not be displayed on website of stock exchanges
- The term "encumbrance" has the same meaning as assigned under Regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

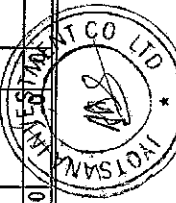


TABLE III : Statement showing Shareholding Pattern of Public shareholder

Name of the Company: Jyotsana Investment Co. Ltd.

Quarter ended: Pre Amalgamation

Face Value 10.00

Category and Name of the Shareholders	PAN	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	(viii) calculated as per SCRR 1957 As a % of (A+B+C2)	(ix)			(x)	(xi)	(xii)		(xiii)	(xiv)		
										Number in each class of securities					No of shares underlying convertible securities (including warrants)	Total shareholding as a % assuming full conversion of convertible securities (as a % of diluted share capital)			Number of Locked in shares	As a % of Total shares held (b)
										Class X	Class Y	Total								
<b>1 Institutions</b>																				
(a) Mutual Funds																				
(b) Venture Capital Funds																				
(c) Alternate Investment funds																				
(d) Foreign Venture Capital Investors																				
(e) Foreign Portfolio Investors																				
(f) Financial Institutions/Banks																				
(g) Insurance Companies																				
(h) Provident/Pension Funds																				
(i) Any Other (specify)																				
<b>Sub-Total (B)(1)</b>				0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00		
2 Central/State Government/President of India																				
<b>Sub-Total (B)(2)</b>				0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00		
<b>3 Non-Institutions</b>																				
(i) Individual shareholders holding nominal share capital upto Rs 2 lakhs				2	52000	0	0	52000	26.00	52000	0	52000	26.00	0	0	0	0	0.00		
(ii) Individual shareholders holding nominal share capital in excess of Rs 2 lakhs						0	0		0.00	0	0	0	0.00	0	0	0	0	0.00		
(b) NBFs registered with RBI				0																
(c) Employee Trusts				0																
(d) Overseas Depositories				0		0	0													
(e) Any other				0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0.00		
Bodies Corporate					0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0.00		
Non Resident Indian					0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0.00		
Investor Education & Protection Fund					0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0.00		
Trust					0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0.00		
<b>Sub-Total (B)(3)</b>				2	52000	0	0	52000	26.00	52000	0	52000	26.00	0	0	0	0	0.00		
<b>Total Public Shareholding</b>																				
<b>(B) = (B)(1)+(B)(2)+(B)(3)</b>				2	52000	0	0	52000	26.00	52000	0	52000	26.00	0	0	0	0	0.00		

Details of the shareholders acting as persons in Concert including their Shareholding (No and %) :

Details of shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc :



**TABLE IV : Statement showing Shareholding Pattern of Non Promoter - Non Public Shareholder**

Name of the Company: Jyotsana Investment Co. Ltd.

Quarter ended: Pre Amalgamation

Face Value 10.00

Category and Name of the Shareholders	(I)	(II)	PAN	No of shareholders	No of fully paid up equity shares held	(V)	No of partly paid-up shares held	No of shares underlying Depository Receipts	Total No of shares held VII = (IV+V+VI)	(VIII)	Shareholding % calculated as per SCRR 1957 As a % of (A+B+C2)	(IX)	Number of Voting Rights held in each class of securities	(X)	Total Shareholding as a % assuming full conversion of convertible securities (as a % of diluted share capital)	(XI)		(XII)		(XIV)											
																As a % of No (a)	Total shares held (b)	As a % of No (a)	Total shares held (b)												
																					No of voting rights Class	Total									
															Total as a % of total voting	Total as a % of Total	Total as a % of Total	Total as a % of Total													
<b>1 Custodian/DR Holder</b>																															
(a) Name of DR Holder					0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0						
<b>2 Employee Benefit Trust</b>																															
(under SEBI Share based employee Benefit) Regulations, 2014																															
(a) Name					0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0						
<b>Total non Promoter-non-Public Shareholding (C) = (C)(1) + (C)(2)</b>															0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0



Table V - Statement showing details of significant beneficial owners (SBOs)

Name of the Company: Jyotsana Investment Co. Ltd.

Quarter ended: Pre Amalgamation

Face Value 10.00

Sr. No.	Details of the Significant Beneficial Owner (SBO)		Details of the Registered Owner					Details of holding/ exercise of right of the SBO in the reporting Company, whether direct or indirect * :				Date of creation/ acquisition of significant beneficial interest #
	Name	Nationality	Name	Nationality	Name	Nationality	Shares %	Voting Rights %	Rights on Distributable (%) Dividend or any other Distribution	Exercise of Control	Exercise of Significant Influence	
1	Rakesh Himatsingka	Indian	Direct Holding		Goneril Investment & Trading Co. Ltd.		1.50	1.50	NO			
							0.07	0.07	NO			
2	Anita Himatsingka	Indian	Direct Holding		Funs Flow Investment & Trading Co. Ltd.		1.00	1.00	NO			
							0.01	0.01	NO			
3	Shaurya Veer Himatsingka	Indian	Direct Holding		Goneril Investment & Trading Co. Ltd.		0.21	0.21	NO			
							1.50	1.50	NO			
							0.12	0.12	NO			
							0.23	0.23	NO			
4	Rakesh Kumar Shaurya Veer HUF		Direct Holding		Goneril Investment & Trading Co. Ltd.		0.5	0.50	NO			
							0.17	0.17	NO			
							0.03	0.03	NO			
5	Riddhima S V Himatsingka	Indian	Direct Holding		Goneril Investment & Trading Co. Ltd.		1.00	1.00	NO			
							0.09	0.09	NO			
							66.68	66.68	NO			
6	Maatika Himatsingka	Indian	Direct Holding		Funs Flow Investment & Trading Co. Ltd.		0.14	0.14	NO			
							0.06	0.06	NO			

\* In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.

# This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.

