

ITC LIMITED

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PRE-SCHEME SHAREHOLDING PATTERN

Name of Listed Entity: **ITC Limited**

Scrip Code/Name of Scrip/Class of Security : **BSE - 500875; NSE - ITC**

Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)

- a. If under 31(1)(b) then indicate the report for Quarter ending
b. If under 31(1)(c) then indicate date of allotment/extinguishment

This is the Pre-Scheme shareholding pattern filed as per the requirements of Stock Exchanges prescribed in accordance with SEBI Master Circular dated 20th June, 2023 relating to Scheme of Arrangement by Listed entities. This shareholding pattern is based on the shareholding data as on 18th August, 2023.

There will be no change in the Post - Scheme Shareholding Pattern of ITC Limited (ITC), since no shares shall be issued by ITC under the Scheme of Arrangement.

Declaration :

Sr. No.	Particulars	Promoter & Promoter Group	Public	Non Promoter Non Public
1	Whether the Listed Entity has issued any partly paid up shares ?	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants ?	No	No	No
3	Whether the Listed Entity has any shares against which depository receipts are issued ?	No	No	Yes
4	Whether the Listed Entity has any shares in locked-in ?	No	No	No
5	Whether any shares held by promoters are pledged or otherwise encumbered ?	No	NA	NA
6	Whether the Listed Entity has issued any differential Voting Rights ?	No	No	No
7	Whether the Listed Entity has any Significant Beneficial Owner?	No	No	No

ITC Limited

(R. K. Singhi)
Executive Vice President
& Company Secretary

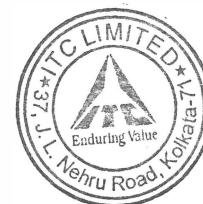


Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. of shares held (VII) = (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class X	Class Y	Total								
(A)	Promoter & Promoter Group	0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	0	0.00	0
(B)	Public	32,14,117	12,45,77,60,816	0	0	12,45,77,60,816	100.00	12,45,77,60,816	NA	12,45,77,60,816	99.94	0	100.00	0	0.00	NA		11,18,12,52,850
(C)	Non Promoter-Non Public	2	70,78,685	0	0	70,78,685	NA	70,78,685	NA	70,78,685	0.06	0	NA	0	0.00	NA		70,38,185
(C1)	Shares underlying DRs	2	70,78,685	0	0	70,78,685	NA	70,78,685	NA	70,78,685	0.06	0	NA	0	0.00	NA		70,38,185
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA		0
	Total	32,14,119	12,46,48,39,501	0	0	12,46,48,39,501	100.00	12,46,48,39,501		12,46,48,39,501	100.00	0	100.00	0	0.00			11,18,82,91,035

Notes :

- (1) The 'Nos. of shareholders' as shown in this statement represent aggregate number of demat accounts and registered folios (in respect of shares held in dematerialised form and physical form, respectively). However, the total number of shareholders of the Company (consolidated on the basis of PAN numbers) is 30,95,293.
- (2) The above does not include underlying shares that would need to be issued upon exercise of Options granted under the Company's Employee Stock Option Schemes.

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(R. K. Singhi)
Executive Vice President
& Company Secretary



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the Shareholders (I)	Entity type i.e. promoter OR promoter group entity (except promoter)	PAN (II)	No. of shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. of shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (as a percentage of diluted share capital) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
										No of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total shares held (b)	
										Class X	Class Y	Total								
(1)	Indian																			
(a)	Individuals/Hindu undivided Family	NA		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	0	0.00	0
	Name																			
(b)	Central Government/ State Government(s)	NA		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	0	0.00	0
	Name																			
(c)	Financial Institutions/ Banks	NA		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	0	0.00	0
	Name																			
(d)	Any Other (specify)	NA		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	0	0.00	0
	Name																			
	Sub-Total (A)(1)	NA		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	0	0.00	0
(2)	Foreign																			
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	NA		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	0	0.00	0
	Name																			
(b)	Government	NA		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	0	0.00	0
	Name																			
(c)	Institutions	NA		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	0	0.00	0
	Name																			
(d)	Foreign Portfolio Investor	NA		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	0	0.00	0
	Name																			
(e)	Any Other (specify)	NA		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	0	0.00	0
	Name																			
	Sub-Total (A)(2)			0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	0	0.00	0
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	NA		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	0	0.00	0

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

NOT APPLICABLE.

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& Company Secretary



Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the Shareholders (I)	PAN (II)	Nos. of share holder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares (XV)		
								No of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total shares held (b)		Shareholding (No. of shares) under		
								Class X	Class Y	Total									Sub- category (i)	Sub- category (ii)	Sub- category (iii)
(1) Institutions (Domestic)																					
(a) Mutual Funds		395	1,14,26,12,061	0	0	1,14,26,12,061	9.17	1,14,26,12,061	NA	1,14,26,12,061	9.17	0	9.17	0	0.00	NA	1,14,25,60,484	0	0	0	
Name			16,49,03,810	0	0	16,49,03,810	1.32	16,49,03,810	NA	16,49,03,810	1.32	0	1.32	0	0.00	NA	16,49,03,810	0	0	0	
(b) Venture Capital Funds		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA	0	0	0	0	
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	
(c) Alternate Investment Funds		55	2,83,95,608	0	0	2,83,95,608	0.23	2,83,95,608	NA	2,83,95,608	0.23	0	0.23	0	0.00	NA	2,83,95,608	0	0	0	
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	
(d) Banks		111	1,03,09,986	0	0	1,03,09,986	0.08	1,03,09,986	NA	1,03,09,986	0.08	0	0.08	0	0.00	NA	99,93,667	0	0	0	
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	
(e) Insurance Companies		58	2,53,33,91,572	0	0	2,53,33,91,572	20.34	2,53,33,91,572	NA	2,53,33,91,572	20.34	0	20.34	0	0.00	NA	2,53,33,43,330	0	0	0	
Name (Xyz)																					
Life Insurance Corporation of India			1,89,68,61,285	0	0	1,89,68,61,285	15.23	1,89,68,61,285	NA	1,89,68,61,285	15.23	0	15.23	0	0.00	NA	1,89,68,61,285	0	0	0	
General Insurance Corporation of India			21,60,45,508	0	0	21,60,45,508	1.73	21,60,45,508	NA	21,60,45,508	1.73	0	1.73	0	0.00	NA	21,60,45,508	0	0	0	
The New India Assurance Company Limited			18,40,62,826	0	0	18,40,62,826	1.48	18,40,62,826	NA	18,40,62,826	1.48	0	1.48	0	0.00	NA	18,40,62,826	0	0	0	
The Oriental Insurance Company Limited			13,63,62,834	0	0	13,63,62,834	1.09	13,63,62,834	NA	13,63,62,834	1.09	0	1.09	0	0.00	NA	13,63,44,834	0	0	0	
(f) Provident / Pension Funds		44	13,94,31,963	0	0	13,94,31,963	1.12	13,94,31,963	NA	13,94,31,963	1.12	0	1.12	0	0.00	NA	13,94,31,963	0	0	0	
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	
(g) Asset Reconstruction Companies		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA	0	0	0	0	
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	
(h) Sovereign Wealth Funds		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA	0	0	0	0	
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	
(i) NBFCs registered with RBI		28	4,21,736	0	0	4,21,736	0.00	4,21,736	NA	4,21,736	0.00	0	0.00	0	0.00	NA	4,21,736	0	0	0	
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	
(j) Other Financial Institutions		12	97,53,43,331	0	0	97,53,43,331	7.83	97,53,43,331	NA	97,53,43,331	7.83	0	7.83	0	0.00	NA	97,45,49,494	0	0	0	
Name (Xyz)																					
Specified Undertaking of the Unit Trust of India			97,45,31,427	0	0	97,45,31,427	7.82	97,45,31,427	NA	97,45,31,427	7.82	0	7.82	0	0.00	NA	97,45,31,427	0	0	0	
(k) Any Other		128	38,99,70,456	0	0	38,99,70,456	3.13	38,99,70,456	NA	38,99,70,456	3.13	0	3.13	0	0.00	NA	38,99,70,456	0	0	0	

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								No of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total shares held (b)		Shareholding (No. of shares) under		
								Class X	Class Y	Total									Sub- category (i)	Sub- category (ii)	Sub- category (iii)
(i) QIB - Insurance Company Registered		124	37,48,69,095	0	0	37,48,69,095	3.01	37,48,69,095	NA	37,48,69,095	3.01	0	3.01	0	0.00	NA	37,48,69,095	0	0	0	
(ii) Insurance Funds- Dept of Post India		4	1,51,01,361	0	0	1,51,01,361	0.12	1,51,01,361	NA	1,51,01,361	0.12	0	0.12	0	0.00	NA	1,51,01,361	0	0	0	
Sub-Total B(1)		831	5,21,98,76,713	0	0	5,21,98,76,713	41.90	5,21,98,76,713	NA	5,21,98,76,713	41.90	0	41.90	0	0.00	NA	5,21,86,68,738	0	0	0	
(2) Institutions (Foreign)																					
(a) Foreign Direct Investment		6	3,61,96,14,150	0	0	3,61,96,14,150	29.06	3,61,96,14,150	NA	3,61,96,14,150	29.06	0	29.06	0	0.00	NA	2,41,30,76,100	0	0	0	
Name Tobacco Manufacturers (India) Limited			2,97,83,47,320	0	0	2,97,83,47,320	23.91	2,97,83,47,320	NA	2,97,83,47,320	23.91	0	23.91	0	0.00	NA	1,98,55,64,880	0	0	0	
Myddleton Investment Company Limited			48,63,11,940	0	0	48,63,11,940	3.90	48,63,11,940	NA	48,63,11,940	3.90	0	3.90	0	0.00	NA	32,42,07,960	0	0	0	
Rothmans International Enterprises Limited			15,49,54,890	0	0	15,49,54,890	1.24	15,49,54,890	NA	15,49,54,890	1.24	0	1.24	0	0.00	NA	10,33,03,260	0	0	0	
(b) Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA	0	0	0	0	
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	
(c) Sovereign Wealth Funds		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA	0	0	0	0	
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	
(d) Foreign Portfolio Investors Category I		842	1,60,86,34,360	0	0	1,60,86,34,360	12.91	1,60,86,34,360	NA	1,60,86,34,360	12.91	0	12.91	0	0.00	NA	1,60,86,34,360	0	0	0	
Name : GQG Partners Emerging Markets Equity Fund			18,92,04,201	0	0	18,92,04,201	1.52	18,92,04,201	NA	18,92,04,201	1.52	0	1.52	0	0.00	NA	18,92,04,201	0	0	0	
(e) Foreign Portfolio Investors Category II		91	17,62,55,789	0	0	17,62,55,789	1.41	17,62,55,789	NA	17,62,55,789	1.41	0	1.41	0	0.00	NA	17,62,55,789	0	0	0	
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	
(f) Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA	0	0	0	0	
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	
(g) Any Other:		61	1,85,156	0	0	1,85,156	0.00	1,85,156	NA	1,85,156	0.00	0	0.00	0	0.00	NA	27,851	0	0	0	
(i) Foreign Portfolio Investors (Individual)		3	4,901	0	0	4,901	0.00	4,901	NA	4,901	0.00	0	0.00	0	0.00	NA	4,901	0	0	0	
(ii) Foreign Institutional Investors		58	1,80,255	0	0	1,80,255	0.00	1,80,255	NA	1,80,255	0.00	0	0.00	0	0.00	NA	22,950	0	0	0	
Sub-Total B(2)		1,000	5,40,46,89,455	0	0	5,40,46,89,455	43.38	5,40,46,89,455	NA	5,40,46,89,455	43.38	0	43.38	0	0.00	NA	4,19,79,94,100	0	0	0	
(3) Central Government / State Government(s)																					
(a) Central Government / President of India		4	84,369	0	0	84,369	0.00	84,369	NA	84,369	0.00	0	0.00	0	0.00	NA	84,369	0	0	0	
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	
(b) State Government / Governor		1	45,02,520	0	0	45,02,520	0.04	45,02,520	NA	45,02,520	0.04	0	0.04	0	0.00	NA	45,02,520	0	0	0	

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								No of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total shares held (b)		Shareholding (No. of shares) under			
								Class X	Class Y	Total									Sub- category (i)	Sub- category (ii)	Sub- category (iii)	
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	-	-
(c) Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA	0	0	0	0	0	0
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	-	-
Sub-Total B(3)		5	45,86,889	0	0	45,86,889	0.04	45,86,889	NA	45,86,889	0.04	0	0.04	0	0.00	NA	45,86,889	0	0	0	0	0
(4) Non-institutions																						
(a) Associate companies / Subsidiaries		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA		0	0	0	0	0
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	-	-
(b) Directors and their relatives (excluding independent directors and nominee directors)		10	47,04,536	0	0	47,04,536	0.04	47,04,536	NA	47,04,536	0.04	0	0.04	0	0.00	NA	47,04,536	0	0	0	0	0
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	-	-
(c) Key Managerial Personnel		2	4,84,580	0	0	4,84,580	0.00	4,84,580	NA	4,84,580	0.00	0	0.00	0	0.00	NA	4,84,580	0	0	0	0	0
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	-	-
(d) Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA	0	0	0	0	0	0
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	-	-
(e) Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA	0	0	0	0	0	0
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	-	-
(f) Investor Education and Protection Fund (IEPF)		1	2,56,00,707	0	0	2,56,00,707	0.21	2,56,00,707	NA	2,56,00,707	0.21	0	0.21	0	0.00	NA	2,56,00,707	0	0	0	0	0
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	-	-
(g) Resident Individuals holding nominal share capital up to Rs. 2 lakhs		31,61,326	1,39,91,27,862	0	0	1,39,91,27,862	11.23	1,39,91,27,862	NA	1,39,91,27,862	11.23	0	11.23	0	0.00	NA	1,34,47,27,697	0	0	0	0	0
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	-	-
(h) Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs		425	16,96,07,560	0	0	16,96,07,560	1.36	16,96,07,560	NA	16,96,07,560	1.36	0	1.36	0	0.00	NA	16,34,68,975	0	0	0	0	0
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	-	-
(i) Non Resident Indians (NRIs)		42,911	10,48,37,903	0	0	10,48,37,903	0.84	10,48,37,903	NA	10,48,37,903	0.84	0	0.84	0	0.00	NA	9,77,24,556	0	0	0	0	0
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	-	-
(j) Foreign Nationals		2	2,22,120	0	0	2,22,120	0.00	2,22,120	NA	2,22,120	0.00	0	0.00	0	0.00	NA	0	0	0	0	0	0
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	-	-

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(R. K. Singhi)
Executive Vice President
& Company Secretary



Category & Name of the Shareholders (i)	PAN (ii)	Nos. of share holder (iii)	No. of fully paid up equity shares held (iv)	Partly paid-up equity shares held (v)	Nos. of shares underlying Depository Receipts (vi)	Total nos. shares held (VII) = IV+V+VI	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares (XV)		
								No of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total shares held (b)		Shareholding (No. of shares) under		
								Class X	Class Y	Total									Sub- category (i)	Sub- category (ii)	Sub- category (iii)
(k) Foreign Companies		3	2,54,553	0	0	2,54,553	0.00	2,54,553	NA	2,54,553	0.00	0	0.00	0	0.00	NA	2,54,553	0	0	0	
Name (Xyz)																					
(l) Bodies Corporate		7,447	11,72,06,184	0	0	11,72,06,184	0.94	11,72,06,184	NA	11,72,06,184	0.94	0	0.94	0	0.00	NA	11,64,77,765	0	0	0	
Name																					
(m) Any Other (specify)		154	65,61,754	0	0	65,61,754	0.06	65,61,754	NA	65,61,754	0.06	0	0.06	0	0.00	NA	65,61,754	0	0	0	
Name																					
(i) Trust		113	64,02,791	0	0	64,02,791	0.05	64,02,791	NA	64,02,791	0.05	0	0.05	0	0.00	NA	64,02,791	0	0	0	
(ii) Clearing Members / House		41	1,58,963	0	0	1,58,963	0.00	1,58,963	NA	1,58,963	0.00	0	0.00	0	0.00	NA	1,58,963	0	0	0	
Sub-Total (B)(4)		32,12,281	1,82,86,07,759	0	0	1,82,86,07,759	14.68	1,82,86,07,759	NA	1,82,86,07,759	14.68	0	14.68	0	0	NA	1,76,00,05,123	0	0	0	
Total Public Shareholding (B) = (B)(1) + (B)(2) + (B)(3) + B(4)		32,14,117	12,45,77,60,816	0	0	12,45,77,60,816	100.00	12,45,77,60,816	NA	12,45,77,60,816	100.00	0	100.00	0	0	NA	11,18,12,52,850	0	0	0	

Notes :

- (1) The 'Nos. of shareholders' as shown in this statement represent aggregate number of demat accounts and registered folios (in respect of shares held in dematerialised form and physical form, respectively).
- (2) The above does not include underlying shares that would need to be issued upon exercise of Options granted under the Company's Employee Stock Option Schemes.
- (3) The shareholding of 'NBFCs registered with RBI' reported above is on the basis of the categorisation of beneficial ownership details provided by the Depositories.

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Name of shareholder	Name of PAC	No. of shares	Holding %
Tobacco Manufacturers (India) Limited	Myddleton Investment Company Limited and Rothmans International Enterprises Limited	2,97,83,47,320	23.90
Myddleton Investment Company Limited	Tobacco Manufacturers (India) Limited and Rothmans International Enterprises Limited	48,63,11,940	3.90
Rothmans International Enterprises Limited	Tobacco Manufacturers (India) Limited and Myddleton Investment Company Limited	15,49,54,890	1.24

Note :The above is based on disclosure received by the Company.

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Number of shareholders	No. of shares held
6,435	57,55,998

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(R. K. Singhi)

Executive Vice President
& Company Secretary




Table IV - Statement showing shareholding pattern of the Non Promoter – Non Public shareholder

	Category & Name of the Shareholders (I)	PAN (II)	Nos. of share holder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
									No of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total shares held (b)	
									Class X	Class Y	Total								
(1)	Custodian/DR Holder		2	70,78,685	0	0	70,78,685	0.06	70,78,685	NA	70,78,685	0.06	0	0.06	0	0.00	NA	70,38,185	
(a)	Name of DR Holder (If available)																NA		
(i)	abc...																NA		
(ii)	efg...																NA		
(2)	Employee Benefit Trust / Employee Welfare Trust under SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021		0	0	0	0	0		NA	NA	NA	NA	0	0.00	0	0.00	NA	0	
(a)	Name (abc...																NA		
	Total Non Promoter - Non Public Shareholding (C) = (C)(1) + (C)(2)		2	70,78,685	0	0	70,78,685	0.06	70,78,685	NA	70,78,685	0.06	0	0.06	0	0.00	NA	70,38,185	

Note: The 'Nos. of shareholders' as shown in this statement represent aggregate number of demat accounts and registered folios (in respect of shares held in dematerialised form and physical form, respectively).

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Executive Vice President
& Company Secretary

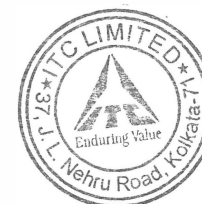


Table V - Statement showing details of significant beneficial owners (SBOs)

Sr. No	Details of the SBO (I)			Details of the registered owner (II)			Details of holding/exercise of right of the SBO in the reporting company, whether direct or indirect: (III)			Date of creation / acquisition of significant beneficial interest (IV)
	Name	PAN/Passport No. in case of a foreign national	Nationality	Name	PAN/Passport No. in case of a foreign national	Nationality	Whether by virtue of :			
							Shares		%	
							Voting Rights		%	
							Rights on distributable dividend or any other distribution		%	
							Exercise of control			
							Exercise of significant influence			
-	-	-	-	-	-	-	-	0	0	-

Note: The Company does not have any 'Significant Beneficial Owner' within the meaning of Section 90 of the Companies Act, 2013 read with the Companies (Significant Beneficial Owners) Amendment Rules, 2019.

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(R. K. Singhi)
Executive Vice President
& Company Secretary



Table VI - Statement showing foreign ownership limits

	Board Approved Limits	Limits Utilised
As on shareholding date	0	0
As on the end of previous 1st quarter	0	0
As on the end of previous 2nd quarter	0	0
As on the end of previous 3rd quarter	0	0
As on the end of previous 4th quarter	0	0

Note : In terms of the Foreign Exchange Management (Non-debt Instruments) Rules, 2019, FDI is prohibited in the Company.

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Executive Vice President
& Company Secretary



ITC LIMITED

POST-SCHEME SHAREHOLDING PATTERN

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Executive Vice President
& Company Secretary



Name of Listed Entity: **ITC Limited**

Scrip Code/Name of Scrip/Class of Security : **BSE - 500875; NSE - ITC**

Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)

- a. If under 31(1)(b) then indicate the report for Quarter ending
b. If under 31(1)(c) then indicate date of allotment/extinguishment

This is the Post-Scheme shareholding pattern filed as per the requirements of Stock Exchanges prescribed in accordance with SEBI Master Circular dated 20th June, 2023 relating to Scheme of Arrangement by Listed entities. This shareholding pattern is based on the shareholding data as on 18th August, 2023.

There will be no change in the Post - Scheme Shareholding Pattern of ITC Limited (ITC), since no shares shall be issued by ITC under the Scheme of Arrangement.

Declaration :

Sr. No.	Particulars	Promoter & Promoter Group	Public	Non Promoter Non Public
1	Whether the Listed Entity has issued any partly paid up shares ?	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants ?	No	No	No
3	Whether the Listed Entity has any shares against which depository receipts are issued ?	No	No	Yes
4	Whether the Listed Entity has any shares in locked-in ?	No	No	No
5	Whether any shares held by promoters are pledged or otherwise encumbered ?	No	NA	NA
6	Whether the Listed Entity has issued any differential Voting Rights ?	No	No	No
7	Whether the Listed Entity has any Significant Beneficial Owner?	No	No	No

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid- up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. of shares held (VII) = (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class X	Class Y	Total								
(A)	Promoter & Promoter Group	0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	0	0.00	0
(B)	Public	32,14,117	12,45,77,60,816	0	0	12,45,77,60,816	100.00	12,45,77,60,816	NA	12,45,77,60,816	99.94	0	100.00	0	0.00	NA	NA	11,18,12,52,850
(C)	Non Promoter- Non Public	2	70,78,685	0	0	70,78,685	NA	70,78,685	NA	70,78,685	0.06	0	NA	0	0.00	NA	NA	70,38,185
(C1)	Shares underlying DRs	2	70,78,685	0	0	70,78,685	NA	70,78,685	NA	70,78,685	0.06	0	NA	0	0.00	NA	NA	70,38,185
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA	NA	0
	Total	32,14,119	12,46,48,39,501	0	0	12,46,48,39,501	100.00	12,46,48,39,501		12,46,48,39,501	100.00	0	100.00	0	0.00			11,18,82,91,035

Notes :

- (1) The 'Nos. of shareholders' as shown in this statement represent aggregate number of demat accounts and registered folios (in respect of shares held in dematerialised form and physical form, respectively). However, the total number of shareholders of the Company (consolidated on the basis of PAN numbers) is 30,95,293.
- (2) The above does not include underlying shares that would need to be issued upon exercise of Options granted under the Company's Employee Stock Option Schemes.

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(R. K. Singh)
Executive Vice President
& Company Secretary



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the Shareholders (I)	Entity type i.e. promoter OR promoter group entity (except promoter)	PAN (II)	No. of shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. of shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (as a percentage of diluted share capital) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
										No of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total shares held (b)	
										Class X	Class Y	Total								
(1)	Indian																			
(a)	Individuals/Hindu undivided Family	NA		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	0	0.00	0
	Name																			
(b)	Central Government/ State Government(s)	NA		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	0	0.00	0
	Name																			
(c)	Financial Institutions/ Banks	NA		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	0	0.00	0
	Name																			
(d)	Any Other (specify)	NA		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	0	0.00	0
	Name																			
	Sub-Total (A)(1)	NA		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	0	0.00	0
(2)	Foreign																			
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	NA		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	0	0.00	0
	Name																			
(b)	Government	NA		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	0	0.00	0
	Name																			
(c)	Institutions	NA		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	0	0.00	0
	Name																			
(d)	Foreign Portfolio Investor	NA		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	0	0.00	0
	Name																			
(e)	Any Other (specify)	NA		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	0	0.00	0
	Name																			
	Sub-Total (A)(2)			0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	0	0.00	0
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	NA		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	0	0.00	0

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

NOT APPLICABLE.

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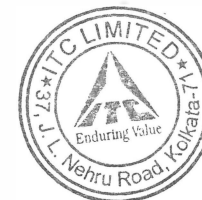
(R. K. Singhi)
Executive Vice President
& Company Secretary



Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the Shareholders (I)	PAN (II)	Nos. of share holder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares (XV)		
								No of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total shares held (b)		Shareholding (No. of shares) under		
								Class X	Class Y	Total									Sub- category (i)	Sub- category (ii)	Sub- category (iii)
(f) Institutions (Domestic)																					
(a) Mutual Funds		395	1,14,26,12,061	0	0	1,14,26,12,061	9.17	1,14,26,12,061	NA	1,14,26,12,061	9.17	0	9.17	0	0.00	NA	1,14,25,60,484	0	0	0	
Name: SBI Nifty 50 ETF			16,49,03,810	0	0	16,49,03,810	1.32	16,49,03,810	NA	16,49,03,810	1.32	0	1.32	0	0.00	NA	16,49,03,810	0	0	0	
(b) Venture Capital Funds		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA	0	0	0	0	
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	
(c) Alternate Investment Funds		55	2,83,95,608	0	0	2,83,95,608	0.23	2,83,95,608	NA	2,83,95,608	0.23	0	0.23	0	0.00	NA	2,83,95,608	0	0	0	
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	
(d) Banks		111	1,03,09,986	0	0	1,03,09,986	0.08	1,03,09,986	NA	1,03,09,986	0.08	0	0.08	0	0.00	NA	99,93,667	0	0	0	
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	
(e) Insurance Companies		58	2,53,33,91,572	0	0	2,53,33,91,572	20.34	2,53,33,91,572	NA	2,53,33,91,572	20.34	0	20.34	0	0.00	NA	2,53,33,43,330	0	0	0	
Name (Xyz) Life Insurance Corporation of India			1,89,68,61,285	0	0	1,89,68,61,285	15.23	1,89,68,61,285	NA	1,89,68,61,285	15.23	0	15.23	0	0.00	NA	1,89,68,61,285	0	0	0	
General Insurance Corporation of India			21,60,45,508	0	0	21,60,45,508	1.73	21,60,45,508	NA	21,60,45,508	1.73	0	1.73	0	0.00	NA	21,60,45,508	0	0	0	
The New India Assurance Company Limited			18,40,62,826	0	0	18,40,62,826	1.48	18,40,62,826	NA	18,40,62,826	1.48	0	1.48	0	0.00	NA	18,40,62,826	0	0	0	
The Oriental Insurance Company Limited			13,63,62,834	0	0	13,63,62,834	1.09	13,63,62,834	NA	13,63,62,834	1.09	0	1.09	0	0.00	NA	13,63,44,834	0	0	0	
(f) Provident / Pension Funds		44	13,94,31,963	0	0	13,94,31,963	1.12	13,94,31,963	NA	13,94,31,963	1.12	0	1.12	0	0.00	NA	13,94,31,963	0	0	0	
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	
(g) Asset Reconstruction Companies		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA	0	0	0	0	
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	
(h) Sovereign Wealth Funds		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA	0	0	0	0	
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	
(i) NBFCs registered with RBI		28	4,21,736	0	0	4,21,736	0.00	4,21,736	NA	4,21,736	0.00	0	0.00	0	0.00	NA	4,21,736	0	0	0	
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	
(j) Other Financial Institutions		12	97,53,43,331	0	0	97,53,43,331	7.83	97,53,43,331	NA	97,53,43,331	7.83	0	7.83	0	0.00	NA	97,45,49,494	0	0	0	
Name (Xyz) Specified Undertaking of the Unit Trust of India			97,45,31,427	0	0	97,45,31,427	7.82	97,45,31,427	NA	97,45,31,427	7.82	0	7.82	0	0.00	NA	97,45,31,427	0	0	0	
(k) Any Other:		128	38,99,70,456	0	0	38,99,70,456	3.13	38,99,70,456	NA	38,99,70,456	3.13	0	3.13	0	0.00	NA	38,99,70,456	0	0	0	
(i) QIB - Insurance Company Registered		124	37,48,69,095	0	0	37,48,69,095	3.01	37,48,69,095	NA	37,48,69,095	3.01	0	3.01	0	0.00	NA	37,48,69,095	0	0	0	
(ii) Insurance Funds- Dept of Post India		4	1,51,01,361	0	0	1,51,01,361	0.12	1,51,01,361	NA	1,51,01,361	0.12	0	0.12	0	0.00	NA	1,51,01,361	0	0	0	
Sub-Total B(1)		831	5,21,98,76,713	0	0	5,21,98,76,713	41.90	5,21,98,76,713	NA	5,21,98,76,713	41.90	0	41.90	0	0.00	NA	5,21,86,66,738	0	0	0	

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(R. K. Singhi)
Executive Vice President
& Company Secretary

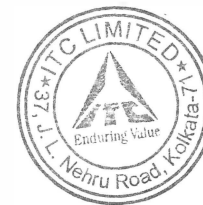
Category & Name of the Shareholders (I)	PAN (II)	Nos. of share holder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares (XV)		
								No of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total shares held (b)		Shareholding (No. of shares) under		
								Class X	Class Y	Total									Sub- category (i)	Sub- category (ii)	Sub- category (iii)
(2) Institutions (Foreign)																					
(a) Foreign Direct Investment		6	3,61,96,14,150	0	0	3,61,96,14,150	29.06	3,61,96,14,150	NA	3,61,96,14,150	29.06	0	29.06	0	0.00	NA	2,41,30,76,100	0	0	0	
Name			2,97,83,47,320	0	0	2,97,83,47,320	23.91	2,97,83,47,320	NA	2,97,83,47,320	23.91	0	23.91	0	0.00	NA	1,98,55,64,880	0	0	0	
Tobacco Manufacturers (India) Limited			48,63,11,940	0	0	48,63,11,940	3.90	48,63,11,940	NA	48,63,11,940	3.90	0	3.90	0	0.00	NA	32,42,07,960	0	0	0	
Myddleton Investment Company Limited			15,49,54,890	0	0	15,49,54,890	1.24	15,49,54,890	NA	15,49,54,890	1.24	0	1.24	0	0.00	NA	10,33,03,260	0	0	0	
Rothmans International Enterprises Limited																					
(b) Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA	0	0	0	0	
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	
(c) Sovereign Wealth Funds		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA	0	0	0	0	
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	
(d) Foreign Portfolio Investors Category I		842	1,60,86,34,360	0	0	1,60,86,34,360	12.91	1,60,86,34,360	NA	1,60,86,34,360	12.91	0	12.91	0	0.00	NA	1,60,86,34,360	0	0	0	
Name			18,92,04,201	0	0	18,92,04,201	1.52	18,92,04,201	NA	18,92,04,201	1.52	0	1.52	0	0.00	NA	18,92,04,201	0	0	0	
GQG Partners Emerging Markets Equity Fund																					
(e) Foreign Portfolio Investors Category II		91	17,62,55,789	0	0	17,62,55,789	1.41	17,62,55,789	NA	17,62,55,789	1.41	0	1.41	0	0.00	NA	17,62,55,789	0	0	0	
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	
(f) Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA	0	0	0	0	
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	
(g) Any Other		61	1,85,156	0	0	1,85,156	0.00	1,85,156	NA	1,85,156	0.00	0	0.00	0	0.00	NA	27,851	0	0	0	
(i) Foreign Portfolio Investors (Individual)		3	4,901	0	0	4,901	0.00	4,901	NA	4,901	0.00	0	0.00	0	0.00	NA	4,901	0	0	0	
(ii) Foreign Institutional Investors		58	1,80,255	0	0	1,80,255	0.00	1,80,255	NA	1,80,255	0.00	0	0.00	0	0.00	NA	22,950	0	0	0	
Sub-Total B(2)		1,000	5,40,46,89,455	0	0	5,40,46,89,455	43.38	5,40,46,89,455	NA	5,40,46,89,455	43.38	0	43.38	0	0.00	NA	4,19,79,94,100	0	0	0	
(3) Central Government / State Government(s)																					
(a) Central Government / President of India		4	84,369	0	0	84,369	0.00	84,369	NA	84,369	0.00	0	0.00	0	0.00	NA	84,369	0	0	0	
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	
(b) State Government / Governor		1	45,02,520	0	0	45,02,520	0.04	45,02,520	NA	45,02,520	0.04	0	0.04	0	0.00	NA	45,02,520	0	0	0	
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	
(c) Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA	0	0	0	0	
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	
Sub-Total B(3)		5	45,86,889	0	0	45,86,889	0.04	45,86,889	NA	45,86,889	0.04	0	0.04	0	0.00	NA	45,86,889	0	0	0	

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ITC Limited



(R. K. Singhi)
Executive Vice President
& Company Secretary



Category & Name of the Shareholders (I)	PAN (II)	Nos. of share holder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares (XV)		
								No of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total shares held (b)		Shareholding (No. of shares) under		
								Class X	Class Y	Total									Sub- category (i)	Sub- category (ii)	Sub- category (iii)
(4) Non-institutions																					
(a) Associate companies / Subsidiaries		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00		NA		0	0	0
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-		NA		-	-	-
(b) Directors and their relatives (excluding independent directors and nominee directors)		10	47,04,536	0	0	47,04,536	0.04	47,04,536	NA	47,04,536	0.04	0	0.04	0	0.00		NA	47,04,536	0	0	0
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-		NA		-	-	-
(c) Key Managerial Personnel		2	4,84,580	0	0	4,84,580	0.00	4,84,580	NA	4,84,580	0.00	0	0.00	0	0.00		NA	4,84,580	0	0	0
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-		NA		-	-	-
(d) Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00		NA	0	0	0	0
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-		NA		-	-	-
(e) Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00		NA	0	0	0	0
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-		NA		-	-	-
(f) Investor Education and Protection Fund (IEPF)		1	2,56,00,707	0	0	2,56,00,707	0.21	2,56,00,707	NA	2,56,00,707	0.21	0	0.21	0	0.00		NA	2,56,00,707	0	0	0
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-		NA		-	-	-
(g) Resident Individuals holding nominal share capital up to Rs. 2 lakhs		31,61,326	1,39,91,27,862	0	0	1,39,91,27,862	11.23	1,39,91,27,862	NA	1,39,91,27,862	11.23	0	11.23	0	0.00		NA	1,34,47,27,697	0	0	0
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-		NA		-	-	-
(h) Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs		425	16,96,07,560	0	0	16,96,07,560	1.36	16,96,07,560	NA	16,96,07,560	1.36	0	1.36	0	0.00		NA	16,34,68,975	0	0	0
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-		NA		-	-	-
(i) Non Resident Indians (NRIs)		42,911	10,48,37,903	0	0	10,48,37,903	0.84	10,48,37,903	NA	10,48,37,903	0.84	0	0.84	0	0.00		NA	9,77,24,556	0	0	0
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-		NA		-	-	-
(j) Foreign Nationals		2	2,22,120	0	0	2,22,120	0.00	2,22,120	NA	2,22,120	0.00	0	0.00	0	0.00		NA	0	0	0	0
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-		NA		-	-	-

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(R. K. Singhi)
Executive Vice President
& Company Secretary



Category & Name of the Shareholders (i)	PAN (ii)	Nos. of share holder (iii)	No. of fully paid up equity shares held (iv)	Partly paid-up equity shares held (v)	Nos. of shares underlying Depository Receipts (vi)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares (XV)		
								No of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total shares held (b)		Shareholding (No. of shares) under		
								Class X	Class Y	Total									Sub- category (i)	Sub- category (ii)	Sub- category (iii)
(k) Foreign Companies		3	2,54,553	0	0	2,54,553	0.00	2,54,553	NA	2,54,553	0.00	0	0.00	0	0.00	NA	2,54,553	0	0	0	
Name (Xyz)																					
(l) Bodies Corporate		7,447	11,72,06,184	0	0	11,72,06,184	0.94	11,72,06,184	NA	11,72,06,184	0.94	0	0.94	0	0.00	NA	11,64,77,765	0	0	0	
Name																					
(m) Any Other (specify)		154	65,61,754	0	0	65,61,754	0.06	65,61,754	NA	65,61,754	0.06	0	0.06	0	0.00	NA	65,61,754	0	0	0	
Name																					
(i) Trust		113	64,02,791	0	0	64,02,791	0.05	64,02,791	NA	64,02,791	0.05	0	0.05	0	0.00	NA	64,02,791	0	0	0	
(ii) Clearing Members / House		41	1,58,963	0	0	1,58,963	0.00	1,58,963	NA	1,58,963	0.00	0	0.00	0	0.00	NA	1,58,963	0	0	0	
Sub-Total (B)(4)		32,12,281	1,82,86,07,759	0	0	1,82,86,07,759	14.68	1,82,86,07,759	NA	1,82,86,07,759	14.68	0	14.68	0	0	NA	1,76,00,05,123	0	0	0	
Total Public Shareholding (B) = (B)(1) + (B)(2) + (B)(3) + B(4)		32,14,117	12,45,77,60,816	0	0	12,45,77,60,816	100.00	12,45,77,60,816	NA	12,45,77,60,816	100.00	0	100.00	0	0	NA	11,18,12,52,850	0	0	0	

Notes :

- (1) The 'Nos. of shareholders' as shown in this statement represent aggregate number of demat accounts and registered folios (in respect of shares held in dematerialised form and physical form, respectively).
- (2) The above does not include underlying shares that would need to be issued upon exercise of Options granted under the Company's Employee Stock Option Schemes.
- (3) The shareholding of 'NBFCs' registered with RBI reported above is on the basis of the categorisation of beneficial ownership details provided by the Depositories.

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Name of shareholder	Name of PAC	No. of shares	Holding %
Tobacco Manufacturers (India) Limited	Myddleton Investment Company Limited and Rothmans International Enterprises Limited	2,97,83,47,320	23.90
Myddleton Investment Company Limited	Tobacco Manufacturers (India) Limited and Rothmans International Enterprises Limited	48,63,11,940	3.90
Rothmans International Enterprises Limited	Tobacco Manufacturers (India) Limited and Myddleton Investment Company Limited	15,49,54,890	1.24

Note :The above is based on disclosure received by the Company.

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Number of shareholders	No. of shares held
6,435	57,55,998

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& Company Secretary



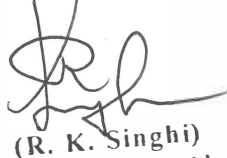
Table IV - Statement showing shareholding pattern of the Non Promoter – Non Public shareholder

	Category & Name of the Shareholders (I)	PAN (II)	Nos. of share holder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
									No of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total shares held (b)	
									Class X	Class Y	Total								
(1)	Custodian/DR Holder		2	70,78,685	0	0	70,78,685	0.06	70,78,685	NA	70,78,685	0.06	0	0.06	0	0.00		NA	70,38,185
(a)	Name of DR Holder (If available)																	NA	
(i)	abc...																	NA	
(ii)	efg...																	NA	
(2)	Employee Benefit Trust / Employee Welfare Trust under SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021		0	0	0	0	0		NA	NA	NA	NA	0	0.00	0	0.00		NA	0
(a)	Name (abc...																	NA	
	Total Non Promoter - Non Public Shareholding (C) = (C)(1) + (C)(2)		2	70,78,685	0	0	70,78,685	0.06	70,78,685	NA	70,78,685	0.06	0	0.06	0	0.00		NA	70,38,185

Note: The 'Nos. of shareholders' as shown in this statement represent aggregate number of demat accounts and registered folios (in respect of shares held in dematerialised form and physical form, respectively).

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(R. K. Singhi)

**Executive Vice President
& Company Secretary**

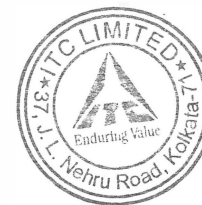


Table V - Statement showing details of significant beneficial owners (SBOs)

Sr. No	Details of the SBO (I)			Details of the registered owner (II)			Details of holding/exercise of right of the SBO in the reporting company, whether direct or indirect: (III)			Date of creation / acquisition of significant beneficial interest (IV)
	Name	PAN/Passport No. in case of a foreign national	Nationality	Name	PAN/Passport No. in case of a foreign national	Nationality	Whether by virtue of :			
							Shares		%	
							Voting Rights		%	
							Rights on distributable dividend or any other distribution		%	
							Exercise of control			
							Exercise of significant influence			
-	-	-	-	-	-	-		0	0	-

Note: The Company does not have any 'Significant Beneficial Owner' within the meaning of Section 90 of the Companies Act, 2013 read with the Companies (Significant Beneficial Owners) Amendment Rules, 2019.

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(R. K. Singhi)
Executive Vice President
& Company Secretary



Table VI - Statement showing foreign ownership limits

	Board Approved Limits	Limits Utilised
As on shareholding date	0	0
As on the end of previous 1st quarter	0	0
As on the end of previous 2nd quarter	0	0
As on the end of previous 3rd quarter	0	0
As on the end of previous 4th quarter	0	0

Note : In terms of the Foreign Exchange Management (Non-debt Instruments) Rules, 2019, FDI is prohibited in the Company.

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& Company Secretary



ITC HOTELS LIMITED

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PRE-SCHEME SHAREHOLDING PATTERNName of Listed Entity: **ITC Hotels Limited**Scrip Code/Name of Scrip/Class of Security : **NA / Equity Shares (unlisted)**

Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)

a. If under 31(1)(b) then indicate the report for Quarter ending

b. If under 31(1)(c) then indicate date of allotment/extinguishment

ITC HOTELS LIMITED**Director**

This is the Pre-Scheme shareholding pattern filed as per the requirements of Stock Exchanges prescribed in accordance with SEBI Master Circular dated 20th June, 2023 relating to Scheme of Arrangement by Listed entities. This shareholding pattern is based on the shareholding data as on 18th August, 2023.

Declaration :

Sr. No.	Particulars	Promoter & Promoter Group	Public	Non Promoter Non Public
1	Whether the Listed Entity has issued any partly paid up shares ?	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants ?	No	No	No
3	Whether the Listed Entity has any shares against which depository receipts are issued ?	No	No	No
4	Whether the Listed Entity has any shares in locked-in ?	No	No	No
5	Whether any shares held by promoters are pledged or otherwise encumbered ?	No	NA	NA
6	Whether the Listed Entity has issued any differential Voting Rights ?	No	No	No
7	Whether the Listed Entity has any Significant Beneficial Owner?	No	No	No

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. of shares held (VII) = (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class X	Class Y	Total								
(A)	Promoter & Promoter Group	7	83,00,00,000	0	0	83,00,00,000	100.00	83,00,00,000	NA	83,00,00,000	100.00	0	100.00	0	0.00	0	0.00	0
(B)	Public	0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA		0
(C)	Non Promoter-Non Public	0	0	0	0	0	NA	0	NA	0	0.00	0	NA	0	0.00	NA		0
(C1)	Shares underlying DRs	0	0	0	0	0	NA	NA	NA	NA	NA	0	NA	0	0.00	NA		0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	NA		0
	Total	7	83,00,00,000	0	0	83,00,00,000	100.00	83,00,00,000		83,00,00,000	100.00	0	100.00	0	0.00			0

* In order to comply with requirement of minimum 7 members in the Company under the Companies Act, 2013, 1 equity share each is held by 6 individuals jointly with ITC Limited (with ITC Limited being the first holder).

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ITC HOTELS LIMITED

Director



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the Shareholders (I)	Entity type i.e. promoter OR promoter group entity (except promoter)	PAN (II)	No. of shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. of shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (as a percentage of diluted share capital) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)*(X) as a % of A+B+C2	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
										No of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total shares held (b)	
										Class X	Class Y	Total								
(1)	Indian																			
(a)	Individuals/Hindu undivided Family Name	Promoter*		6	6	0	0	6	0.00	6	0	6	0	0	0.00	0	0.00	0	0.00	0
(b)	Central Government/ State Government(s) Name	NA		0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	0	0.00	0
(c)	Financial Institutions/ Banks Name	NA		0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	0	0.00	0
(d)	Any Other (specify) Name	NA		1	82,99,99,994	0	0	82,99,99,994	100.00	82,99,99,994	0	82,99,99,994	100.00	0	100.00	0	0.00	0	0.00	0
	ITC Limited	Promoter		1	82,99,99,994	0	0	82,99,99,994	100.00	82,99,99,994	NA	82,99,99,994	100.00	0	100.00	0	0.00	0	0.00	0
	Sub-Total (A)(1)	NA		7	83,00,00,000	0	0	83,00,00,000	100.00	83,00,00,000	NA	83,00,00,000	100.00	0	100.00	0	0.00	0	0.00	0
(2)	Foreign																			
(a)	Individuals (Non- Resident Individuals/ Foreign Individuals) Name	NA		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	0	0.00	0
(b)	Government Name	NA		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	0	0.00	0
(c)	Institutions Name	NA		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investor Name	NA		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	0	0.00	0
(e)	Any Other (specify) Name	NA		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	0	0.00	0
	Sub-Total (A)(2)			0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	0	0.00	0
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	NA		7	83,00,00,000	0	0	83,00,00,000	100.00	83,00,00,000	NA	83,00,00,000	100.00	0	100.00	0	0.00	0	0.00	0

* In order to comply with requirement of minimum 7 members in the Company under the Companies Act, 2013, 1 equity share each is held by 6 individuals jointly with ITC Limited (with ITC Limited being the first holder).

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

NOT APPLICABLE.

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ITC HOTELS LIMITED

Director



Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the Shareholders (I)	PAN (II)	Nos. of share holder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares (XV)		
								No of Voting Rights			Total as a % of Total Voting rights			No. (a) As a % of total Shares held (b)		Shareholding (No. of shares) under					
								Class X	Class Y	Total						Sub- category (i)	Sub- category (ii)		Sub- category (iii)		
(1) Institutions (Domestic)																					
(a) Mutual Funds		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA	0	0	0	0	0
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	-
(b) Venture Capital Funds		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA	0	0	0	0	0
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	-
(c) Alternate Investment Funds		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA	0	0	0	0	0
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	-
(d) Banks		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA	0	0	0	0	0
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	-
(e) Insurance Companies		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA	0	0	0	0	0
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	-
(f) Provident / Pension Funds		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA	0	0	0	0	0
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	-
(g) Asset Reconstruction Companies		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA	0	0	0	0	0
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	-
(h) Sovereign Wealth Funds		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA	0	0	0	0	0
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	-
(i) NBFCs registered with RBI		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA	0	0	0	0	0
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	-
(j) Other Financial Institutions		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA	0	0	0	0	0
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	-
(k) Any Other:		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA	0	0	0	0	0
Sub-Total B(1)		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA	0	0	0	0	0
(2) Institutions (Foreign)																					
(a) Foreign Direct Investment		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA	0	0	0	0	0
(b) Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA	0	0	0	0	0
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	-
(c) Sovereign Wealth Funds		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA	0	0	0	0	0
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	-
(d) Foreign Portfolio Investors Category I		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA	0	0	0	0	0
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	-

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ITC HOTELS LIMITED



Director


Category & Name of the Shareholders (I)	PAN (II)	Nos. of share holder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares (XV)		
								No of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total shares held (b)		Shareholding (No. of shares) under		
								Class X	Class Y	Total									Sub- category (i)	Sub- category (ii)	Sub- category (iii)
(e) Foreign Portfolio Investors Category II		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA	0	0	0	0	
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	
(f) Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA	0	0	0	0	
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	
(g) Any Other:		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA	0	0	0	0	
(i) Foreign Portfolio Investors (Individual)		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA	0	0	0	0	
(ii) Foreign Institutional Investors		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA	0	0	0	0	
Sub-Total B(2)		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA	0	0	0	0	
(3) Central Government / State Government[s]																					
(a) Central Government / President of India		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA	0	0	0	0	
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	
(b) State Government / Governor		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA	0	0	0	0	
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	
(c) Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA	0	0	0	0	
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	
Sub-Total B(3)		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA	0	0	0	0	
(4) Non-institutions																					
(a) Associate companies / Subsidiaries		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA		0	0	0	
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	
(b) Directors and their relatives (excluding independent directors and nominee directors)		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA	0	0	0	0	
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	
(c) Key Managerial Personnel		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA	0	0	0	0	
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	
(d) Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA		0	0	0	
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	
(e) Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA	0	0	0	0	
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	
(f) Investor Education and Protection Fund (IEPF)		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA	0	0	0	0	
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	

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Director



Category & Name of the Shareholders (I)	PAN (II)	Nos. of share holder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares (XV)		
								No of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total shares held (b)		Shareholding (No. of shares) under		
								Class X	Class Y	Total									Sub- category (i)	Sub- category (ii)	Sub- category (iii)
(g) Resident Individuals holding nominal share capital up to Rs. 2 lakhs		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA	0	0	0	0	
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	
(h) Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA	0	0	0	0	
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	
(i) Non Resident Indians (NRIs)		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA	0	0	0	0	
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	
(j) Foreign Nationals		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA	0	0	0	0	
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	
(k) Foreign Companies		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA	0	0	0	0	
Name (Xyz)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	
(l) Bodies Corporate		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA	0	0	0	0	
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	
(m) Any Other (specify)		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA	0	0	0	0	
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	
(i) Trust		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA	0	0	0	0	
(ii) Clearing Members / House		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA	0	0	0	0	
Sub-Total (B)(4)		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0	NA	0	0	0	0	
Total Public Shareholding (B) = (B)(1) + (B)(2) + (B)(3) + B(4)		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0	NA	0	0	0	0	

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Name of shareholder	Name of PAC	No. of shares	Holding %

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Number of shareholders	No. of shares held

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M. J. S.
Director



Table IV - Statement showing shareholding pattern of the Non Promoter – Non Public shareholder

	Category & Name of the Shareholders (I)	PAN (II)	Nos. of share holder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
									No of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total shares held (b)	
									Class X	Class Y	Total								
(1)	Custodian/DR Holder		0	0	0	0	0	0	NA	NA	NA	NA	0	0.00	0	0.00	NA		0
(a)	Name of DR Holder (If available)																NA		
(i)	abc...																NA		
(ii)	efg...																NA		
(2)	Employee Benefit Trust / Employee Welfare Trust under SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021		0	0	0	0	0	0	NA	NA	NA	NA	0	0.00	0	0.00	NA		0
(a)	Name (abc...																NA		
	Total Non Promoter - Non Public Shareholding (C) = (C)(1) + (C)(2)		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	NA		0

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ITC HOTELS LIMITED


Director



Table V - Statement showing details of significant beneficial owners (SBOs)

Sr. No	Details of the SBO (I)					Details of the registered owner (II)					Details of holding/exercise of right of the SBO in the reporting company, whether direct or indirect: (III)			Date of creation / acquisition of significant beneficial interest (IV)
	Name	PAN/Passport No. in case of a foreign national	Nationality	Name	PAN/Passport No. in case of a foreign national	Nationality	Whether by virtue of :							
							Shares		%					
							Voting Rights		%					
							Rights on distributable dividend or any other distribution		%					
							Exercise of control							
							Exercise of significant influence							
	-	-	-	-	-	-	-	-	-	-	-	0	0	

Note: The Company does not have any 'Significant Beneficial Owner' within the meaning of Section 90 of the Companies Act, 2013 read with the Companies (Significant: Beneficial Owners) Amendment Rules, 2019.

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ITC HOTELS LIMITED


Director



Table VI - Statement showing foreign ownership limits

	Board Approved Limits *	Limits Utilised
As on shareholding date	100	0
As on the end of previous 1st quarter	100	NA
As on the end of previous 2nd quarter	100	NA
As on the end of previous 3rd quarter	100	NA
As on the end of previous 4th quarter	100	NA

* Sectoral / Statutory cap prescribed by the Government / Regulatory Authorities (100% automatic route)

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Director



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POST-SCHEME SHAREHOLDING PATTERN

Name of Listed Entity: **ITC Hotels Limited**

Scrip Code/Name of Scrip/Class of Security : **NA / Equity Shares**

Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)

a. If under 31(1)(b) then indicate the report for Quarter ending

b. If under 31(1)(c) then indicate date of allotment/extinguishment

ITC HOTELS LIMITED

M. J. S.
Director



This is the Post-Scheme shareholding pattern filed as per the requirements of Stock Exchanges prescribed in accordance with SEBI Master Circular dated 20th June, 2023 relating to Scheme of Arrangement by Listed entities. This shareholding pattern is based on the shareholding data of ITC Limited (Demerged Company) as on 18th August, 2023.

Declaration :

Sr. No.	Particulars	Promoter & Promoter Group	Public	Non Promoter Non Public
1	Whether the Listed Entity has issued any partly paid up shares ?	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants ?	No	No	No
3	Whether the Listed Entity has any shares against which depository receipts are issued ?	No	No	Please refer Note below
4	Whether the Listed Entity has any shares in locked-in ?	Yes*	No	No
5	Whether any shares held by promoters are pledged or otherwise encumbered ?	No	NA	NA
6	Whether the Listed Entity has issued any differential Voting Rights ?	No	No	No
7	Whether the Listed Entity has any Significant Beneficial Owner?	No	No	No

Note: Pursuant to Clause 18.8 of the Scheme, ITC Hotels Limited (Resulting Company) shall issue to the Depository representing the holders of the ITC Limited (Demerged Company) GDRs, 'Resulting Company New Equity Shares' and such Resulting Company New Equity Shares shall be sold by the Depository in the open market and the net sales proceeds (after the deduction of applicable Taxes and expenses incurred) shall be distributed by the Depository to the holders of Demerged Company GDRs in the same proportion as their entitlements. If the actions contemplated in this Clause cannot be effected for any reason, the Companies (ITC Ltd. and ITC Hotels Ltd.) shall ensure that this does not delay implementation of the Scheme and shall take all such actions as may be necessary to give effect to the Scheme.

* Pursuant to SEBI Master Circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated 20th June, 2023, the shares held by ITC Limited up to the extent of 20% of the post-merger paid-up capital of the ITC Hotels Limited ("ITC Hotels") will be locked-in for a period of 3 years from the date of listing of the shares of ITC Hotels and the balance shares will be locked-in for a period of 1 year from the date of listing of the shares of ITC Hotels Limited.

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid- up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. of shares held (VII) = (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class X	Class Y	Total								
(A)	Promoter & Promoter Group	1	83,00,00,000	0	0	83,00,00,000	39.99	83,00,00,000	NA	83,00,00,000	39.97	0	39.99	0	0.00	0	0.00	0
(B)	Public	32,14,117	1,24,57,76,082	0	0	1,24,57,76,082	60.01	1,24,57,76,082	NA	1,24,57,76,082	59.99	0	60.01	0	0.00	NA		1,24,57,76,082
(C)	Non Promoter- Non Public	2	7,07,869	0	0	7,07,869	NA	7,07,869	NA	7,07,869	0.03	0	NA	0	0.00	NA		7,07,869
(C1)	Shares underlying DRs*	2	7,07,869	0	0	7,07,869	NA	7,07,869	NA	7,07,869	0.03	0	NA	0	0.00	NA		7,07,869
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA		0
	Total	32,14,120	2,07,64,83,950	0	0	2,07,64,83,950	100.00	2,07,64,83,950		2,07,64,83,950	100.00	0	100.00	0	0.00			1,24,64,83,950

Notes :

(1) The 'Nos. of shareholders' as shown in this statement represents aggregate number of demat accounts and registered folios (in respect of shares held in physical form) based on the data of 18th August, 2023. However, pursuant to applicable regulatory provisions, ITC Hotels Limited can issue shares to the shareholders of the ITC Limited only in the dematerialised form. The actual number of shareholders will depend upon the actual number of shareholders as of the record date and the factor of the share entitlement ratio.

However, the total number of shareholders of the Company (consolidated on the basis of PAN numbers) is 30,95,294 based on the data of 18th August, 2023.

(2) Further, the above does not include underlying shares of ITC Hotels Limited that would need to be issued upon exercise of Options granted under the Resulting Company Special Purpose ESOP Scheme in terms of Clause 10.7 of the Scheme.

(3) The shareholding includes fractional shares. Pursuant to clause 18.3 of the said scheme, the fractional entitlements issued to any shareholders shall be consolidated and thereupon allotted in lieu thereof to trustee(s) authorized by the Board of the ITC Hotels Limited ("Resulting Company) in this behalf which shall hold the Resulting Company New Equity Shares in trust on behalf of the shareholders of the ITC Limited, entitled to fractional entitlements with the express understanding that such trustee(s) shall sell the Resulting Company New Equity Shares so allotted within a period of 90 days from the date of allotment of Resulting Company New Equity Shares, at such price or prices and to such persons, as the trustee(s) deems fit, subject to the provisions of the SEBI Master Circular dated 20th June, 2023 relating to Scheme of Arrangement by Listed entities, and shall distribute the net sale proceeds, after deductions of applicable Taxes and expenses incurred, in proportion to their respective fractional entitlements.

(4) The shareholding includes fractional shares which have been rounded off to the nearest decimal.

* Pursuant to Clause 18.8 of the Scheme, ITC Hotels Limited (Resulting Company) shall issue to the Depository representing the holders of the ITC Limited (Demerged Company) GDRs, 'Resulting Company New Equity Shares' and such Resulting Company New Equity Shares shall be sold by the Depository in the open market and the net sales proceeds (after the deduction of applicable Taxes and expenses incurred) shall be distributed by the Depository to the holders of Demerged Company GDRs in the same proportion as their entitlements. If the actions contemplated in this Clause cannot be effected for any reason, the Companies (ITC Ltd. and ITC Hotels Ltd.) shall ensure that this does not delay implementation of the Scheme and shall take all such actions as may be necessary to give effect to the Scheme.

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ITC HOTELS LIMITED

[Signature]
Director



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the Shareholders (I)	Entity type i.e. promoter OR promoter group entity (except promoter)	PAN (II)	No. of shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. of shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (as a percentage of diluted share capital) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
										No of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total shares held (b)	
										Class X	Class Y	Total								
(1)	Indian																			
(a)	Individuals/Hindu undivided Family	NA		0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	0	0.00	0
	Name																			
(b)	Central Government/ State Government(s)	NA		0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	0	0.00	0
	Name																			
(c)	Financial Institutions/ Banks	NA		0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	0	0.00	0
	Name																			
(d)	Any Other (specify)	NA		1	83,00,00,000	0	0	83,00,00,000	39.99	83,00,00,000	0	83,00,00,000	39.99	0	39.99	0	0.00	0	0.00	0
	Name																			
	ITC Limited	Promoter		1	83,00,00,000	0	0	83,00,00,000	39.99	83,00,00,000	NA	83,00,00,000	39.99	0	39.99	0	0.00	0	0.00	0
	Sub-Total (A)(1)	NA		1	83,00,00,000	0	0	83,00,00,000	39.99	83,00,00,000	NA	83,00,00,000	39.99	0	39.99	0	0.00	0	0.00	0
(2)	Foreign																			
(a)	Individuals (Non- Resident Individuals/ Foreign Individuals)	NA		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	0	0.00	0
	Name																			
(b)	Government	NA		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	0	0.00	0
	Name																			
(c)	Institutions	NA		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	0	0.00	0
	Name																			
(d)	Foreign Portfolio Investor	NA		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	0	0.00	0
	Name																			
(e)	Any Other (specify)	NA		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	0	0.00	0
	Name																			
	Sub-Total (A)(2)			0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	0	0.00	0
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	NA		1	83,00,00,000	0	0	83,00,00,000	39.99	83,00,00,000	NA	83,00,00,000	39.99	0	39.99	0	0.00	0	0.00	0

(1) The shareholding includes fractional shares. Pursuant to clause 18.3 of the said scheme, the fractional entitlements issued to any shareholders shall be consolidated and thereupon allotted in lieu thereof to trustee(s) authorized by the Board of the ITC Hotels Limited ("Resulting Company") in this behalf which shall hold the Resulting Company New Equity Shares in trust on behalf of the shareholders of the ITC Limited, entitled to fractional entitlements with the express understanding that such trustee(s) shall sell the Resulting Company New Equity Shares so allotted within a period of 90 days from the date of allotment of Resulting Company New Equity Shares, at such price or prices and to such persons, as the trustee(s) deems fit, subject to the provisions of the SEBI Master Circular dated 20th June, 2023 relating to Scheme of Arrangement by Listed entities, and shall distribute the net sale proceeds, after deductions of applicable Taxes and expenses incurred, in proportion to their respective fractional entitlements.

(2) The shareholding includes fractional shares which have been rounded off to the nearest decimal.

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.
NOT APPLICABLE

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ITC HOTELS LIMITED

Director



Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the Shareholders (I)	PAN (II)	Nos. of share holder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = IV+V+VI	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares (XV)		
								No of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total shares held (b)		Shareholding (No. of shares) under		
								Class X	Class Y	Total									Sub- category (i)	Sub- category (ii)	Sub- category (iii)
(1) Institutions (Domestic)																					
(a) Mutual Funds		395	11,42,61,206	0	0	11,42,61,206	5.50	11,42,61,206	NA	11,42,61,206	5.50	0	5.50	0	0.00	NA	11,42,61,206	0	0	0	
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	
(b) Venture Capital Funds		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA	0	0	0	0	
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	
(c) Alternate Investment Funds		55	28,39,561	0	0	28,39,561	0.14	28,39,561	NA	28,39,561	0.14	0	0.14	0	0.00	NA	28,39,561	0	0	0	
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	
(d) Banks		111	10,30,999	0	0	10,30,999	0.05	10,30,999	NA	10,30,999	0.05	0	0.05	0	0.00	NA	10,30,999	0	0	0	
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	
(e) Insurance Companies		58	25,33,39,157	0	0	25,33,39,157	12.20	25,33,39,157	NA	25,33,39,157	12.20	0	12.20	0	0.00	NA	25,33,39,157	0	0	0	
Name (Xyz)																					
Life Insurance Corporation of India			18,96,86,129	0	0	18,96,86,129	9.14	18,96,86,129	NA	18,96,86,129	9.14	0	9.14	0	0.00	NA	18,96,86,129	0	0	0	
General Insurance Corporation of India			2,16,04,551	0	0	2,16,04,551	1.04	2,16,04,551	NA	2,16,04,551	1.04	0	1.04	0	0.00	NA	2,16,04,551	0	0	0	
(f) Provident / Pension Funds		44	1,39,43,196	0	0	1,39,43,196	0.67	1,39,43,196	NA	1,39,43,196	0.67	0	0.67	0	0.00	NA	1,39,43,196	0	0	0	
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	
(g) Asset Reconstruction Companies		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA	0	0	0	0	
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	
(h) Sovereign Wealth Funds		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA	0	0	0	0	
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	
(i) NBFCs registered with RBI		28	42,174	0	0	42,174	0.00	42,174	NA	42,174	0.00	0	0.00	0	0.00	NA	42,174	0	0	0	
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	
(j) Other Financial Institutions		12	9,75,34,333	0	0	9,75,34,333	4.70	9,75,34,333	NA	9,75,34,333	4.70	0	4.70	0	0.00	NA	9,75,34,333	0	0	0	
Name (Xyz)																					
Specified Undertaking of the Unit Trust of India			9,74,53,143	0	0	9,74,53,143	4.69	9,74,53,143	NA	9,74,53,143	4.69	0	4.69	0	0.00	NA	9,74,53,143	0	0	0	
(k) Any Other:		128	3,89,97,046	0	0	3,89,97,046	1.88	3,89,97,046	NA	3,89,97,046	1.88	0	1.88	0	0.00	NA	3,89,97,046	0	0	0	
(i) QIB - Insurance Company Registered		124	3,74,86,910	0	0	3,74,86,910	1.81	3,74,86,910	NA	3,74,86,910	1.81	0	1.81	0	0.00	NA	3,74,86,910	0	0	0	
(ii) Insurance Funds- Dept of Post India		4	15,10,136	0	0	15,10,136	0.07	15,10,136	NA	15,10,136	0.07	0	0.07	0	0.00	NA	15,10,136	0	0	0	
Sub-Total B(1)		831	52,19,87,671	0	0	52,19,87,671	25.15	52,19,87,671	NA	52,19,87,671	25.15	0	25.15	0	0.00	NA	52,19,87,671	0	0	0	

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ITC HOTELS LIMITED

Director



Category & Name of the Shareholders (i)		PAN (ii)	Nos. of share holder (iii)	No. of fully paid up equity shares held (iv)	Partly paid-up equity shares held (v)	Nos. of shares underlying Depository Receipts (vi)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares (XV)			
									No of Voting Rights					Total as a % of Total Voting rights (X)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total shares held (b)	Shareholding (No. of shares) under		
									Class X	Class Y	Total									Sub- category (i)	Sub- category (ii)	Sub- category (iii)
(2)	Institutions (Foreign)																					
(a)	Foreign Direct Investment		6	36,19,61,415	0	0	36,19,61,415	17.44	36,19,61,415	NA	36,19,61,415	17.44	0	17.44	0	0.00	NA	36,19,61,415	0	0	0	
	Name Tobacco Manufacturers (India) Limited *			29,78,34,732	0	0	29,78,34,732	14.35	29,78,34,732	NA	29,78,34,732	14.35	0	14.35	0	0.00	NA	29,78,34,732	0	0	0	
	Myddleton Investment Company Limited			4,86,31,194	0	0	4,86,31,194	2.34	4,86,31,194	NA	4,86,31,194	2.34	0	2.34	0	0.00	NA	4,86,31,194	0	0	0	
(b)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA	0	0	0	0	
	Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	
(c)	Sovereign Wealth Funds		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA	0	0	0	0	
	Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	
(d)	Foreign Portfolio Investors Category I		842	16,08,63,436	0	0	16,08,63,436	7.75	16,08,63,436	NA	16,08,63,436	7.75	0	7.75	0	0.00	NA	16,08,63,436	0	0	0	
	Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	
(e)	Foreign Portfolio Investors Category II		91	1,76,25,579	0	0	1,76,25,579	0.85	1,76,25,579	NA	1,76,25,579	0.85	0	0.85	0	0.00	NA	1,76,25,579	0	0	0	
	Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	
(f)	Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA	0	0	0	0	
	Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	
(g)	Any Other		61	18,516	0	0	18,516	0.00	18,516	NA	18,516	0.00	0	0.00	0	0.00	NA	18,516	0	0	0	
	(i) Foreign Portfolio Investors (Individual)		3	490	0	0	490	0.00	490	NA	490	0.00	0	0.00	0	0.00	NA	490	0	0	0	
	(ii) Foreign Institutional Investors		58	18,026	0	0	18,026	0.00	18,026	NA	18,026	0.00	0	0.00	0	0.00	NA	18,026	0	0	0	
	Sub-Total B(2)		1,000	54,04,68,946	0	0	54,04,68,946	26.04	54,04,68,946	NA	54,04,68,946	26.04	0	26.04	0	0.00	NA	54,04,68,946	0	0	0	
(3)	Central Government / State Government(s)																					
(a)	Central Government / President of India		4	8,437	0	0	8,437	0.00	8,437	NA	8,437	0.00	0	0.00	0	0.00	NA	8,437	0	0	0	
	Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	
(b)	State Government / Governor		1	4,50,252	0	0	4,50,252	0.02	4,50,252	NA	4,50,252	0.02	0	0.02	0	0.00	NA	4,50,252	0	0	0	
	Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	
(c)	Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA	0	0	0	0	
	Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	
	Sub-Total B(3)		5	4,58,689	0	0	4,58,689	0.02	4,58,689	NA	4,58,689	0.02	0	0.02	0	0.00	NA	4,58,689	0	0	0	

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ITC HOTELS LIMITED

M. J. S.
Director



Category & Name of the Shareholders (I)	PAN (II)	Nos. of share holder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares (XV)			
								No of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total shares held (b)		Shareholding (No. of shares) under			
								Class X	Class Y	Total									Sub- category (i)	Sub- category (ii)	Sub- category (iii)	
(4) Non-institutions																						
(a) Associate companies / Subsidiaries		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA			0	0	0	
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA		-	-	-	-	
(b) Directors and their relatives (excluding independent directors and nominee directors)		4	16,721	0	0	16,721	0.00	16,721	NA	16,721	0.00	0	0.00	0	0.00	NA		16,721	0	0	0	
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA		-	-	-	-	
(c) Key Managerial Personnel		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA		0	0	0	0	
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA		-	-	-	-	
(d) Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA		0	0	0	0	
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA		-	-	-	-	
(e) Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA		0	0	0	0	
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA		-	-	-	-	
(f) Investor Education and Protection Fund (IEPF)		1	25,60,071	0	0	25,60,071	0.12	25,60,071	NA	25,60,071	0.12	0	0.12	0	0.00	NA		25,60,071	0	0	0	
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA		-	-	-	-	
(g) Resident Individuals holding nominal share capital up to Rs. 2 lakhs		31,61,757	15,65,12,952	0	0	15,65,12,952	7.54	15,65,12,952	NA	15,65,12,952	7.54	0	7.54	0	0.00	NA		15,65,12,952	0	0	0	
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA		-	-	-	-	
(h) Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs		2	8,62,781	0	0	8,62,781	0.04	8,62,781	NA	8,62,781	0.04	0	0.04	0	0.00	NA		8,62,781	0	0	0	
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA		-	-	-	-	
(i) Non Resident Indians (NRIs)		42,911	1,04,83,790	0	0	1,04,83,790	0.51	1,04,83,790	NA	1,04,83,790	0.51	0	0.51	0	0.00	NA		1,04,83,790	0	0	0	
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA		-	-	-	-	
(j) Foreign Nationals		2	22,212	0	0	22,212	0.00	22,212	NA	22,212	0.00	0	0.00	0	0.00	NA		22,212	0	0	0	
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA		-	-	-	-	
(k) Foreign Companies		3	25,455	0	0	25,455	0.00	25,455	NA	25,455	0.00	0	0.00	0	0.00	NA		25,455	0	0	0	
Name (Xyz)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA		-	-	-	-	
(l) Bodies Corporate		7,447	1,17,20,618	0	0	1,17,20,618	0.56	1,17,20,618	NA	1,17,20,618	0.56	0	0.56	0	0.00	NA		1,17,20,618	0	0	0	
Name		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA		-	-	-	-	

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M. S. S.
Director



Category & Name of the Shareholders (I)	PAN (II)	Nos. of share holder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares (XV)		
								No of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total shares held (b)		Shareholding (No. of shares) under		
								Class X	Class Y	Total									Sub- category (i)	Sub- category (ii)	Sub- category (iii)
(m) Any Other (specify)		154	6,56,175	0	0	6,56,175	0.03	6,56,175	NA	6,56,175	0.03	0	0.03	0	0.00	NA	6,56,175	0	0	0	
Name																					
(i) Trust		113	6,40,279	0	0	6,40,279	0.03	6,40,279	NA	6,40,279	0.03	0	0.03	0	0.00	NA	6,40,279	0	0	0	
(ii) Clearing Members / House		41	15,896	0	0	15,896	0.00	15,896	NA	15,896	0.00	0	0.00	0	0.00	NA	15,896	0	0	0	
Sub-Total (B)(4)		32,12,281	18,28,60,776	0	0	18,28,60,776	8.81	18,28,60,776	NA	18,28,60,776	8.81	0	8.81	0	0	NA	18,28,60,776	0	0	0	
Total Public Shareholding (B) = (B)(1) + (B)(2) + (B)(3) + B(4)		32,14,117	1,24,57,76,082	0	0	1,24,57,76,082	60.01	1,24,57,76,082	NA	1,24,57,76,082	60.01	0	60.01	0	0	NA	1,24,57,76,082	0	0	0	

* Tobacco Manufacturers (India) Limited (TMI) is a public shareholder of ITC Limited. TMI is neither a Promoter of ITC Limited nor is it a 'person acting in concert' with ITC Limited. Accordingly, TMI has not been considered as part of the Promoter Group of ITC Hotels Limited.

Notes :

(1) The 'Nos. of shareholders' as shown in this statement represents aggregate number of demat accounts and registered folios (in respect of shares held in dematerialised form and physical form respectively). However, pursuant to applicable regulatory provisions, ITC Hotels Limited can issue shares to the shareholders of the ITC Limited only in the dematerialised form.

(2) The shareholding of 'NBFCs registered with RBI' reported above is on the basis of the categorisation of beneficial ownership details provided by the Depositories.

(3) Pursuant to the Scheme of Arrangement amongst ITC Limited ('Demerged Company') and ITC Hotels Limited ('Resulting Company') and their respective shareholders and creditors under Sections 230 to 232 read with other applicable provisions of the Companies Act, 2013 ("scheme"), all the shareholders of the Demerged Company will be issued shares in accordance with the Share Entitlement Ratio i.e. "for every 10 (Ten) Ordinary Shares of face and paid-up value of Re. 1 each held in the Demerged Company, 1 (One) equity share of face and paid-up value of Re. 1 in the Resulting Company".

(4) The shareholding includes fractional shares. Pursuant to clause 18.3 of the said scheme, the fractional entitlements issued to any shareholders shall be consolidated and thereupon allotted in lieu thereof to trustee(s) authorized by the Board of the ITC Hotels Limited ("Resulting Company") in this behalf which shall hold the Resulting Company New Equity Shares in trust on behalf of the shareholders of the ITC Limited, entitled to fractional entitlements with the express understanding that such trustee(s) shall sell the Resulting Company New Equity Shares so allotted within a period of 90 days from the date of allotment of Resulting Company New Equity Shares, at such price or prices and to such persons, as the trustee(s) deems fit, subject to the provisions of the SEBI Master Circular dated 20th June, 2023 relating to Scheme of Arrangement by Listed entities, and shall distribute the net sale proceeds, after deductions of applicable Taxes and expenses incurred, in proportion to their respective fractional entitlements.

(5) Shareholding of Directors and their relatives under 4(b) are the holding of present Directors of ITC Hotels Limited.

(6) The shareholding includes fractional shares which have been rounded off to the nearest decimal.

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Name of shareholder	Name of PAC	No. of shares	Holding %
Tobacco Manufacturers (India) Limited	Myddleton Investment Company Limited and Rothmans International Enterprises Limited	29,78,34,732	14.34
Myddleton Investment Company Limited	Tobacco Manufacturers (India) Limited and Rothmans International Enterprises Limited	4,86,31,194	2.34
Rothmans International Enterprises Limited	Tobacco Manufacturers (India) Limited and Myddleton Investment Company Limited	1,54,95,489	0.75

Note : Basis the disclosure received by ITC Limited, the above shareholders are acting as persons in Concert

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Number of shareholders	No. of shares held
6,435	5,75,600

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[Signature]
Director



Table IV - Statement showing shareholding pattern of the Non Promoter – Non Public shareholder

	Category & Name of the Shareholders (I)	PAN (II)	Nos. of share holder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
									No of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total shares held (b)	
									Class X	Class Y	Total								
(1)	Custodian/DR Holder		2	7,07,869	0	0	7,07,869	0.03	7,07,869	NA	7,07,869	0.03	0	0.03	0	0.00	NA	7,07,869	
(a)	Name of DR Holder (If available)*																NA		
(i)	abc...																NA		
(ii)	efg...																NA		
(2)	Employee Benefit Trust / Employee Welfare Trust under SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021		0	0	0	0	0		NA	NA	NA	NA	0	0.00	0	0.00	NA	0	
(a)	Name (abc...)																NA		
	Total Non Promoter - Non Public Shareholding (C) = (C)(1) + (C)(2)		2	7,07,869	0	0	7,07,869	0.03	7,07,869	NA	7,07,869	0.03	0	0.03	0	0.00	NA	7,07,869	

* Pursuant to Clause 18.8 of the Scheme, ITC Hotels Limited (Resulting Company) shall issue to the Depository representing the holders of the ITC Limited (Demerged Company) GDRs, 'Resulting Company New Equity Shares' and such Resulting Company New Equity Shares shall be sold by the Depository in the open market and the net sales proceeds (after the deduction of applicable Taxes and expenses incurred) shall be distributed by the Depository to the holders of Demerged Company GDRs in the same proportion as their entitlements. If the actions contemplated in this Clause cannot be effected for any reason, the Companies (ITC Ltd. and ITC Hotels Ltd.) shall ensure that this does not delay implementation of the Scheme and shall take all such actions as may be necessary to give effect to the Scheme.

Note:

(1) The 'Nos. of shareholders' as shown in this statement represent aggregate number of demat accounts and registered folios (in respect of shares held in dematerialised form and physical form, respectively).

(2) The shareholding includes fractional shares which have been rounded off to the nearest decimal.

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Director



Table V - Statement showing details of significant beneficial owners (SBOs)

Sr. No	Details of the SBO (I)					Details of the registered owner (II)					Details of holding/exercise of right of the SBO in the reporting company, whether direct or indirect: (III)			Date of creation / acquisition of significant beneficial interest (IV)
	Name		PAN/Passport No. in case of a foreign national	Nationality	Name		PAN/Passport No. in case of a foreign national	Nationality	Whether by virtue of :					
									Shares		%			
									Voting Rights		%			
									Rights on distributable dividend or any other distribution		%			
									Exercise of control					
									Exercise of significant influence					
-	-	-	-	-	-	-	-	-	-	-	0	0	-	

Note: The Company does not have any 'Significant Beneficial Owner' within the meaning of Section 90 of the Companies Act, 2013 read with the Companies (Significant Beneficial Owners) Amendment Rules, 2019.

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Director



Table VI - Statement showing foreign ownership limits

	Board Approved Limits *	Limits Utilised
As on shareholding date	100	26.57%
As on the end of previous 1st quarter	100	NA
As on the end of previous 2nd quarter	100	NA
As on the end of previous 3rd quarter	100	NA
As on the end of previous 4th quarter	100	NA

*Sectoral / Statutory cap prescribed by the Government / Regulatory Authorities (100% automatic route)

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Director

