



VC CORPORATE ADVISORS PVT LTD.

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CIN - U67120WB2005PTC106051

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Date: 13.08.2025

VCC/08/25/08

To,
The Calcutta Stock Exchange Limited,
7, Lyons Range,
Kolkata- 700 001

Sub: Delisting Offer by Mr. Rajiv Jajodia along with other constituents of the Promoters / Promoter Group of M/s. Chandi Steel Industries Limited ("Company") (hereinafter referred to as "Acquirer"), to the Public Shareholders of the Company to acquire from them up to 99,27,438 fully paid-up equity shares of Rs. 10/- each constituting 31.41% of the total equity share capital of the Company.

We are pleased to inform you that we have been appointed as the "Manager to the Delisting Offer" by the Acquirer in compliance with Regulation 9 of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021 ("Delisting Regulations") for the aforementioned Delisting Offer. The Equity Shares of the Company are listed only on The Calcutta Stock Exchange Limited ("CSE").

We would further like to inform you that the Acquirer has expressed his intention, dated August 13, 2025 to voluntarily delist the Equity Shares of the Company from CSE and acquire 99,27,438 fully paid-up equity shares constituting 31.41% of the total equity share capital of the Company from the Public Shareholders of the Company.

In this regard and as per the requirement of the Delisting Regulations, please find attached herewith a copy of the Initial Public Announcement on behalf of the Acquirer.

We hope your good self will find the above in order.

Thanking you,

Yours faithfully,
For VC Corporate Advisors Private Limited

Premjeet Singh
(Asst. Vice President)

Encl: As Above

