

FINAL VOLUNTARY DELISTING UNDER REGULATION 5 and 6 OF SEBI (DELISTING OF EQUITY SHARES) REGULATIONS, 2021

Sl. No.	Documents to be submitted
1.	Board Resolution relating to voluntary delisting approval
2.	Public Notice of the proposed delisting in at least one English national daily with wide circulation, one Hindi national daily with wide circulation and one regional language newspaper of the region where the concerned recognized stock exchange are located.
3.	The compliance with all major clauses of the Listing Agreement related to the interests of its shareholders
4.	Undertaking on Non-Judicial stamp paper on the status of Investor Grievances and the same should be notarized
5.	Undertaking on Non-Judicial stamp paper legal cases and the same should be notarized
6.	Payment of Listing Fees till the current FY

In-principle approval for voluntary delisting under the provisions of Regulation 12 of SEBI (Delisting of Equity Shares) Regulations, 2021

Sl. No.	Documents to be Submitted
1	Application for In-principle approval for voluntary delisting along with a confirmation from Practicing Company Secretary regarding "Reconciliation of Share Capital Audit" as required under SEBI (Depositories and Participants) Regulations, 1996 in respect of the Voluntary Delisting of securities.
2	Proof of appointment of the Manager to the Offer
3	Copy of Initial Public Announcement made by the company in this regard
4	Certified true copy of Board Resolution recommending the delisting of equity shares listed at CSE.
5	Proof of appointment of Peer Review Company Secretary and due diligence certificate as issued by Company Secretary as per the provisions of Regulation 10(3) and Regulation 12(2) of the SEBI (Delisting of Equity Shares) Regulations, 2021
6	Certified true copy of Shareholders Resolution approving the delisting of equity shares listed at CSE.- not in the letterhead of the company.
7	Copies of Newspaper publication in which advertisement has been given regarding delistment of equity shares from CSE.
8	Undertaking by Company Secretary, issued on the status of Investor Grievances received by the Company.

9	Undertaking by Company Secretary, issued on the status of all legal cases pending against the Company pertaining to its activities in the securities market or any other matter bearing on the interest of its equity shareholders.
10.	Undertaking by Promoters or persons seeking reclassification that they are not 'wilful defaulter' as per the Reserve Bank of India Guidelines;
11.	Undertaking by Promoters or persons seeking reclassification that they are not a fugitive economic offender
12.	Undertaking that the company has not received any winding up petition admitted by any court of law
13.	The compliances with all major clauses of the listing agreement related to the interests of its shareholders.
14.	Latest Public shareholding as per Reg. 31 of SEBI LODR Regulations, 2015
15.	Copy of ROC Form MGT-14 along with copy of challan.
16.	The postal ballot process for seeking approval from the public shareholders of the company for delisting of shares has been successfully completed as the scrutinizer had reported that the resolution has been passed through 100% consent of the shareholders.
17.	The scrutinizer's report, the Company had published the results of the postal ballot in the newspapers.
18.	The company / promoter and promoter group of the company / directors of the company is/are not debarred by SEBI or any other regulatory authority including stock exchanges in connection with capital market related issues or otherwise
19.	Confirmation that the company is compliant of Minimum Public Shareholding norm in the manner specified in Rule 19(2) and Rule 19A of the Securities Contracts (Regulation) Rules, 1957 and SEBI circular no. CFD/CMD/CIR/P/2017/115 October 10, 2017 along with certificate from PCS
20.	Details of Company Secretary of the Company , name and contact

Final delisting of its equity shares under the SEBI (Delisting of Equity Shares) Regulations 2021 under Regulation 35

Sl. No.	Documents submitted
1.	Marchant Banker's certificate for determination of exit price of the company (Fair Valuation Report) in line with Regulation 35(2)(a) of SEBI (Delisting of Equity Shares) Regulations 2021
2.	Total number of Offer letters dispatched to the shareholders inviting their assent/descent to the offer at the offered price.

3.	Number of Copies of the consent received from the public shareholders of the company.
4.	Proof of opening an Escrow account
5.	A detailed public announcement
6.	Shareholding Pattern as per the revised Performa duly certified by the Company both for the period prior to the date of application and immediately after implementation of the offer.
7.	Latest Public Shareholding as per Regulation 31 of SEBI LODR Regulations,2015
8.	Undertaking by the Promoter of the company that after delisting from this Exchange, they will redress all the grievances of the remaining investors till continuation of public holding in the company.
9.	Certificate of Compliance, issued by the Peer Reviewer, stating that the delisting process was conducted in accordance with the provisions of Regulations 12 & Regulation 35 of the Delisting Regulations.