

**FINAL VOLUNTARY DELISTING UNDER REGULATION 5 and 6 OF SEBI (DELISTING OF EQUITY SHARES) REGULATIONS, 2021**

Sl. No.	Documents to be submitted
1.	Board Resolution relating to voluntary delisting approval
2.	Public Notice of the proposed delisting in at least one English national daily with wide circulation, one Hindi national daily with wide circulation and one regional language newspaper of the region where the concerned recognized stock exchange are located.
3.	The compliance with all major clauses of the Listing Agreement related to the interests of its shareholders
4.	Undertaking on Non-Judicial stamp paper on the status of Investor Grievances and the same should be notarized
5.	Undertaking on Non-Judicial stamp paper legal cases and the same should be notarized
6.	Payment of Listing Fees and other relevant fees till the current FY

**In-principle approval for voluntary delisting under the provisions of Regulation 12 of SEBI (Delisting of Equity Shares) Regulations, 2021**

Sl. No.	Documents to be Submitted
1	Application for In-principle approval for voluntary delisting along with a confirmation from Practicing Company Secretary regarding "Reconciliation of Share Capital Audit" as required under SEBI (Depositories and Participants) Regulations, 1996 in respect of the Voluntary Delisting of securities.
2	Proof of appointment of the Manager to the Offer
3	Certified true copy of Initial Public Announcement made by the company in this regard
4	Certified true copy of Board Resolution recommending the delisting of equity shares listed at CSE.
5	Proof of appointment of Peer Review Company Secretary and due diligence certificate as issued by Company Secretary as per the provisions of Regulation 10(3) and Regulation 12(2) of the SEBI (Delisting of Equity Shares) Regulations, 2021
6	Certified true copy of Shareholders Resolution approving the delisting of equity shares listed at CSE in the letterhead of the company.
7	Undertaking by Company Secretary, issued on the status of Investor Grievances received by the Company.
8	Undertaking by Company Secretary, issued on the status of all legal cases pending against the Company pertaining to its activities in the securities market or any other matter bearing on the interest of its equity shareholders.
9	The compliances with all major clauses of the listing agreement related to the interests of its shareholders.
10	Latest Public shareholding as per Reg. 31 of SEBI LODR Regulations, 2015

11	Copy of ROC Form MGT-14 along with copy of challan.
12	Notice of Postal Ballot, Scrutinizer Report and Proof of Newspaper Publication of Scrutinizer report in respect of delisting of shares.

**Final delisting of its equity shares under the SEBI (Delisting of Equity Shares) Regulations 2021 under Regulation 25**

Sl. No.	Documents submitted
1.	Fair Valuation Report, issued by the Merchant Banker, on the fair price of shares of the company based on which the exit price per share was offered.
2.	Total number of Offer letters dispatched to the shareholders inviting their assent/descent to the offer at the offered price.
3.	Number of Copies of the consent received from the public shareholders of the company.
4.	Proof of opening an Escrow account
5.	A detailed public announcement
6.	Shareholding Pattern as per the revised Performa duly certified by the Company both for the period prior to the date of application and immediately after implementation of the offer.
7.	Latest Public Shareholding as per Regulation 31 of SEBI LODR Regulations,2015
8.	Undertaking by the Promoter of the company that after delisting from this Exchange, they will redress all the grievances of the remaining investors till continuation of public holding in the company.
9.	Certificate of Compliance, issued by the Merchant Banker., stating that the delisting process was conducted in accordance with the provisions of Regulations 12 & Regulation 35 (if applicable) of the Delisting Regulations.
10.	Copies of Newspaper publication in which advertisement has been given regarding delistment of equity shares from CSE.