

FINAL VOLUNTARY DELISTING UNDER REGULATION 6 OF SEBI (DELISTING OF EQUITY SHARES) REGULATIONS, 2009 (READ WITH AMENDMENTS)

Sl. No.	Documents to be submitted
1.	Board Resolution relating to voluntary delisting approval
2.	Public Notice of the proposed delisting in at least one English national daily with wide circulation, one Hindi national daily with wide circulation and one regional language newspaper of the region where the concerned recognized stock exchange are located.
3.	The compliance with all major clauses of the Listing Agreement related to the interests of its shareholders.
4.	Undertaking on the status of Investor Grievances
5.	Undertaking on legal cases
6.	Payment of Listing Fees for the current year

In-principle approval for voluntary delisting under the provisions of Regulation 8(1)(c) of SEBI (Delisting of Equity Shares) Regulations,2009 (READ WITH AMENDMENTS)

Sl. No.	Documents to be Submitted
1	Application for In-principle approval for voluntary delisting along with a confirmation from Practicing Company Secretary regarding “Reconciliation of Share Capital Audit” as required under SEBI (Depositories and Participants) Regulations, 1996 in respect of the Voluntary Delisting of securities.
2	Certified true copy of Board Resolution recommending the delisting of equity shares listed at CSE.
3	Certified true copy of Shareholders Resolution approving the delisting of equity shares listed at CSE.- not in the letterhead of the company.
4	Copies of Newspaper publication in which advertisement has been given regarding delistment of equity shares from CSE.
5	Undertaking by Company Secretary, issued on the status of Investor Grievances received by the Company.
6	Undertaking by Company Secretary, issued on the status of all legal cases pending against the Company pertaining to its activities in the securities market or any other matter bearing on the interest of its equity shareholders.
7	The compliances with all major clauses of the listing agreement related to the interests of its shareholders.
8	Latest Public shareholding as per Reg. 31 of SEBI LODR Regulations, 2015
9	Copy of ROC Form MGT-14 along with copy of challan.
10	The postal ballot process for seeking approval from the public shareholders of the company for delisting of shares has been successfully completed as the scrutinizer had reported that the resolution has been passed through 100% consent of the shareholders.
11	The scrutinizer’s report, the Company had published the results of the postal ballot in the newspapers.

Final delisting of its equity shares under the SEBI (Delisting of Equity Shares) Regulations 2009 under Regulation 8(1)(d). (READ WITH AMENDMENTS)

Sl. No.	Documents submitted
1.	Fair Valuation Report, issued by the Merchant Banker, on the fair price of shares of the company based on which the exit price per share was offered.
2.	Total number of Offer letters dispatched to the shareholders inviting their assent/descent to the offer at the offered price.
3.	Number of Copies of the consent received from the public shareholders of the company.
4.	Shareholding Pattern as per the revised Performa duly certified by the Company both for the period prior to the date of application and immediately after implementation of the offer.
5.	Latest Public Shareholding as per Regulation 31 of SEBI LODR Regulations,2015
6.	Undertaking by the Promoter of the company that after delisting from this Exchange, they will redress all the grievances of the remaining investors till continuation of public holding in the company.
7.	Certificate of Compliance, issued by the Merchant Banker., stating that the delisting process was conducted in accordance with the provisions of Regulations 8 & 27 of the Delisting Regulations.

Sl. No.	Documents to be submitted
1.	Fair Valuation Report issued by the Chartered accountant as per the certificate issued by Merchant Banker, on the fair price of shares of the company based on which the exit price per share was offered.
2.	The number of Offer letters dispatched to the shareholders inviting their assent/descent to the offer at the offered price.
3.	A certificate from Registrar regarding consent received from the public shareholders of the company.
4.	Shareholding Pattern as per the revised Performa duly certified by the Company both for the period prior to the date of application and immediately after implementation of the offer.
5.	Latest Public Shareholding as per Regulation 31 of SEBI LODR Regulations,2015
6.	Public announcements in newspapers as per Delisting Regulation, as per provisions of Regulation 10 of Chapter IV

7.	Proof of payment of consideration and return of equity shares have been provided by the concerned company alongwith bank statement, RTA statement, demat account statement etc. vide the Merchant Banker's letter_____
8.	Certificate of Compliance, issued by the Merchant Banker., stating that the delisting process was conducted in accordance with the provisions of Regulations under Chapter IV of the Delisting Regulations.
9.	Undertaking by the Promoter of the company that after delisting from this Exchange, they will redress all the grievances of the remaining investors till continuation of public holding in the company.

****In case of RBB**