

30th September 2020

NOTICE

Sub: Amendments to guidelines for preferential issue and institutional placement of units by a listed REIT

To all Listed Companies

Attention of such aforesaid listed companies are drawn to SEBI Circular Ref. No. [SEBI/HO/DDHS/DDHS/CIR/P/2020/184](#) dated September 28, 2020 (copy available at CSE web-site at www.cse-india.com and SEBI web-site at www.sebi.com) wherein

“SEBI issued circular SEBI/HO/DDHS/DDHS/CIR/P/2019/142 dated November 27, 2019 providing guidelines for preferential issue and institutional placement of units by listed REITs (“Guidelines”). The guidelines were subsequently revised vide circular SEBI/HO/DDHS/DDHS/CIR/P/2020/35 dated March 13, 2020.

In view of the situation emerging out of the COVID-19 pandemic SEBI has granted certain relaxations for raising of equity capital. On similar lines the extant guidelines for preferential issue and institutional placement of units by listed REITs stand modified as set out in the Annexure to this circular.”

This is for information and necessary action.

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