

Valley Abrasives Ltd.



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DISTRICT DHANBAD, INDIA
GRAMS : VALLEY, CHIRKUNDA
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Date : 30.04.2012.

To
The Secretary,
Calcutta Stock Exchange Association Ltd.,
7, Lyons Range,
Kolkata - 700 001.

Dear Sir,

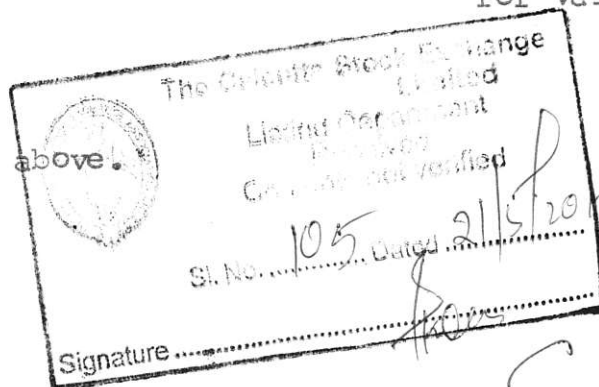
Sub :- Distribution of Schedule & other
Statements as on 31.03.2012 as
per Clause - 35.

Enclose please find the distribution schedule and
other statements as on 31.03.2012.

Thanking you,

Yours faithfully,
for Valley Abrasives Ltd.,

Enclo : As above.



Director.

Regd. Office : Haryana Niwas, 1st. Floor, 40-B Vivekananda Road, Kolkata-700 007
Phone No. : 2269-7956, Telefax : 91-33-22688885

Annexure - A [Page - 1/2]

CLAUSE 35 OF EQUITY LISTING AGREEMENT

(1) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company (Scrip) :		VALLEY ABRASIVES LTD	
Class of Security:		EQUITY	
Scrip Code : (NSE)		BSE	513715
Quarter Ended:		March 31, 2012	
(I)	(II)	(III)	(IV)
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by public			
Total :	0	0	0.000
Outstanding convertible securities:	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoters group			
Held by public			
Total :	0	0	0.000
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoters group			
Held by public			
Total :			
Total paid-up capital of the company assuming full conversion of warrants and convertible securities	6000700		

Annexure - A

(1) in Clause 35. (a) for sub-clause (I)(a), the following sub-clause shall be substituted, namely:-

(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company :		VALLEY ABRASIVES LTD						
Scrip Code (BSE):		513715		Quarter Ended:		31-Mar-12		
Scrip Code (CSE/NSE):		[0] - [N.A.]						
Category Code	Category of Shareholder	No of Share holders	Total Number of Shares	No of Shares held in dematerialized form	Total shareholding as a % of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	Promoter and Promoter Group							
(1)	INDIAN							
(a)	Indian Individuals/ Hindu Undivided Family	12	1158100	42450	19.299	19.299	0	0.000
(b)	Central Government/ State Government(s)	0	0	0	0.000	0.000	0	
(c)	Body Corporates	1	360100	360100	6.001	6.001	0	
(d)	Financial Institutions / Banks	0	0	0	0.000	0.000	0	
(e)	Any Other	0	0	0	0.000	0.000	0	
	Sub Total (A) (1)	13	1518200	402550	25.300	25.300	0	0.000
(2)	Foreign							
a	Individuals (Non Resident Individuals / Foreign Individuals)	0	0	0	0.000	0.000	0	
b	Bodies Corporate	0	0	0	0.000	0.000	0	
c	Institutions	0	0	0	0.000	0.000	0	
d	Any Other	0	0	0	0.000	0.000	0	
	Sub Total (A) (2)	0	0	0	0.000	0.000	0	0.000
Total Shareholding of Promoter and Promoter Group A= (A)(1) + (A)(2)		13	1518200	402550	25.300	25.300	0	0.000
(B)	Public Shareholding							
(1)	Institutions							
a	Mutual Funds & UTI	1	8500	0	0.142	0.142	N.A	N.A
b	Financial Institutions / Banks	2	52300	8700	0.872	0.872		
c	Central Government /State Government(s).	0	0	0	0.000	0.000		
d	Venture Capital Funds	0	0	0	0.000	0.000		
e	Insurance Companies	0	0	0	0.000	0.000		
f	Foreign Institutional Investors (SEBI-registered)	0	0	0	0.000	0.000		
g	Foreign Venture Capital Investors	0	0	0	0.000	0.000		
h	Foreign Bodies Corporate	0	0	0	0.000	0.000		
	Sub Total (B) (1)	3	60800	8700	1.013	1.013	0	0.000
(2)	Non Institutions							
a	Bodies Corporate	71	732400	267900	12.205	12.205	N.A	N.A
b	i) Individuals shareholders holding nominal sharecapital up to Rs. 1 Lakh	7052	3257722	1607472	54.289	54.289		
	ii) Individuals shareholders holding nominal sharecapital excess of Rs. 1 Lakh	13	431578	431578	7.192	7.192		
c	Any Others				0.000	0.000		
	Sub Total (B) (2)	7136	4421700	2306950	73.686	73.686	0	0.000
	Total Public Shareholding B= (B)(1) + (B)(2)	7139	4482500	2315650	74.700	74.700	0	0.000
	Total Public Shareholding (A) + (B)	7152	6000700	2718200	100.000	100.000	0	0.000
(C)	Shares held by Custodians and against which Depository Receipts have been issued					0.000		
	Grand Total (A) (B) + (C)	7152	6000700	2718200	100.000	100.000	0	0.000

NOTE :

NOTE :

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Annexure II - (I) (b)

(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Name of the Company (Scrip) : VALLEY ABRASIVES LTD

Scrip Code (BSE): 513715

Scrip Code (CSE):

Quarter Ended: 31-Mar-12

SRL No	Name Of the Shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and securities) as a % of diluted share capital
		Number	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (i)(a)	Number of warrants held	As a % total of number of warrants of the same class	Number of convertible securities held	As a % total of number of convertible securities of the same class	
(i)	(ii)	(iii)	(iv)	(v)	(VI)=(V)/(II) * 100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	KISHAN LAL AGARWAL	268250	4.470%		0.000%	0.000%		0.000%		0.000%	4.470%
2	BASUDEO AGARWALLA	214000	3.566%		0.000%	0.000%		0.000%		0.000%	3.566%
3	SURESH AGARWAL	162550	2.709%		0.000%	0.000%		0.000%		0.000%	2.709%
4	DEEPAK AGARWAL	89900	1.498%		0.000%	0.000%		0.000%		0.000%	1.498%
5	RENU AGARWAL	57500	0.958%		0.000%	0.000%		0.000%		0.000%	0.958%
6	B P AGARWAL (HUF)	40000	0.667%		0.000%	0.000%		0.000%		0.000%	0.667%
7	BASUDEO AGARWALLA (HUF)	16000	0.267%		0.000%	0.000%		0.000%		0.000%	0.267%
8	MONIDEVI AGARWALLA	15000	0.250%		0.000%	0.000%		0.000%		0.000%	0.250%
9	USHA AGARWAL	10000	0.167%		0.000%	0.000%		0.000%		0.000%	0.167%
10	SUNIL KUMAR MUKHERJEE	500	0.008%		0.000%	0.000%		0.000%		0.000%	0.008%
11	DEEPAK AGARWAL	100	0.002%		0.000%	0.000%		0.000%		0.000%	0.002%
12	DEEPAK AGARWAL	42450	0.707%		0.000%	0.000%		0.000%		0.000%	0.707%
13	WALDORF INDIA LTD	360100	6.001%		0.000%	0.000%		0.000%		0.000%	6.001%
14	NIRMALA DEVI AGARWAL	139350	2.322%		0.000%	0.000%		0.000%		0.000%	2.322%
15	SHARDDHA AGARWAL	102500	1.708%		0.000%	0.000%		0.000%		0.000%	1.708%
	Total:	1518200	25.300%		0.000%	0.000%		0.000%		0.000%	25.300%

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

Annexure II - (I) (c) (i)

(I) (c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding Name of the Company (Scrip) : VALLEY ABRASIVES LTD

Scrip Code (BSE): 513715

Scrip Code(CSE):

Quarter Ended: 31-Mar-12

SRL No	Name Of the Shareholder	Details of Shares held		Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a) above)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	PRAKASHBHAI KARSHANBHAI VAGHELA	625900	10.430%		0.000%		0.000%	10.430%
2	DEEPA PEHLADKA	170000	2.833%		0.000%		0.000%	2.833%
3	PRANAY CHANDRAVADAN DESAI	112500	1.875%		0.000%		0.000%	1.875%
	Total:	908400	15.138%		0.000%		0.000%	15.138%



Annexure II - (I) (c) (ii)

(1) (C) (a) - Enforcement of the provisions of the Act	Name of the Company (Scrip) : VALLEY ABRASIVES LTD
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	Scrip Code (BSE): 513715
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	Scrip Code(CSE):

Quarter Ended: 31-Mar-12	Details of Shares held	Details of convertible		Total shares
		Details of warrants		

	Total structures (including % w.r.t		

SRL No	Name Of the Shareholder	No of Shares held	Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Number of warrants held	As a % total number of warrants of the same class.	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	(including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
I	PRAKASHBHAI KARSHANBHAI VAGHELA	625900	10.430%		0.000%		0.000%	10.430%
	Total:	625900	10.430%		0.000%		0.000%	10.430%

Annexure II - (I) (d)

(I) (c) STATEMENT SHOWING details of locked-in shares

Name of the Company : VALLEY ABRASIVES LTD			
Scrip Code (BSE): 513715		Quarter Ended: 31/03/2012	
Scrip Code (NSE): [0] - [N.A]			
SRL No	Name Of the ShareHolder	No of locked-in Shares	Locked-in Shares as a % of total number of shares [i.e., Grand Total (A) +(B)+ (C) indicated in Statement at para (I) (a) above]
1			
2	NIL		
3			
Total:		0	0.000%

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Annexure II - (II) (a)

(I D) (a) STATEMENT details of Depository Receipts(DRs)

Name of the Company : VALLEY ABRASIVES LTD				
Scrip Code (BSE): 513715		Quarter Ended: 31/03/2012		
Scrip Code (NSE): [0] - [N.A]				
SRL No	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Type of outstanding DRs	No of Shares underlying outstanding DRs	Shares undrlying outstanding DRs as a % of total no of shares {i.e., Grand Total (A) +(B)+ (C) indicated in Statement at para (1) (a)}
1				
2	NIL			
3				
Total:				

A-4

Annexure II - (II) (b)

(I I) (b) STATEMENT SHOWING HOLDING of Depository Receipts(DRs) where underlying shares are in excess of 1% of the total number of shares

Name of the Company : VALLEY ABRASIVES LTD				
Scrip Code (BSE): 513715			Quarter Ended: 31/03/2012	
Scrip Code (NSE): [0] - [N.A]				
SRL No	Name Of the DR Holder	Type of otstndg DR(ADRs,GDRs,SDRs,etc)	No of Shares underlying outstanding DRs	Shares undrlying outstanding DRs as a % of total no of shares{i.e.,Grand Total (A) +(B)+ (C) indicated in Statement at para (1) (a)}
1				
2	NIL			
3				
Total:				