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UPPER GANGES SUGAR & INDUSTRIES LTD.

9/1, R.N. MUKHERJEE ROAD, (5TH FLOOR) KOLKATA - 700001

January 9, 2014

The Secretary
The Calcutta Stock Exchange Ltd.
7, Lyons Range
Kolkata 700 001

Dear Sir,

Ref : Company Code No. 10031097

Sub : Distribution of Shareholding as on December 31, 2013

Pursuant to Clause 35 of the Listing Agreement, we send herewith the distribution of shareholding as on quarter ended December 31, 2013 in the prescribed format.

Please acknowledge receipt.

Yours faithfully,
For **Upper Ganges Sugar & Industries Ltd.,**


Santosh Kumar Poddar
Company Secretary

Encl : as above

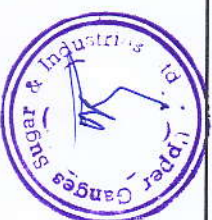


| Introductory sub-table (I)(a) | | | |
|---|-------------------------------|---|--|
| Name of the Company: UPPER GANGES SUGAR & INDUSTRIES LIMITED | | | |
| Scrip Code, Name of the scrip, class of security: 530505 (BSE), UPERGANGES (NSE) Equity Shares, 10031097(CSE) | | | |
| Quarter ended: 31-12-2013 | | | |
| | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Partly paid-up shares:- | | | |
| Held by promoter/promoter | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| Total | NIL | NIL | NIL |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| Total | NIL | NIL | NIL |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| Total | NIL | NIL | NIL |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 11557239 | | 100 |



Statement Showing Shareholding Pattern
Table (I)(a)

| Category code (I) | Category of shareholder (II) | Number of shareholders (III) | Total number of shares (IV) | Number of shares held in dematerialized form (V) | Total shareholding as a percentage of total number of shares | | Number of shares | As a percentage (IX) = (VII/IV) * 100 |
|-------------------|--|------------------------------|-----------------------------|--|--|----------------------------------|------------------|---------------------------------------|
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) (VII) | | |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 5 | 864,300 | 864,300 | 7.48 | 7.48 | - | - |
| (b) | Central Government/ State | - | - | - | - | - | - | - |
| (c) | Bodies Corporate | 20 | 5,650,004 | 5,650,004 | 48.89 | 48.89 | - | - |
| (d) | Financial Institutions/ Banks | | | | - | - | - | - |
| (e) | Any Other (specify) Person acting in concern | - | - | - | - | - | - | - |
| | Sub-Total (A)(1) | 25 | 6,514,304 | 6,514,304 | 56.37 | 56.37 | - | - |
| 2 | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | - | - | - | - | - | - | - |
| (b) | Bodies Corporate | | | | - | - | - | - |
| (c) | Institutions | - | - | - | - | - | - | - |
| (d) | Qualified Foreign Investors | - | - | - | - | - | - | - |
| (e) | Any Other (specify) | - | - | - | - | - | - | - |
| | Sub-Total (A)(2) | - | - | - | - | - | - | - |
| | Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2) | 25 | 6,514,304 | 6,514,304 | 56.366 | 56.366 | - | - |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | - | - | - | - | - | - | - |
| (a) | Mutual Funds/ UTI | 1 | 850 | - | 0.01 | 0.01 | - | - |
| (b) | Financial Institutions/ Banks | 3 | 368 | 48 | 0.00 | 0.00 | - | - |
| (c) | Central Government/ State | - | - | - | - | - | - | - |
| (d) | Insurance Companies | 1 | 397,210 | 397,210 | 3.44 | 3.44 | - | - |
| (e) | FIs | - | - | - | - | - | - | - |
| (f) | Qualified Foreign Investors | - | - | - | - | - | - | - |
| (g) | Foreign Venture Capital | | | | - | - | - | - |
| (h) | Any Other (specify) | - | - | - | - | - | - | - |
| | Sub-Total (B)(1) | 5 | 398,428 | 397,258 | 3.45 | 3.45 | - | - |



Statement Showing Shareholding Pattern
Table (I)(a)

| Category code (I) | Category of shareholder (II) | Number of shareholders (III) | Total number of shares (IV) | Number of shares held in dematerialized form (V) | Total shareholding as a percentage of total number of shares | | Number of shares | As a percentage (IX) = (VIII/IV) * 100 |
|-------------------|--|------------------------------|-----------------------------|--|--|----------------------------------|------------------|--|
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) (VII) | | |
| 2 | Non-institutions | | | | - | | | |
| (a) | Bodies Corporate | 249 | 687,124 | 647,179 | 5.95 | 5.95 | - | - |
| (b) | Individuals | | | | - | | | |
| | i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. | 6,543 | 2,196,908 | 2,090,497 | 19.01 | 19.01 | - | - |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 | 35 | 1,509,002 | 1,467,161 | 13.06 | 13.06 | - | - |
| (c) | Any Other (Specify) 1. Directors | 1 | 750 | 750 | 0.01 | 0.01 | - | - |
| | 2. Relatives | 1 | 1,000 | - | 0.01 | 0.01 | - | - |
| | 3. Clearing Member | 24 | 6,461 | 6,461 | 0.06 | 0.06 | - | - |
| | 4. Trust | - | - | - | - | - | - | - |
| | 5. Office Bearers | - | - | - | - | - | - | - |
| | 6. NRIs | 49 | 43,903 | 43,901 | 0.38 | 0.38 | - | - |
| | 7. NRN | 12 | 4,650 | 4,650 | 0.04 | 0.04 | - | - |
| | 8. Foreign National | 2 | 810 | - | 0.01 | 0.01 | - | - |
| | 9. Foreign Company | | | - | - | - | - | - |
| | 10. HUF | 235 | 193,899 | 193,899 | 1.68 | 1.68 | | |
| | Sub-Total (B)(2) | 7,151 | 4,644,507 | 4,454,498 | 40.19 | 40.19 | - | - |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | 7,156 | 5,042,935 | 4,851,756 | 43.63 | 43.63 | - | - |
| | TOTAL (A)+(B) | 7,181 | 11,557,239 | 11,366,060 | 100.00 | 100.00 | 0.00 | 0.00 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| | 1 Promoter & Promoter Group | | | | - | - | - | - |
| | 2 Public | | | | - | - | - | - |
| | GRAND TOTAL (A)+(B)+(C) | 7,181 | 11,557,239 | 11,366,060 | 100.00 | 100.00 | 0.00 | 0.00 |



(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Details of Shares held | | | Encumbered shares (*) | | Details of warrants | | Details of convertible | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|--|------------------------|-----------------------------------|-----|------------------------------------|---|-------------------------|---|---------------------------------------|---|--|
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage (VD)=(V)/(II D*100 | % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VD)=(V)/(II D*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | SIL INVESTMENTS LIMITED | 1547016 | 13.39 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 13.39 |
| 2 | NEW INDIA RETAILING AND INVESTMENT LTD | 969021 | 8.38 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 8.38 |
| 3 | NANDINI NOPANY | 811090 | 7.02 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 7.02 |
| 4 | HARGAON INVESTMENT & TRADING CO. LTD. | 657966 | 5.69 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 5.69 |
| 5 | YASHOVARDHAN INVESTMENT &TRADING CO. LTD. | 658289 | 5.70 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 5.70 |
| 6 | RIM INVESTMENT AND TRADING CO. LTD. | 412430 | 3.57 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 3.57 |
| 7 | SCM INVESTMENT & TRADING CO. LTD. | 349971 | 3.03 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 3.03 |
| 8 | CHAMPARAN MARKETING CO. LTD. | 260841 | 2.26 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 2.26 |
| 9 | OSM INVESTMENT & TRADING CO. LTD. | 234891 | 2.03 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 2.03 |
| 10 | NILGIRI PLANTATIONS LIMITED | 138000 | 1.19 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1.19 |
| 11 | SIDH ENTERPRISES LTD. | 104514 | 0.90 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.90 |
| 12 | NARKATTAGANJ FARMS LIMITED | 86410 | 0.75 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.75 |
| 13 | RAJPUR FARMS LIMITED | 66776 | 0.58 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.58 |
| 14 | CHANDRA SHEKHAR NOPANY | 39600 | 0.34 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.34 |
| 15 | SHREE VIHAR PROPERTIES LTD | 31535 | 0.27 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.27 |
| 16 | LA MONDE TRADING & INVESTMENTS PRIVATE LTD | 25180 | 0.22 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.22 |
| 17 | THE OUDH SUGAR MILLS LIMITED | 18562 | 0.16 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.16 |
| 18 | CHANDRA SHEKHAR NOPANY TRUSTEE OF URVI NOPA | 13610 | 0.12 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.12 |
| 19 | UTTAM COMMERCIAL LTD. | 2227 | 0.02 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.02 |
| 20 | SONALI COMMERCIAL LTD. | 1650 | 0.01 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.01 |
| 21 | PAVAPURI TRADING AND INVESTMENT COMPANY LTD. | 1155 | 0.01 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.01 |
| 22 | RONSON TRADERS LIMITED | 83508 | 0.72 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.72 |
| 23 | DEEPSHIKHA TRADING CO. PRIVATE LIMITED | 62 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.00 |
| TOTAL | | 6514304 | 56.37 | 0 | 0.00 | 0.000 | 0 | 0.000 | 0 | 0.000 | 56.37 |

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above | Details of warrants | | Details of convertible | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|-------------------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | NAVJEEWAN MEDICAL INSTITUTE | 718317 | 6.22 | 0 | 0 | 0 | 0 | 6.22 |
| 2 | LIFE INSURANCE CORPORATION OF INDIA | 397210 | 3.44 | 0 | 0 | 0 | 0 | 3.44 |
| | TOTAL | 1115527 | 9.65 | 0 | 0.00 | 0 | 0.000 | 9.65 |

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above | Details of warrants | | Details of convertible | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | NAVJEEWAN MEDICAL INSTITUTE | 718317 | 6.22 | 0 | 0 | 0 | 0 | 6.22 |
| | TOTAL | 718317 | 6.22 | 0 | 0 | 0 | 0 | 6.22 |



(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] |
|---------|-------------------------|----------------------------|--|
| 1 | N.A. | 0 | 0.00 |
| TOTAL | | 0 | 0.00 |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] |
|---------|---|---------------------------|---|---|
| 1 | N.A. | 0 | 0 | |
| TOTAL | | 0 | 0 | |

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] |
|---------|-----------------------|---|---|---|
| 1 | N.A. | | | |
| TOTAL | | | 0 | |

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

| Category code | Category of shareholder | Number of Voting Rights held in each class of securities | Total Voting Rights (III+IV+V) | Total Voting Rights i.e. |
|---------------|-------------------------|--|--------------------------------|--------------------------|
| (I) | (II) | (III) | (VI) | (VI) |
| | N A | - | | |

For Uttar Gangas Sugar & Industries Ltd

Secretary