



SBEC SUGAR LIMITED

09.04.2012

To,
The Manager
The Calcutta Stock Exchange Ltd.
7, Lyons Range
Kolkata - 700 001

Sub.: Submission of Shareholding Pattern of the Company

Dear Sir,

Pursuant to the clause 35 of the Listing Agreement please find enclosed herewith the shareholding pattern of the Company for the quarter ended on **31st March 2012**.

This is for your information and record.

Thanking You
For SBEC Sugar Limited

Anup Gupta
Company Secretary



Introductory sub-table (I)(a)				
Name of the Company: SBEC SUGAR LIMITED				
Scrip Code, Name of the scrip, class of security: nil, EQUITY SHARES, EQUITY				
Quarter ended: 31.03.2012				
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company	
Held by promoter/promoter group	0	0	0	
Held by public	0	0	0	
Total - D	0	0	0	
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities	
Held by promoter/promoter group	0	0	0	
Held by public	0	0	0	
Total - E	0	0	0	
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants	
Held by promoter/promoter group	0	0	0	
Held by public	0	0	0	
Total - F	0	0	0	
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C+ D+E+F))	47653880	0	100	

for SBEC Sugar Limited

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Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total Shareholding as a percentage of total number of shares		Number of Shares	As a percentage of
					(A+B)	(A+B+C)	encumbered	percentage of
I	II	III	IV	V	VI	VII	VIII	IX = VIII*100
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	3	1653010	1626700	3.47	3.47	-	-
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	4	24296073	24296073	50.98	50.98	7,000,000	14.69
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Other (Specify)	-	-	-	-	-	-	-
	Sub-Total (A)(1)	7	25951083	25922773	54.46	54.46	7,000,000	14.69
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Any Other (Specify)	-	-	-	-	-	-	-
	Sub-Total (A)(2)	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	7	25951083	25922773	54.46	54.46	7,000,000	14.69
(B)	Public shareholding							
(1)	Institutions							
(a)	Mutual Funds/ UTI	-	-	-	-	-	-	-
(b)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(c)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-
(e)	Insurance Companies	-	-	-	-	-	-	-
(f)	Foreign Institutional Investors	-	-	-	-	-	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-
(h)	Any Other	-	-	-	-	-	-	-
	Sub-Total (B)(1)	0	0	0	-	-	-	-
(2)	Non-institutions							
(a)	Bodies Corporate	70	13704254	11276704	28.76	28.76	-	-
(b)	Individuals -							
i.	Individual shareholders holding nominal share capital up to Rs. 1 lakh.	3527	4208965	388635	8.83	8.83	-	-
ii.	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	74	2810253	177253	5.90	5.90	-	-
(c)	Any Other - OCB	1	959700	-	2.01	2.01	-	-
	Clearing Member	-	-	-	-	-	-	-
	HUF	17	12603	9503	0.03	0.03	-	-
	NRI	6	7022	7022	0.01	0.01	-	-
	Sub-Total (B)(2)	3695	21702797	11859117	45.54	45.54	-	-
	Total Public Shareholding (B) = (B)(1)+(B)(2)	3695	21702797	11859117	45.54	45.54	-	-
(C)	TOTAL (A)+(B)	3702	47653880	37781890	100.00	100.00	7,000,000	14.69
	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter & Promoter Group	-	-	-	-	-	-	-
2	Public	-	-	-	-	-	-	-
	GRAND TOTAL (A)+(B)+(C)	3702	47653880	37781890	100.00	100.00	7,000,000	14.69

For SBEC SUGAR LTD.

(1)(c) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Total Shares Held	SHARES PLEDGED OR OTHERWISE ENCUMBERED	DETAILS OF SHARE WARRANTS				DETAILS OF CONVERTIBLE SECURITIES		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of Shares	As a percentage of total (A)+(B)+(C) of sub-clause (i)(a)	Number of Warrants	As a % of total no of warrants of the same class	Number of convertible securities held	As a % of total no of convertible securities of the same class	
1	Mr. U.K. Modi	1571223	0	0	0	0	0	0	0	0
2	Mrs. Kuntkum Modi	28300	0	0	0	0	0	0	0	0
3	Mr. Jayesh Modi	55487	0	0	0	0	0	0	0	0
4	SSEC Systems (India) Limited	14230884	7000000	0	0	14 69	0	0	0	0
5	A to Z Holding Pvt. Ltd	3128400	0	0	0	0	0	0	0	0
6	Longwell Investments Pvt. Ltd	2721500	0	0	0	0	0	0	0	0
7	Moderate Leasing & Capital Services Ltd	4215289	0	0	0	0	0	0	0	0
TOTAL		25951083	7000000	49 19	14 69	0	0.00	0	0.00	

(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	As a % of grand total(A) + (B) + (C) indicated in statement in para (i) (A) above	DETAILS OF SHARE WARRANTS		DETAILS OF CONVERTIBLE SECURITIES		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of Warrants	As a % of total no of warrants of the same class	Number of convertible securities held	As a % of total no of convertible securities of the same class	
1	Followell Engineering Limited	6000000	12.59	0	0	0	0	0
2	Jaykum Investments Pvt. Ltd	2375278	4.98	0	0	0	0	0
3	Kunabhi Investments Pvt. Ltd	2387050	5.01	0	0	0	0	0
4	Occident Orient Company Ltd	959700	2.01	0	0	0	0	0
5	Kary Consultants Limited	760500	1.60	0	0	0	0	0
6	Paras Mail Jain	711400	1.49	0	0	0	0	0
7	T.C. Healthcare Pvt Ltd	580218	1.22	0	0	0	0	0
TOTAL		13774146	28.90	0	0	0	0	0

(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name of the shareholder	Number of shares held	As a % of grand total(A) + (B) + (C) indicated in statement in para (i) (A) above	DETAILS OF SHARE WARRANTS		DETAILS OF CONVERTIBLE SECURITIES		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of Warrants	As a % of total no of warrants of the same class	Number of Warrants	As a % of total no of warrants of the same class	
1	Followell Engineering Limited	6000000	12.59	0	0	0	0	0
23	Kunabhi Investments Pvt. Ltd	2387050	5.01	0	0	0	0	0
TOTAL		8,387,050	17.60	0	0	0	0	0

For SSEC SUGAR LTD.

(ANUP GPTA)
Company Secretary

(II)(a)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}
	-----NIL-----			
	TOTAL			

(II)(b)

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (f)(a) above}
	N.A.			
TOTAL				

For SBEC SUGAR LTD.

Shirley
CAND. GUPTA
Company Secretary