

SWADESHI PROJECTS LTD

Script Code : - Class of Security : Equity

Quarter ended: 30/09/2013

| Partly paid-up shares:- | No of partly paid-up shares | As a % of Total No of partly paid-up shares | As a % of Total No of shares of the company |
|---------------------------------|-----------------------------|---|---|
| Held by promoter/promoter group | Nil | Nil | Nil |
| Held by public | Nil | Nil | Nil |
| Total | Nil | Nil | Nil |

| Outstanding convertible securities:- | No of Outstanding securities | As a % of Total No of outstanding convertible securities | As a % of Total No of shares of the company, assuming full conversion of the convertible securities |
|--------------------------------------|------------------------------|--|---|
| Held by promoter/promoter group | Nil | Nil | Nil |
| Held by public | Nil | Nil | Nil |
| Total | Nil | Nil | Nil |

| Warrants:- | No of warrants | As a % of Total No of warrants | As a % of Total No of shares of the company, assuming full conversion of warrants |
|---------------------------------|----------------|--------------------------------|---|
| Held by promoter/promoter group | Nil | Nil | Nil |
| Held by public | Nil | Nil | Nil |
| Total | Nil | Nil | Nil |

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities **200000 Shares of Rs.10/- each**



SHI PROJECTS LTD

Code : - Class of Security : Equity Face Value : Rs. 10/-
 Statement showing Shareholding Pattern Quarter ended: 30/09/2013

| Category Code (I) | Category of Shareholder (II) | No of Share-holders (III) | Total No of Shares (IV) | No of Shares held in Demat Form (V) | Total shareholding as a % of Tot Shrs | | Shares otherwise (VIII) |
|---------------------------------------|--|---------------------------|-------------------------|-------------------------------------|---------------------------------------|-------------------------|-------------------------|
| | | | | | As a % of (A+B) (VI) | As a % of (A+B+C) (VII) | |
| A. Promoter and Promoter Group | | | | | | | |
| 1. Indian | | | | | | | |
| | a. Individuals/Hindu Undivided Family | 3 | 96450 | 96450 | 48.325 | 48.325 | N i I |
| | b. Central/State Government(s) | | | | | | |
| | c. Bodies Corporate | 1 | 89200 | 89200 | 44.6 | 44.6 | N i I |
| | d. Financial Institutions/Banks | | | | | | |
| | e. Any Other | | | | | | |
| | Sub Total (A1) | 4 | 185650 | 185650 | 92.925 | 92.925 | N i I |
| 2. Foreign | | | | | | | |
| | a. Individuals (NRI/Foreign Individuals) | | | | | | |
| | b. Bodies Corporate | | | | | | |
| | c. Institutions | | | | | | |
| | d. Qualified Foreign Investor | | | | | | |
| | e. Any other | | | | | | |
| | Sub Total (A2) | | | | | | |
| | Total Shareholding of Promoter and Promoter Group A=(A1)+(A2) | 4 | 185650 | 185650 | 92.925 | 92.925 | N i I |
| B. Public Shareholding | | | | | | | |
| 1. Institutions | | | | | | | |
| | a. Mutual Funds/UTI | | | | | | |
| | b. Financial Institutions/Banks | | | | | | |
| | c. Central/State Government(s) | | | | | | |
| | d. Venture Capital Funds | | | | | | |
| | e. Insurance Companies | | | | | | |
| | f. Foreign Institutional Investors | | | | | | |
| | g. Foreign Venture Capital Investors | | | | | | |
| | h. Qualified Foreign Investor | | | | | | |
| | i. Any Other | | | | | | |
| | Sub Total (B1) | | | | | | |
| 2. Non-Institutions | | | | | | | |
| | a. Bodies Corporate | | | | | | |
| | b. Individuals holding | | | | | | |
| | i. Nominal Share Capital up to Rs. 1 lakh | 61 | 14350 | | 7.175 | 7.175 | |
| | ii. Nominal Share Capital in excess of Rs. 1 lakh | | | | | | |
| | c. Qualified Foreign Investor | | | | | | |
| | d. Any Other | | | | | | |
| | Sub Total (B2) | 61 | 14350 | | 7.175 | 7.175 | |
| | Total Public Shareholding B=(B1)+(B2) | 61 | 14350 | | 7.175 | 7.175 | |
| | Total (A)+(B) | 65 | 200000 | 185650 | 100.0000 | 100.0000 | |



SWANESHI PROJECTS LTD

(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category

'Promoter and Promoter Group'

Quarter ended 30/09/2013

1 - Indian

Page 4 of 1

C. Individuals/Hindu Undivided Family

| Sl No | Name of the Shareholder | No of Shares As % of | | As % of | | No of | | Details of convertible | | Total Shares (including underlying shares less any full conversion of warrants and convertible securities) of diluted share capital | |
|----------------|--|----------------------|---------------------------|---|---|---------------|---------------------------|---------------------------|---------------------------|---|----------------|
| | | held | of SPAD Total (A)+(B)+(C) | of SPAD Total (A)+(B)+(C) of sub class (VI)-(VII) (VIII)+(IX) | of SPAD Total (A)+(B)+(C) of sub class (VI)-(VII) (VIII)+(IX) | warrants held | of convertible securities | of convertible securities | of convertible securities | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | SHIV HARESH SARAF HARESH SHIV HARESH SARAF | 74150 | 37.0750 | Nil | Nil | Nil | Nil | Nil | Nil | Nil | 37.0750 |
| 2 | AMIT KUMAR SARAF KUMAR AMIT KUMAR SARAF | 12200 | 6.1500 | Nil | Nil | Nil | Nil | Nil | Nil | Nil | 6.1500 |
| 3 | SUMITA DEVI SARAF DEVI SUMITA DEVI SARAF | 10000 | 5.0000 | Nil | Nil | Nil | Nil | Nil | Nil | Nil | 5.0000 |
| Total : | | 96450 | 48.2250 | Nil | Nil | Nil | Nil | Nil | Nil | Nil | 48.2250 |



SWADESHI PROJECTS LTD

(11b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category

Promoter and Promoter Group

Quarter ended 30/09/2013

Page # 1

1. Indian

c. Bodies Corporate

| Details of Shares held | | Encumbered shares | | Details of warrants | | Details of convertible securities | | Total Shares (including underlying shares arising full conversion of warrants and convertible securities) as a % of diluted share capital | |
|------------------------|--|-------------------|--|---------------------|--|-----------------------------------|--|---|--|
|------------------------|--|-------------------|--|---------------------|--|-----------------------------------|--|---|--|

| Sr No | Name of the Shareholder | No of Shares As a % of Grand Total | | As a % of Grand Total (A)+(B)+(C) | As a % of Grand Total (A)+(B)+(C) of sub class | No of Warrants held of the same class | As a % of Warrants total no of the same held class | No of convertible securities of convertible series of the same class | As a % of convertible total no |
|----------------|-----------------------------------|------------------------------------|---------|-----------------------------------|--|---------------------------------------|--|--|--------------------------------|
| | | (I) | (II) | | | | | | |
| 1 | EVERGREEN COMMERCIAL COMPANY LTD. | 89200 | 99.6000 | Nil | Nil | Nil | Nil | Nil | 99.6000 |
| Total : | | 89200 | 99.6000 | Nil | Nil | Nil | Nil | Nil | 99.6000 |



SUNDESHI PROJECTS LTD

Page # 1

(17)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of person belonging to the category 'Public' and holding more than 1% of the total no of shares

Details of warrants Details of convertible securities

| Shares of S | No of | As a % of | No of | % W.F.I | Total shares including |
|-------------------|----------|-------------------------|------------------------|-------------------------------------|------------------------|
| % of total | warrants | total no of convertible | warrants of securities | total no of underlying shares | |
| no of shares | held | warrants of securities | the same held | convertible assuming full conver- | |
| (i.e., Grand held | | the same held | class | securities | |
| Total (a)+ | | | | of the same convertible securities) | |
| (b)+(c) ind- | | | | class | |
| icated in | | | | as a % of diluted share | |
| Statement | | | | capital | |

No of Shares at para (1)
held

Sr No Name of the Shareholder

--- Nil ---



(iii)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category 'Public' and holding more than 5% of the total no of shares of the company

Details of warrants Details of convertible securities

| Name(s) of the Shareholder(s) and the Persons Acting in Sr No Concert (PAC) with them | No of Shares (or) above | Shares as a | | % W.P.T | Total shares (including total no of underlying shares convertible assuming full conversion of warrants and securities of the same convertible securities class as a % of diluted share capital |
|---|-------------------------|--|--|---------|--|
| | | % of total | No of | | |
| | | No of Shares Warrants | As a % of total no of convertible warrants of securities the same held class | | |
| | | (i.e., Grand Total (A)+ (B)(C) ind-icated in Statement of Para (I) | | | |

--- Nil ---



SWADESHI PROJECTS LTD
(177) Statement showing details of Locked-in Shares as on 30/09/2013

Page # 1

| Sl # | Folio/CIID/DPID | Name of the Shareholder | No of Locked-in Shares indicated in Statement of Shares para (I) (a) above | No of Grand Total (A)+(B)+(C) indicated in Statement of Promoter/Promoter Group/ Public | Locked-in Shares as a % of Total No of Shares i.e., (A)+(B)+(C) |
|------|-----------------|-------------------------|--|---|---|
|------|-----------------|-------------------------|--|---|---|

----- Nil -----



SWADESHI PROJECTS LTD
(II)(a) Statement showing details of Depository Receipts (DRs) as on 30/09/2013

| Sl. No | Type of Outstanding DR (ADRs, GDRs, SDRs, etc.) | No. of outstanding DRs | No. of Shares underlying outstanding DRs as a % of total No. of Shares (i.e., Grand Total (A+B)+C) indicated in Statement at para (1)(a) above) |
|--------|--|------------------------|---|
| | | | |

--- Nil ---



SWADESHI PROJECTS LTD

(XII)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total no of shares as on 30/09/2013

| Sl # Name of the DR Holder | Type of Outstanding DR (SRR, GDRs, SDRs, etc.) | No of Shares Shares underlying outstanding Underlying DRs as a % of total No of Outstanding Shares (i.e., Grand Total DR) DRs (B1+C) indicated in Statement at para (II)(a) above |
|----------------------------|---|---|
| ----- | | |
| ----- | | |

--- Nil ---



11

SWADESHI PROJECTS LTD
PHYSICAL / NSDL / CDCL SUMMARY REPORT AS ON 30/09/2013

| | Holder | Shares | % age |
|------------|--------|--------|----------|
| PHYSICAL : | 61 | 14350 | 7.1750 |
| CDCL : | 4 | 185650 | 92.8250 |
| | 65 | 200000 | 100.0000 |



SWADESHI PROJECTS LTD
ANNEXURE I to Clause 41

As on 30/09/2013

18. Public Shareholding

- No of Shares : 14350

- % of shareholding : 7.1750

19. Promoters and Promoter Group Shareholding

a) Pledged/Encumbered

- No of Shares : Nil

- % of shares : Nil
(as a % of the total shareholding
of promoter and promoter group)

- % of shares : Nil
(as a % of the total share capital
of the company)

b) Non-encumbered

- No of Shares : 185650

- % of shares : 100.0000
(as a % of the total shareholding
of promoter and promoter group)

- % of shares : 92.8250
(as a % of the total share capital
of the company)

