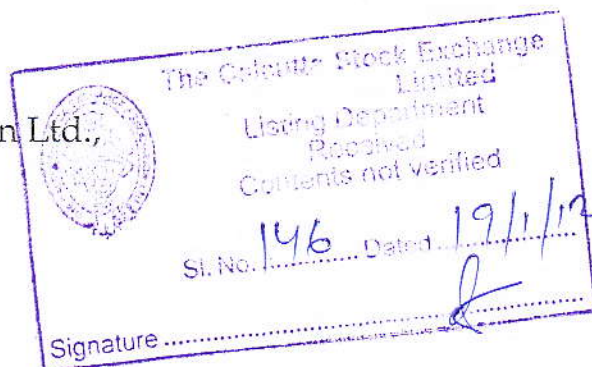


19th January' 2012

The Secretary,
The Calcutta Stock Exchange Association Ltd.,
7, Lyons Range,
Kolkata - 700 001.



Re: Shareholding Pattern

Scrip Code - 10029405

Dear Sir,

Please find enclosed herewith Shareholding Pattern as on 31st December, 2011 in compliance of Clause 35 of the Listing Agreement.

Thanking you,

Yours faithfully
For Sudha Apparels Ltd.

Authorised Signatory

Encl: as above.

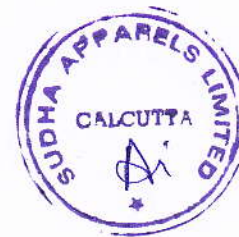
Statement Showing Shareholding Pattern								
Name of the Company :			SUDHA APPARELS LTD.					
Scrip Code :			10029405	Quarter ended : 31/12/2011				
Category Code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of Shares	As a percentage (IX)=(VIII)/(IV)X100
(A)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	
(A)	Shareholding of Promoter and Promoter Group ²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	4	426835	251543	58.71	58.71	0.00	0.00
(b)	Central Government/ State Government(s)							
(c)	Bodies Corporate	1	107416	37416	14.78	14.78	0.00	0.00
(d)	Financial Institutions/ Banks							
(e)	Any Others(Specify)							
(e-i)								
(e-ii)								
	Sub Total(A)(1)	5	534251	288959	73.49	73.49	0.00	0.00
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)							
b	Bodies Corporate							
c	Institutions							
d	Any Others(Specify)							
d-i								
d-ii								
	Sub Total(A)(2)	0	0	0	0.00	0.00	0.00	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	5	534251	288959	73.49	73.49	0.00	0.00
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI							
(b)	Financial Institutions/ Banks							
(c)	Central Government/ State Government(s)							
(d)	Venture Capital Funds							
(e)	Insurance Companies							
(f)	Foreign Institutional Investors							
(g)	Foreign Venture Capital Investors							
(h)	Any Other (specify)							
(h-i)								
(h-ii)								
	Sub-Total (B)(1)	0	0	0	0.00	0.00	0.00	0.00



B-2	Non-institutions							
(a)	Bodies Corporate	3	139761	20600	19.22	19.22		
(b)	Individuals	61	53000	5000	7.29	7.29		
	Individuals - i. Individual shareholders holding nominal share capital up to Rs 1 lakh				0.00	0.00		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.				0.00	0.00		
(c)	Any Other (specify)							
(d)	NRI							
(e)	Foreign Corporate Body							
	Sub-Total (B)(2)	64	192761	25600	26.51	26.51	0.00	0
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	64	192761	25600	26.51	26.51	0.00	0
	TOTAL (A)+(B)	69	727012	314559	100.00	100	0	0
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
	GRAND TOTAL (A)+(B)+(C)	69	727012	314559	100	100	0	0



(Tab) Statement showing Shareholding of persons belonging to the category						
"Promoter and Promoter Group" for the quarter ended on 31st December, 2011						
Sr. No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number of shares	As a % of grand total (A)+(B)+ (C)	Number	As a percentage	As a % if grand total (A)+(B)+(C) of sub clause (I)(a)
1	SHRI D P JINDAL	105050	14.45	0.00	0.00	0.00
2	SHRI SAKET JINDAL	70000	9.63	0.00	0.00	0.00
3	SMT SAVITA JINDAL	106662	14.67	0.00	0.00	0.00
4	SHRI RAGHAV JINDAL	145123	19.96	0.00	0.00	0.00
5	JINDAL GLOBAL FINANCE & INV. LTD.	107416	14.77	0.00	0.00	0.00
TOTAL		534251	73.49	0.00	0.00	0.00



(I)(c) <u>Statement showing Shareholding of persons belonging to the category</u>			
<u>"Public" and holding more than 1% of the total number of shares</u>			
<u>for the quarter ended on 31st December, 2011</u>			
Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	DYTOP COMMDEAL LTD.	36000	4.95
2	FLAKT DEALCOMM LTD.	38761	5.33
3	PUSHPANJALI INVESTRADE PVT. LTD.	70000	9.63
TOTAL		144761	19.91

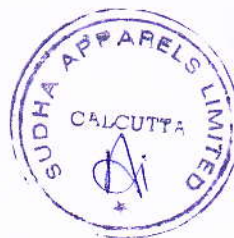


(I)(d) Statement showing details of locked-in shares				
Sr. No.	Name of the shareholder	Category of shareholders (Promoters/ Public)	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
TOTAL			0	0.00



(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
TOTAL		0	0	0.00



(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
TOTAL			0	0.00

