

To

Date: 18th July, 2013

The Executive Director
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata- 700 001

Dear Sir,

Sub: - Compliance of Clause 35 of the Listing Agreement for the quarter ended on 30th June, 2013

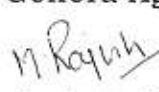
With reference to the above subject, we are herewith submitting the Shareholding Pattern for the quarter ended on 30th June, 2013

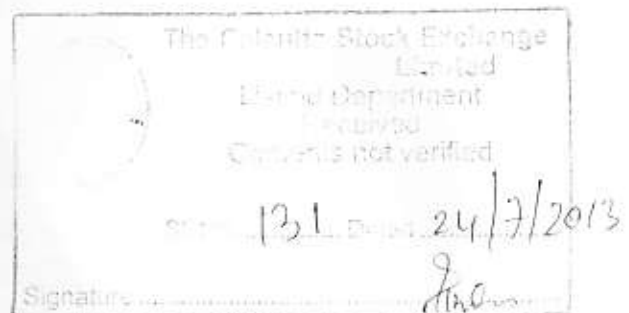
Please accept the same and acknowledge the receipt.

Thanking you

Yours truly

For Genera Agri Corp Limited


M. Rajesh Naidu
(Managing Director)



GENERA AGRI CORP LIMITED

(Formerly Genera Industries Limited)

Corp Off : Genera House, Plot No. 382, Road No. 82, Film Nagar, Jubilee Hills, Hyderabad - 500 033, ANDHRA PRADESH

Ph : +91 40-67229000 (18 lines), Fax : +91 40-67229099, Web : www.genera.in

Shareholding Pattern Genera Agri Corp Limited

Scrip Code : 10017129
Date Begin : 01st April, 2013

Quarter Ended : June, 2013
Date End : 30th June, 2013

Partly Paid-up Shares:	No. of Partly Paid-up Shares	As a % of total No. of partly paid-up Shares	As a % of total No. of shares of the company
Held by promoter/promoter group	NIL	NIL	NIL
Held by Public	NIL	NIL	NIL
TOTAL	NIL	NIL	NIL
Outstanding Convertible Securities	No. of outstanding Securities	As a % of total No. of outstanding convertible securities	As a % of total No. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	NIL	NIL	NIL
Held by Public	NIL	NIL	NIL
TOTAL	NIL	NIL	NIL
Warrants:	No. of Warrants	As a % of total No. of Warrants	As a % of total No. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	NIL	NIL	NIL
Held by Public	NIL	NIL	NIL
TOTAL	NIL	NIL	NIL
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities		No. of Shares	Amount (in Rs.)
		8996100	89961000





Cat. code	Category of Shareholder	No. of Share holders	Total No. of shares	No. of shares held in dematerialized form	Total share holding as a % of total no. of shares		Shares pledged or otherwise encumbered	
					As a % of (A+B)	As a % of (A+B+C)	No. of Shares	As a %
(A)	Shareholding of Promoter and Promoter Group							
1	Indian							
a.	Individuals/Hindu Undivided Family*	2	2528800	2528800	28.11	28.11	-	-
b.	Central Government/State Government(s)	-	-	-	-	-	-	-
c.	Bodies Corporate	-	-	-	-	-	-	-
d.	Financial Institutions/Banks	-	-	-	-	-	-	-
e.	Others	-	-	-	-	-	-	-
f.	Mutual Funds	-	-	-	-	-	-	-
	Trusts	-	-	-	-	-	-	-
	Sub Total (A)(1)	2	2528800	2528800	28.11	28.11	-	-
2	Foreign							
a.	Individuals (Non Resident)	-	-	-	-	-	-	-
b.	Individuals/Foreign Individuals	-	-	-	-	-	-	-
c.	Bodies Corporate	-	-	-	-	-	-	-
d.	Institutions	-	-	-	-	-	-	-
	Qualified Foreign Investor	-	-	-	-	-	-	-

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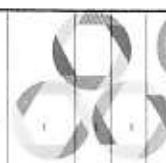
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M. Raju

e.	Others :-	-	-	-	-	-	-	-
	Overseas Corporate Bodies	-	-	-	-	-	-	-
	Sub Total (A)(2)	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	2	2528800	2528800	28.11	28.11	28.11	-

Cat. code	Category of Shareholder	No. of Share holders	Total No. of shares	No. of shares held in dematerialized form	Total share holding as a % of total no. of shares		Shares pledged or otherwise encumbered	
					As a % of (A+B)	As a % of (A+B+C)	No. of Shares	As a %
(B)	Public Shareholding							
1	Institutions							
a.	Mutual Funds/UTI	-	-	-	-	-	-	-
b.	Financial Institutions/Banks	-	-	-	-	-	-	-
c.	Central Government/State Government(s)	-	-	-	-	-	-	-
d.	Venture Capital Funds	-	-	-	-	-	-	-
e.	Insurance Companies	-	-	-	-	-	-	-
f.	Foreign Institutional Investors	-	-	-	-	-	-	-
g.	Foreign Venture Capital Investors	-	-	-	-	-	-	-
h.	Qualified Foreign Investor	-	-	-	-	-	-	-
i.	Others	-	-	-	-	-	-	-
	Foreign Companies	-	-	-	-	-	-	-
	Sub Total (B)(1)							
2	Non Institutions							
a.	Non Institutions	13	5023998	5023998	55.84	55.84	-	-



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b.	Individuals	-	-	-	-	-	-	-	-
	i) Individual shareholders holding nominal share capital upto Rs.1 lakh	531	418786	70686	4.66	4.66	-	-	-
	ii) Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	17	1024303	668803	11.39	11.39	-	-	-
c.	Qualified Foreign Investor	-	-	-	-	-	-	-	-
d.	Any Others :-	-	-	-	-	-	-	-	-
	i) Non Resident Individuals	-	-	-	-	-	-	-	-
	ii) Overseas Corporate Bodies	-	-	-	-	-	-	-	-
	iii) Trusts	-	-	-	-	-	-	-	-
	iv) Employees	-	-	-	-	-	-	-	-
	v) Clearing Members	5	213	213	0.0024	0.0024	-	-	-
	vi) Foreign Nationals	-	-	-	-	-	-	-	-
	Sub Total (B)(2)	566	6467300	5763700	71.89	71.89	-	-	-
	Total Public Shareholding (B) = (B)(1)+(B)(2)	566	6467300	5763700	71.89	71.89	-	-	-
	Total (A)+(B)	568	8996100	8292500	100.00	100.00	-	-	-



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Cat. code	Category of Shareholder	No. of Share holders	Total No. of shares	No. of shares held in dematerialized form	Total share holding as a % of total no. of shares		Shares pledged or otherwise encumbered	
					As a % of (A+B)	As a % of (A+B+C)	No. of Shares	As a %
(C)	Shares held by Custodians and against Depository Receipts have been issued	-	-	-	-	-	-	-
1.	Shareholding of Promoter and Promoter Group	-	-	-	-	-	-	-
2.	Public Shareholding	-	-	-	-	-	-	-
	Grand Total (A)+(B)+(C)	568	8996100	8292500	100.00	100.00	-	-

For Genera Agri Corp Limited

M. Rajesh Naidu
(M. Rajesh Naidu)
Managing Director

Date: 18th July, 2013



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(D)(b) Statement showing Shareholding of persons belonging to the category

"Promoter and Promoter Group"

Sl. No.	Name of the Share holders	Details of the Share Held		Encumbered Shares			Details of Warrants		Details of Convertible Securities		Shares as a % of total no. of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
		No. of Shares Held	As a % of grand total A+B+C	No. encumbered shares	As a %	As a % of A+B+C of Sub Clause (I)a	No. of Warrants Held	As a % of total no. of warrants of the same class	No. of Convertible Securities Held	As a % of total no. of Convertible securities of the same class	
1	M. Rajesh Naidu	1315000	14.62	-	-	-	-	-	-	-	14.62
2	M. Kalpana Raj	1213800	13.49	-	-	-	-	-	-	-	13.49
	TOTAL	2528800	28.11	-	-	-	-	-	-	-	28.11

(D)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sl. No.	Name of the Shareholders	No. of Shares	Shares as a percentage of total shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)	Details of Warrants		Details of Convertible Securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of warrants held	As a % of total No. of warrants of the same class	No. of Convertible Securities held	As a % of total No. of Convertible securities of the same class	
1	Realnet Infraprojects Private Limited	1320300	14.68	-	-	-	-	-
2	Park Habitats Pvt Ltd	1289980	14.33	-	-	-	-	-
3	Nixon Infra Projects Private Ltd	1200000	13.33	-	-	-	-	-
4	Skyline Portfolio Services Private Ltd	1198000	13.31	-	-	-	-	-
5	VikramRaju Sayyaparaaju	267300	2.97	-	-	-	-	-
6.	Padala Devender Babu	327173	3.63	-	-	-	-	-
	TOTAL	5602753	62.25	-	-	-	-	-



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M. Raju

(1)(c)(iii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sl. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of Shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)	Details of Warrants		Details of Convertible Securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of warrants held	As a % of total No. of warrants of the same class	No. of Convertible Securities held	% W.r.t. total No. of Convertible securities of the same class	
1	Realnet Infraprojects Private Limited	1320300	14.67	-	-	-	-	-
2	Park Habitats Pvt Ltd	1289980	14.33	-	-	-	-	-
3	Nixon Infra Projects Private Ltd	1200000	13.33	-	-	-	-	-
4	Skyline Portfolio Services Private Ltd	1198000	13.31	-	-	-	-	-
	TOTAL	5008280	55.64	-	-	-	-	-

To

Date: 10th July, 2013

The Executive Director

The Calcutta Stock Exchange Limited

7, Lyons Range,

Kolkata - 700 001

Dear Sir,

Sub: Submission of Corporate Governance Report
Ref: Clause 49 of the Listing Agreement

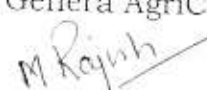
With reference to the above subject, please find enclosed herewith the Corporate Governance Report for the quarter ended on 30th June, 2013.

Please accept the same and acknowledge the receipt.

Thanking you,

Yours truly

For Genera AgriCorp Limited


(M. Rajesh Naidu)
Managing Director



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Date: 10th July, 2013

To

The Executive Director
The Calcutta Stock Exchange Limited
7, Lyons Range,
Kolkata – 700 001

Dear Sir,

Sub: Compliance of Clause 49 for the Quarter ended on 30th June, 2013

Compliance Report on Corporate Governance for the quarter ended 30th June, 2013

Particulars	Clause of Listing Agreement	Compliance status (Yes/No/N.A.)	Remarks
1	2	3	4
I. Board of Directors	49 I		
(A) Composition of Board	49 (IA)	Yes	-
(B) Non-executive Directors compensation & disclosures	49(IB)	Yes	-
(C) Other provisions as to Board and Committees	49(IC)	Yes	-
(D) Code of Conduct	49(ID)	Yes	Code of Conduct for the Board of Directors and Senior Management Personnel is available in the Company's Website i.e. www.genera.in
II. Audit Committee	49II		
(A) Qualified & Independent Audit Committee	49(IIA)	Yes	-
(B) Meeting of Audit Committee	49(IIB)	Yes	-
(C) Powers of Audit Committee	49(IIC)	Yes	-
(D) Role of Audit Committee	49(IID)	Yes	-
(E) Review of information by Audit Committee	49(IIE)	Yes	-
III. Subsidiary Companies	49(III)	NA	-

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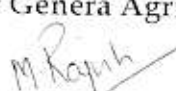


IV. Disclosures	49(IV)		
(A) Basis of related party transactions	49(IVA)	Yes	-
(B) Disclosure of Accounting Treatment	49(IVB)	Yes	-
(C) Board Disclosures- Risk Management	49(IVC)	Yes	-
(D) Proceeds from public Issues, rights Issues, preferential issues etc.	49(IVD)	NA	-
(E) Remuneration of Directors	49(IVE)	Yes	Will be disclosed in the ensuing Annual Report
(F) Management	49(IVF)	Yes	Will be disclosed in the ensuing Annual Report
(G) Shareholders	49(IVG)	Yes	-
V. CEO/CFO Certification	49(V)	Yes	Will be disclosed in the ensuing Annual Report
VI. Report on Corporate Governance	49(VI)	Yes	49(VI)(ii) - Will be complied in the ensuing Annual Report
VII. Compliance	49(VII)	Yes	Will be complied in the ensuing Annual Report.

Thanking You,

Yours truly,

For Genera Agri Corp Limited


M. Rajesh Naidu
 (Managing Director)

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