- Name of Listed Entity: MAITHAN ALLOYS LTD. (CIN:L27101WB1985PLC039503)
- 2 Scrip Code/Name of Scrip/Class of Security: Listed

	CSE	BSE	NSE
a. Scrip Code :	10023915	590078	MAITHANALL
b. Name of Scrip:	Maithan Alloys Limited	Maithan Alloys Limited	Maithan Alloys Limited
c. Class of Security:	Equity	Equity	Equity

- 3 Share Holding Pattern Filed under: Reg. 31(1) (b): Pre Scheme of Arrangement
- 4 Declaration:

	Particulars	Yes	No
1	Whether the Listed Entity has issued any partly paid up shares	N/	۸
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	N/	Α
3	Whether the Listed Entity has any shares against which depository receipt are issued?	N/	4
4	Whether the Listed Entity has any shares in locked-in?	N/	A
5	Whether any shares held by promoters are pledge or otherwise encumbered?	N	A



Table I - Summary Statement holding of specified securities based on shareholding as on May 07, 2021

tego	Category of	Nos. of	No. of fully	No. of	No. of	Total nos. shares	Shareholding as a	Number o	f Voting R	Rights held in e	ach class of	No. of	Shareholding as a	Number of	Locked in	Number o	f Shares	Number of
ry	shareholder	sharehold	paid-up	partly paid-	shares	held	% of total no. of		se	ecurities		Shares	% assuming full	shar	res	pledged or o	otherwise	equity shares
(1)	(0)		equity shares	1	, , ,	, , ,	shares (calculated			(IX)		Underlying	conversion of	ix)	l)	encumb	pered	held in
		(111)	held	1	Depository	(IV)+(V)+(VI)	as per SCRR, 1957)					convertible	convertible			(XII	I)	dematerialized
	ļ		(IV)	(V)	Receipt		(VIII) As a % of					securities	securities (as a					form
	1				(VI)		(A+B+C2)	No. o	f Voting F	Rights	Total as a % of	(Including	percentage of	No.	As a % of	No.	As a % of	(XIV)
			i								(A+B+C)	(X)	diluted share	(a)	total	(a)	total	
								Class eg:x	Class	Total	, ,	(^)	capital) (XI)=(VII)+(X) as a	1-7	Shares	1,	Shares	
									eg:y				% of (A+8+C)		heid		held	
4) Pr	romoter &	12	218,29,366	-	-	218,29,366	74.99%	218,29,366	-	218,29,366	74.99%	-	0.00%		0.00%	-	0.00%	218,29,366
۶r	romoter Group																	
3) Pi	ublic	20,932	72,82,184	-	-	72,82,184	25.01%	72,82,184		72,82,184	25.01%		0.00%	•	0.00%	٠	0.00%	72,20,119
	lon Promoter - Non	-	-	-	-	<u>-</u>	0.00%	-	-	-	0.00%	1	0.00%	-	0.00%	-	0.00%	-
Pi	ublic	l	1								ļ					İ		
- 1	hares underlying Rs	-	-	-	-		0.00%	,	-	-	0.00%		0.00%	-	0.00%	+	0.00%	-
C2) SI	hares held by	-	-	-	-	;	0.00%	-	-	-	0.00%		0.00%	. <u>-</u>	0.00%		0.00%	
Es	mployee Trusts		1										1					
T	OTAL	20,944	291,11,550	-	 	291,11,550	100.00%	291,11,550	-	291,11,550	100.00%	-	0.00%	-	0.00%		0.00%	290,49,485
		20,544	252,24,550			231,11,330	155.00%	252,11,550	-	252,11,530	100.00%		0.50%	-	0.00%		0.0	U70



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group based on shareholding as on May 07, 2021

	Category & Name of shareholders (1)	PAN (II)		No. of fully paid- up equity shares held (IV)	partly paid- up equity shares held		Total nos. shares held (VII) = (IV)+(V)+(VI)	% calculated as per SCRR, 1957		se	tights held in ea ecurities (IX)		No. of Shares Underlying Outstanding convertible	Shareholding as a % assuming full conversion of convertible securities	s	of Locked in hares (XII)	Number of Sha otherwise e (XI	ncumbered III)	Number of equity shares held in dematerialized
					(V)	Receipt (VI)		As a % of (A+B+C2) (VIII)	No. of Class x	Voting Class y	Tatal	Total as a % of Total Voting rights	securities (Including Warrants) (X)	(as a percentage of diluted share capital) (XI)= (VII)+(X) as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	form (XIV)
.)]1	Indian																	1	
) [ndividuals/Hindu																		
	undivided Family																		<u></u>
	SUBHAS CHANDRA		1	12,58,250	1 - 1	-	12,58,250	4.32%	12,58,250	-	12,58,250	4.32%	-	4.32%	•	0.00%	Į.	- 0.00%	12,58,25
	AGARWALLA		+																
- 1	Persons Acting in													<u> </u>				ļ	
	Concert-Individual																		
	SHANKAR LAL		1	5,34,500		- 1	5,34,500	1.84%	5,34,500	-	5,34,500	1.84%	-	1.84%	-	0.00%		- 0.00%	5,34,50
	AGARWALLA PRAHLAD RAS		1	6,00,000	 		6,00,000	2.06%	6,00,000		6,00,000	2.05%		2.06%	-	0.00%		- 0.00%	600.00
	AGARWALLA		1	0,00,000]	-	6,50,000	2.06%	8,00,000	1	6,00,000	2.00%	·	2.00%		0.00%	<u> </u>	- 0.00%	6,00,00
	SARITA DEVI		1	25,000	<u> </u>		25,000	0.09%	25,000		25,000	0.09%		0.09%		0.00%		- 0.00%	25,00
	AGARWALIA		1	15,000	ļ		13,000	0.05%	23,000		23,000	0.0370	·	0.05%	-	0.00%	ĺ	0.00%	25,00
	RITA DEVI AGARWALLA		1	4,21,365	-	-	4,21,365	1.45%	4,21,365	-	4,21,365	1.45%		1.45%		0.00%		- 0.00%	4,21,36
	SHEELA DEVI		1				9,91,650	3.40%	9,91,650		9,91,650	3.40%		3.40%		0.00%		- 0.00%	9,91,65
	AGARWALLA		ļ								.,,						1		1
	AVINASH AGARWALLA		1	19,525	-	-	19,525	0.07%	19,525	-	19,525	0.07%		0.07%		0.00%		- 0.00%	19,52
:	SUDHANSHU		1	9,650			9,650	0.03%	9,650		9,650	0.03%	-	0.03%	-	0.00%		- 0.00%	9,69
	AGARWALLA				1													1	
	SUBODH AGARWALLA		1	4,09,250		-	4,09,250	1.41%	4,09,250		4,09,250	1.41%		1.41%		0.00%	<u></u>	- 0.00%	4,09,25
	SIDDHARTHA SHANKAR		1	1,80,000	-	-	1,80,000	0.62%	1,80,000	-	1,80,000	0.62%		0.62%	-	0.00%	i	- 0.00%	1,80,00
	AGARWALIA			1	ļ	ļ	ļ										1		
	SONAM AGARWALLA		1	1,10,000	<u> </u>	-	1,10,000		1,10,000	-	1,10,000			0.38%	<u> </u>	0.00%	ļ	- 0.00%	1,10,00
-	Central Government/State Government/sl		-				1 .	0.000	-	·		0.00%		0.00%	-	0.00%		- 0.00%	
c)	Financial Institutions/Banks			-	-	-	-	0.000	-	-	-	0.00%		0.00%	-	0.00%		- 0.00%	
	Any Other																		
	Bodies Corporate				1		<u> </u>	ļ					·						
	MA KALYANESHWARI		1	172,70,176	-	-	172,70,176	59.32%	172,70,176	٠ .	172,70,176	59.32%	-	59.32%	-	0.00%		- 0.00%	172,70,17
	HOLDINGS PRIVATE LIMITED (FORMERLY BHAGWATI SYNDICATE																		
	CONTATE LIMITED		 	-	1	<u> </u>		 	ļ		ļ		Į		ļ	1	1		1
	Trusts		+	-	+	 	 	0.00%	 	<u> </u>		0.00%	<u> </u>	0.00%	 	0.00%	 	0.00%	
	Clearing Members Sub-Total (A)(1)		-	+	 	 	-	0.00%	 		 	0.00%	 	0.00%		0.00%	 	- 0.00%	1
	Foreign			 	-	 	 	0.00%	 	_	 	0.00%	 	0.00%	 	0.00%	+	- 0.00%	
a)	Individuals (Non- Resident		-	-	•	-	-	0.00%		-	-	0.00%	<u> </u>	0.00%		0.00%		- 0.00%	
	Individuals/Foreign																		
b)	Government			J.,	-		1 -	0.00%		-	-	0.00%	1 .	0.00%	 	0.00%	1	- 0.00%	
c)	Institutions							0.00%				0.00%		0.00%		0.00%	1	. 0.00%	
d)	Foreign Portfolio Investor			-	•		-	0.00%	-		-	0.00%		0.00%		0.00%		- 0.00%	
(e)	Any Other			 	-	-	<u> </u>	0.00%		<u> </u>	<u> </u>	0.00%		0.00%	<u> </u>	0.00%		- 0.00%	
	OCBs		+	+	+	·	<u> </u>	0.00%	 		 	0.00%	<u> </u>	0.00%	ļ .	0.00%		- 0.00%	
	Sub-Total (A)(2)			+	-	 	4	0.00%	ļ		 	0.00%	1	0.00%	 	0.00%		- 0.00%	
	Total Shareholding of Promoter and Promoter		1:	2 218,29,366			218,29,366	74.99%	218,29,366		218,29,366	74.99%		74.99%		0.00%		- 0.00%	218,29,3
	Group (A)=(A)(1)+(A)(2)			i		1	i		1	1	1	i	i					1	;

Note: Mr. Subhas Chandra Agarwalla is the Promoter of the Company. The name of Bhagwati Syndicate Pvt. Ltd. has been changed to Ma Kalyaneshwari Holdings Pvt. Ltd. w.e.f. 4th December, 2020, however change of name in Demat Account is yet to be effected. Other shareholders shown in the Promoter Group are Persons Acting in Concert with the Promoter and holdings of each such member have been consolidated on the basis of their PAN for the purpose of reporting in this Shareholding Pattern.

Category & Name of shareholders (I)	PAN (II)	Nos. of sharehold ers	No. of fully paid-up equity	No. of partly paid- up equity	Nos. of shares underlying	Total nos. shares held (VII) =	Shareholding % calculated as per SCRR,			rities	ch class of Total as a	No. of Shares Underlying Outstanding	Shareholding as a % assuming full conversion of convertible securities		r of Locked shares As a % of		er of Shares or otherwise As a % of	Number of equity share held in
		(111)	shares held	shares held	Depository	(IV)+(V)+(Vi)	1957				% of Total	convertible	(as a percentage of	(a)	total	(a)	total Shares	dematerialize
			(iV)	(v)	Receipt (VI)		As a % of (A+B+C2) (VIII)	Class ×	Class y	Total	Voting rights	securities (Including Warrants) (X)	diluted share capital) (XI)= (VII)+(X) as a % of (A+B+C)		Shares held (b)		held (b)	d form (XIV)
																	ļ <u></u>	
Institutions Mutual Funds		1	1,16,633			1,16,633	0.40%	1,16,633	-	1,16,633	0.40%	-	0.40%		0.00%		0.00%	
Venture Capital Funds			2,20,033		-	1,10,035	0.00%	- 1,10,033		1,10,033	0.00%		0.40%	-	0.00%		0.00%	1,16,633
Alternate Investment		2	1,48,362		-	1,48,362	0.51%	1,48,362	-	1,48,362	0.51%		0.51%	_	0.00%	-	0.00%	1,48,362
Funds																		
Foreign Venture Capital		-	=		•	-	0.00%		-	-	0.00%	•	0.00%	-	0.00%	-	0.00%	-
Investors Foreign Portfolio		13	2,00,169	<u> </u>		2,00,169	0.69%	2,00,169		2,00,169	0.69%		0.69%		0.00%		0.00%	30016
Investors			2,00,100			2,00,103	0.05%	2,00,103]	. 2,00,109	0.05		0.05%		0.00%	•	0.00%	2,00,169
Financial		-					0.00%				0.00%		0.00%		0.00%		0.00%	
Institutions/Banks																		
Insurance Companies		. 1	26,839	<u> </u>		26,839	0.09%	26,839	-	26,839	0.09%		0.09%	1	0.00%		0.00%	, ,,,,,,
Provident Funds/Pension Funds				1	-		0.00%	,	-	-	0.00%		0.00%	1 '	0.00%	-	0.00%	
Any Other																		
Foreign Institutional		-				-	0.00%		-		0.00%		0.00%		0.00%	-	0.00%	
Investors QFI - Corporate							0.00%				0.00%		0.000		2 222/		ļ	
Sub-Total (B)(1)		17	4.02.003]	<u> </u>	4.02.002							0.00%	 	0.00%	-	0.00%	ļ
		17	4,92,003	1	-	4,92,003	1.69%	4,92,003	-	4,92,003	1.69%		1.69%	ļ	0.00%	-	0.00%	,
Central Government/State Government(s)/Preside		-					0.00%		-	-	0.00%		0.00%		0.00%		0.00%	
Sub-Total (B)(2)							0.00%		-		0.00%		0.00%		- 0.00%		0.00%	
Non-Institutions																		
Individuals i) Individual		19,873	40,50,437		ļ .	ļ								<u> </u>				
shareholders holding nominal share capital		19,073	40,30,437			40,50,437	13.91%	40,50,437	-	40,50,437	13.91%		- 13.91%		0.00%	-	0.00%	39,88,37
ii) Individual shareholders holding nominal share capital in excess of Rs.2 Lakhs.		30	11,11,905		-	11,11,905	3.82%	11,11,905	-	11,11,905	3.82%		3.82%		- 0.00%		0.00%	11,11,90
NBFCs registered with		1	1,100			1,100	0.00%	1,100	-	1,100	0.00%		- 0.00%		- 0.00%		0.00%	1,10
Employee Trusts	 -	† .	.		 		0.00%		 		0.00%		- 0.00%		- 0.00%	1	0.00%	,
Overseas Depositors				-			0.00%				0.00%		- 0.00%	3	- 0.00%		0.00%	
(holding DRs)(balancing			1			I						1	3.00		5.55%		0.00%	1
figure)		 		ļ					<u> </u>	ļ								
Any Other				-			ļ		ļ			·			ļ			
8odies Corporate QFI - Individual	<u> </u>	292	10,18,61	4	1	10,18,61		10,18,612	<u>'</u>	10,18,612	3.50%		- 3.50%		0.00%		0.00%	,,
NRI		 		-	1	1	0.00%		 		0.00%		- 0.00%		- 0.00%	<u> </u>	0.00%	
OCBs	 	585	4,11,79	<u> </u>	1	4,11,79		4,11,790	<u>'</u>	4,11,790		ļ	1.419		0.00%		0.00%	
Trusts	-	-	1]	1	1	0.00%	-	 -		0.00%	ļ	- 0.009		- 0.00%		0.00%	
		+	10,78		1	10,78				10,783		ļ	- 0.049		0.00%		- 0.00%	
Clearing Memebers		124			1	1,79,92		1,79,923		1,79,923	0.62%		- 0.62%		- 0.00%	<u> </u>	- 0.00%	
IEPF Authority	-	 	5,63			5,63		5,63	-	5,633	0.02%		- 0.029		- 0.00%	ļ	- 0.00%	5,6
Sub-Total (B)(3)	₩	20,919	67,90,18		-	67,90,18		67,90,18		67,90,181	23.32%		- 23.329		0.00%		- 0.00%	
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3		20,932	72,82,184	•	-	72,82,184	25.01%	72,82,184	-	72,82,184	25.01%	-	25.019	6	0.00%	-	0.00%	72,20,11

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): None

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.: None



Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public shareholder based on shareholding as on May 07, 2021

	IV - Statement showing																		
- 1	Category & Name of		Nos. of	No. of fully	No. of	Nos. of			Number						Number o	f Locked in	Number	r of Shares	Number of
- 1	shareholders	(11)	shareholders		partly paid-			% calculated			securities	}	Underlying	% assuming full	sh-	ares	pled	lged or	equity
- 1	(1)		(111)	equity		underlying		as per SCRR,		(1	X)		Outstanding	conversion of	()	(II)	oth	erwise	shares held
1				shares held	shares	Depository	(!V)+(V)+(VI	1957					convertible	convertible			encu	mbered	in
				(IV)	held	Receipt)	Asa% of					securities	securities (as a			0	XIII)	dematerial
				1	(V)	(VI)	ļ	(A+B+C2)					(Including	percentage of					zed form
			1					(VIII)	No. of	Voting R	ights	Total as a	Warrants)	diluted share	No.	As a % of	No.	As a % of	(XIV)
1									Class	Class	Total	% of Total	(X)	capital)	(a)	total	(a)	total	
			1	İ					Class	Class	totai	Voting		(XI)=		Shares		Shares	
		I	[×	У		rights		(VII)+(X) as a % of		held		held	
			İ											(A+B+C)		(b)	·	(b)	
					ļ		1		į į				1						Į.
			1						ļ				1						}
																			1
				1				1											
(1)	Custodian/DR Holder		-	-	-	-	-	0%	-	-	-	0%	-	0%	-	0%	-	0%	-
(2)	Employee Benefit		_	<u> </u>	-			0%	_			0%	_	0%		0%	_	0%	
,	Trust (under SEBI			1				"	ĺ		_	0,0	1	0/8	,	0/8	-		
i	(share based							1										Ì	100
ii.	Employee Benefit)		1			ļ								1		İ			
ii.	Regulations, 2014			j					ļ										
i	negulations, 2014			1]							
	Total Non-Promoter	 	 	 	 	-		0%	_	_	-	0%	_	0%	 	0%		0%	
ı	Non-Public	1					1	"	1	· ·	_	0%	'	U70	-	070	-	0%	- ا
ı	Shareholding			1						1					[1	ļ		
	(C)=(C)(1)+(C)+(2)	[1	1						
1	(0)-(0)(1)+(0)+(2)		l				1												
4	1	I	1	1	1		1	1	1	l	I	I	1	ľ	1		1	l	1



i.	Deta	ails of the significant benefi (I)	cial owner	De	tails of the registered owner (II)		Details of hold	ling/ exercise of	right of the SBO in the re indirect :(III) Whether by virtue of		y, whether direct or	Date of creation / acquisition of significant beneficial interest (IV)
Sr No.	Name	PAN/Passport No. in case of a foreign national	Nationality	Name	PAN/Passport No. in case of a foreign national	Nationality	Shares %	Voting rights %	Rights on distributable dividend or any other distribution %	Exercise of control	Exercise of significant influence	
		None										



- 1 Name of Listed Entity: MAITHAN ALLOYS LTD. (CIN:L27101WB1985PLC039503)
- 2 Scrip Code/Name of Scrip/Class of Security : Listed

Г	_		CSE	BSE	NSE
	a.	Scrip Code :	10023915	590078	MAITHANALL
	o.	Name of Scrip:	Maithan Alloys Limited	Maithan Alloys Limited	Maithan Alloys Limited
	C.	Class of Security:	Equity	Equity	Equity

- 3 Share Holding Pattern Filed under: Reg. 31(1) (b): Post Scheme of Arrangement
- 4 Declaration:

	Particulars	Yes	No
1	Whether the Listed Entity has issued any partly paid up shares	N.	4
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	N/	4
3	Whether the Listed Entity has any shares against which depository receipt are issued?	N.	Α .
4	Whether the Listed Entity has any shares in locked-in?	N	Α
5	Whether any shares held by promoters are pledge or otherwise encumbered?	N	A



Table 1 - Summary Statement holding of specified securities (based on pre-scheme shareholding as on May 07, 202)

Table 1 -	Summary Statement	holding of	specified secur	ities (based	on pre-schei	me snarenoiding as	οπ ΙΜΑΥ U7, 2021)						Shareholding as a	Number o	Lockedin	Number of	Shares	Number of
Catego	Category of	Nos. of	No. of fully	No. of	No. of	Total nos. shares		Number of		ights held in ea	ich class of		% assuming full		res	pledged or o		equity shares
ry	shareholder	sharehold	paid-up	partly paid-	shares	held	% of total no. of			curities		Shares	- 1	()		encumb		held in
0	(H)	ers	equity shares	up equity	underlying	1	shares (calculated			(IX)		Underlying	conversion of	٠,	,	(XIII		dematerialized
"	` '	(111)	held	shares held	Depository	(IV)+(V)+(VI)	as per SCRR, 1957)					convertible	1 1			(A11	''	form
		, ,	(IV)	(V)	Receipt		(VIII) As a % of					securities	securities (as a					(XIV)
1			` ′	1	(VI)	ļ	(A+B+C2)					(including	percentage of	No.	As a % of	No.	As a % of	(*10)
						1		No. of	Voting R	ights	Total as a % of (A+B+C)	vvariaties,	diluted share	(a)	total	(a)	total	
1 1			Ì]				Class eg:x	Class	Total	(14.0.0)	(x)	capital)	, ,	Shares		Shares	
					i .				eg:y				(XI)=(VII)+(X) as a		held		held	i i
1			İ	Ì					-				% of (A+B+C)		(b)		(b)	
		1	Į.	ļ	į	1	1					1			1 '	1		
1			ĺ			1												
			Į	ļ	1	1						1			1			
1]														0.0004	210 20 200
(A)	Promoter &	16	218,29,366	-	-	218,29,366	74.99%	218,29,366	-	218,29,366	74.99%	1 -	0.00%		- 0.00%	-	0.00%	218,29,366
(~)	Promoter Group		1 220,23,300					\				l.	:	!	ļ	ļ		
	Stottorer group	1 .	ļ	.1							25.2424	<u> </u>	0.00%		- 0.00%	 -	0.00%	72,20,119
(B)	Public	20,932	72,82,184	-	-	72,82,184	25.01%	72,82,184		72,82,184	25.01%	-	0.00%		0.00%	Į.	0.0070	,
) · · ·		1		1	1						ļ	1			1	1	1	
		<u> </u>			-		0.000/				0.00%	 	0.00%		- 0.00%		0.00%	
(C)	Non Promoter - Non	-	-	1	1	. 1	0.00%	_		· ·	0.00/3	1	1		- 1			
l .	Public					İ		}	l			<u> </u>						ļ
(62)	Chanan undantui	 	1				0.00%	-	-	-	0.00%		0.00%		- 0.00%	-	0.00%	-1
(C1)	Shares underlying	'	· [1			1	1			1				- 1		1	1
	DRs		1	1	·			<u> </u>			<u> </u>		0.000	<u> </u>	- 0.00%	 	- 0.00%	
(C2)	Shares held by				-		0.00%	-	-	-	0.00%	-	0.00%		- 1 0.00%	'	0.00%	
,,	Employee Trusts		1	1		ŀ			1				1					
	1							201.11.550		291,11,550	100.00%	 	0.00%	 	- 0.00%	1	- 0.00%	290,49,485
	TOTAL	20,94	8 291,11,55	미	• [- 291,11,55	0 100.00%	291,11,550	1 -	291,11,350	100.00%		1	1				
i		1	ļ	1	1		1	1	l .		1	l	<u> </u>	<u> </u>		<u> </u>		_1



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group (based on pre-Scheme shareholding as on May 7, 2021) Number of Locked in Number of Shares pledged or Number of Shareholding as a % Number of Voting Rights held in each class of No. of Shares Nos. of Total nos. Shareholding No. of fully paid-No. of Category & Name of Nos. of otherwise encumbered equity shares assuming full shares securities Underlying % calculated shareholders up equity share: partly paidshares shares held (11) shareholders (Xitt) held in Outstanding conversion of (XII) as per SCRR, (IX) underlying (VII) = (111) held up equity (1) dematerialize: convertible convertible securities (IV)+(V)+(VI) 1957 shares held Depository (IV) form (as a percentage of securities As a % of tota No. As a % of As a % of Receipt No. of Voting Rights Total as a % (V) (XIV) diluted share capital) (A+B+C2) (Including (a) Shares held (a) total Share: of Total Total (XI)= held Class Class Warrantsh (VIII) Voting rights (b) (X) (VII)+(X) as a % of (b) (A+B+C) Indian Individuals/Hindu 44,13,428 0.00% undivided Family 0.00% 15.17% 44,13,428 44.13.428 15.17% 44,13,428 15.17% 44,13,428 SUBHAS CHANDRA AGARWALLA Persons Acting in 0.00% 20,21,569 Concert-Individua 5.95% 0.00% 20,21,569 6.95% 20,21,569 6.95% 20,21,569 20,21,569 SHANKAR LAL 36,60,295 AGARWALLA 0.00% 0.00% 12.57% 12.57% 12.57% 36.60,295 36,60,295 36,60,295 36,60,295 PRAHLAD RAI AGARWALLA 0.00% 6,67,198 2.29% 0.00% 2.29% 6,67,198 6,67,198 2.29% 6,67,198 6,67,198 SARITA DEVI 11,05,894 AGARWALIA 0.00% 0.00% 3.80% 11,05,894 11,05,894 3.80% 3.80% 11,05,894 11,05,394 RITA DEVI AGARWALLA 21,16,584 0.00% 0.00% 7.27% 7.27% 21.16.584 21,16,584 7.27% 21,16,584 21 16 584 SHEELA DEVI AGARWALIA 0.00% 19,525 0.00% 0.07% 0.07% 19,525 19,525 0.07% 19 525 AVINASH AGARWALLA 19,525 0.00% 0.00% 12,19,789 12,19,789 4.19% 4.19% 12,19,789 12,19,789 12,19,789 4,19% SUDHANSHU 39,93,753 AGARWALLA 0.00% 13.72% 0.00% 13.72% 39,93,753 13.72% 39,93,753 39,93,753 39.93.753 SUBODH AGARWALLA 17,63,821 0.00% 6.06% 6.06% 17,63,821 17,63,821 6.06% 17,63,821 17.63.821 SIDDHARTHA SHANKAR AGARWALIA 0.00% 3,69,615 0.00% 1.27% 1.27% 3,69,615 3,69,615 3,69,615 1.27% 3,69,615 SONAM AGARWALLA 9,533 0.00% 0.00% 0.03% 9,533 9,533 0.03% 9,533 9.533 0.03% Mitu Agarwalla 0.00% 0.00% 9.379

9,379

1,07,668

3,44,275

7,040

9,379

1.07.668

3,44,275

7,040

0.03%

0.37%

1.18%

0.02%

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218,29,366

9,379

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74.99%

218,29,366

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0.00%

74,99%

None Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. Note: Mr. Subhas Chandra Agarwalla is the Promoter of the Company. Other shareholders shown in the Promoter Group are Persons Acting in Concert with the Promoter and holdings of each such member have been consolidated on the basis of their PAN for the purpose of reporting in this Shareholding Pattern

218,29,366

Tripti Agarwalia

Subhas Chandra

Agarwalla, SHF

Government(s)

Bodies Corporate

Clearing Members

Sub-Total (A)(1) Foreign

Individuals (Non-Resident Individuals/Foreign

Individuals)

Government

Institutions

Investor

Any Other

OC8s

Foreign Portfolio

Sub-Total (A)(2)

Total Shareholding of Promoter and Promoter Group

Financial Institutions/Banks

Any Other

Trusts

(b) Central Government/State

(d)

(b)

(d)

Prahlad Rai Agarwalla-HUE

Shankar Lal Agarwalla -

218,29,366

16

9,379

1,07,668

3,44,275

7,040

0.00%

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1.07,668

3,44,275

7,040

^{1.} Post-Scheme shareholding has been computed and depicted on an indicative basis, considering the pre-Scheme shareholding pattern as on May 7, 2021

^{2.} Actual inter-se shareholding among the Promoters would need to be determined based on their holdings in the Transferor Company and Transferee Company as on the Record Date (as defined under the Scheme). However, there would be no change in overall Promoter shareholding both pre and post

Ca	shareholders	PAN (II)	Nos. of sharehold ers	No. of fully paid-up equity	No. of partly paid- up equity	Nos. of shares underlying	Total nos.	Shareholding % calculated as per SCRR,		oting Rig of sec Vating R	ırities	ch class otal as a	No. of Shares Underlying Outstanding	Shareholding as a % assuming full conversion of convertible securities		of Locked hares As a % of		er of Shares or otherwise As a % of	Number of equity shares held in
	(0)	:	(III)	shares held (1957 As a % of (A+B+C2) (VIII)	Class	Class	, , , , , , , , , , , , , , , , , , ,	of Total Voting rights	convertible securities (Including Warrants) (X)	(as a percentage of diluted share capital) (XI)= (VII)+(X) as a % of (A+B+C)	{a}	total Shares held (b)	(a)	total Shares held (b)	dematerialize d form (XIV)
inst	itutions															2 2006		0.00%	1,16,633
Mu	tual Funds		1	1,16,633	-		1,16,633	0.40%	1,16,633		1,16,633	0.40%		0.40%	-	0.00%		0.00%	1,10,033
	nture Capital Funds ernate Investment		. 2	1,48,362	-	-	1,48,362	0.00% 0.51%	1,48,362	-	1,48,362	0.00%	-	0.51%		0.00%		0.00%	1,48,362
For	nds eign Venture		-	-		-		0.00%		-	-	0.00%	-	0.00%	-	0.00%		0.00%	-
For	pitaj Investors reign Portfolio		13	2,00,169	-	-	2,00,169	0.69%	2,00,169	-	2,00,169	0.69%	-	0.69%	-	0.00%	-	0.00%	2,00,169
Fin	estors ancial		-	-	-	-	-	0.00%	-		-	0.00%		0.00%		0.00%	-	0.00%	
	titutions/Banks		1	26,839		 	26,839	0.09%	26,839		26,839	0.09%		0.09%		0.00%	· ·	0.00%	26,839
Pro	urance Companies ovident nds/Pension Funds		•	- 20,00,0		-	-	0.00%	-	-	-	0.00%	-	0.00%	<u> </u>	0.00%		0.00%	1
An	y Other reign Institutional		-	-	-		-	0.00%	-	-	-	0.00%	-	0.00%	† -	0.00%	<u> </u>	0.00%	
	restors			 		 		0.00%	 	_		0.00%	ļ	0.00%	 	0.00%	1	0.00%	1
	I - Corporate		<u> </u>	-		ļ	1		4 02 003		4,92,003	1.69%		1.69%	 	0.00%	+	0.00%	4,92,00
Su	b-Total (B)(1)		17	4,92,003	-	-	4,92,003		4,92,003	<u> </u>	4,52,003	0.00%		0.00%	 	0.00%	 	0.00%	+
Go	entral overnment/State overnment(s)/Presid of of India		-					0.00%		 		0.00%		0.00%		0.00%		0.00%	
	ıb-Total (B)(2)	-		 	· ·		+	0.00%	-	+		0.00,0	T						
	on-Institutions dividuals	_	+	 		1		1.										2 2004	20.00.0
i) sh ni	Individual nareholders holding ominal share capital onto Rs 2 Lakhs		19,873				40,50,437		40,50,437	-	40,50,437	13.91%		13.91%		- 0.00%		- 0.00%	39,88,37
រ) si ព	Individual nareholders holding ominal share capital nexcess of Rs. 2 Lakhs		30	11,11,905	5	-	- 11,11,905	3.82%	11,11,905	-	11,11,905	3.82%		- 3.82%					
	BFCs registered with		-	1,100	0	-	1,100	0.00%	1,100		1,100	ļ		- 0.00%		- 0.00%		0.00%	1,1
	mployee Trusts			-			-	0.00%	1	+	<u> </u>	0.00%	 	- 0.00%	+	- 0.00% - 0.00%	+	- 0.00%	
(Overseas Depositors holding ORSMbalancine figure			-	-	-		- 0.00%			-	0.00%		- 0.00%		- 0.00%	_	0.00%	<u> </u>
$\overline{}$	iny Other	\perp		1		 	10.10.53	2 3.50%	10,18,61	, -	10,18,612	3.50%		- 3.50%	+	- 0.00%	+	- 0.00%	10,18,6
	Sodies Corporate	1	29	10,18,61			- 10,18,61	- 0.00%	10,18,61	' 	10,10,612	0.00%	+	- 0.00%		- 0.00%	 	- 0.00%	1
\rightarrow	QFI - Individual	+		-	1	: 	- 4,11,79		4,11,79	0	4,11,790			- 1,41%	+	- 0.00%		- 0.00%	4,11,
	VRI		58	35 4,11,79		11 -	- 4,11,/3	- 0.00%	- 4,11,73	-		0.00%		- 0.00%	\neg	- 0.00%	1	· 0.00%	
\rightarrow	OCBs .	+		9 10,78		-	10,78		10,78	3	10,78			- 0.04%		- 0.00%		- 0.00%	10,
	Trusts Clearing Memebers	+	1.				- 1,79,92		1,79,92	_	1,79,92			- 0.62%		- 0.00%		- 0.00%	1,79,
_	EPF Authority	+-		1 5,6			- 5,63		5,63		- 5,63			- 0.02%		- 0.00%		- 0.00%	5,
\rightarrow	Sub-Total (B)(3)	+	20,9			-	- 67,90,18		67,90,18		67,90,18	23.32%	3	- 23.32%		0.00%	<u> </u>	0.00%	67,28,
	Total Public Shareholding (B)=(B)(1)+(B){2}+(B)	(3	20,9				- 72,82,18		72,82,18	14	- 72,82,18			25.01%		- 0.00%		- 0.00%	72,20,



Table IV. Statement showing shareholding pattern of the Non Promoter - Non Public shareholder as on May 07, 2021

Ta	ole IV - Statement show		lding pattern c				loider as on it	ay 07, 2021	A1	. C. Martina	Diahea ha	ld in oach	No. of Shares	Shareholding as a	Number o	f Locked in	Number	of Shares	Number of
Г	Category & Name of	PAN	Nos. of	No. of fully		Nos. of		Shareholding					Underlying	% assuming full		res		ged or	equity
ļ	shareholders	(II)	shareholders		partly paid-		shares held	1		class of s		,	Outstanding	conversion of		(11)	•	erwise	shares held
1	(1)		(111)	equity shares		underlying		as per SCRR,		(1)	K)		_		(//	,		mbered	in
ļ			1	held	shares	Depository	(IV)+(V)+(VI)						convertible	convertible				XIII)	demateriali
ì		j		(IV)	held	Receipt		As a % of					securities	securities (as a			(2	Aill)	zed form
			1		(v)	(VI)	l	(A+B+C2)					(Including	percentage of	No.	As a % of	No.	As a % of	
ı		1				ŀ	1	(VIII)	No. of	Voting Ri	ghts	Total as a	Warrants)	diluted share	(a)	total	(a)	total	(^!v'
1			1			1	İ		Class	Class	Total	% of Total	(X)	capital)		Shares held	' '	Shares	
1			1			i			Class	Class	1000	Voting	į	(XI)=				held	
ı				1	ļ	1			*	y		rights]	(VII)+(X) as a % of		(b)		(b)]
l	1	1	Į.		Ì	İ						l		(A+B+C)				(6)	
			1	1	1		-						Į.	!	1				
					İ			Ì		1		İ	•		Į.		1	ļ	
1					1									•	1		l		
ì			1	1	ļ	1			<u>'</u>				1					,	
L				 		 	 	0%	-			09		0%	-	0%	-	09	·6 - '
(:) Custodian/DR Holds	r	1	-	1	1			1										<u> </u>
		 		 	+	 	<u> </u>	0%	-	-	-	09	6	0%	6 -	0%	-	09	~
(, i	1	Ī	_	1		1		i	l	i	1			1		i	l .	
1	Trust (under SEBI			1	1	1				1	1	Ì				i		ļ	1
ļ	(share based	1		İ		1	1	1	İ						1	1	İ		ļ
	Employee Benefit)			1	1	i	İ	1		1]						1		
-	Regulations, 2014			1			1	1				1	ł		1	1	1		
L						 	_	 	,	 		05	4 -	05	6 -	09	6 -	0	% -
Γ	Total Non-Promote	r -	-	-	-	-	1	09	٠ ا	-	1	٥.		1	1]	1		-
- [Non-Public	1		ł	1			1		İ			1				1	1	
1	Shareholding	1	1	1		1				1	1			1		ļ		1	1
ļ	(C)=(C)(1)+(C)+(2)	1	Į.	ł	1								Į.			1	1	1	İ
ı	(5) (5)(-) (5)		1	1		1	İ		1	1	1		1	}					1
- 1	1	1	1	1	i	1		1	1	1	1	1		I		1			



Table 14. Contemport showing shareholding details of significant beneficial owner (based on pre-Scheme shareholding as on May 07, 2021)

Table V - 3		areholding details of signific the significant beneficial or (I)		Det	ails of the registered owner (II)		Details of hold	ding/ exercise o	f right of the SBO in the rep indirect :(III) Whether by virtue of		,, whether direct of	Date of creation / acquisition of significant beneficial interest (IV)
Sr No.	Name	PAN/Passport No. in case of a foreign national	Nationality		PAN/Passport No. in case of a foreign national	Nationality	Shares %	Voting rights %	Rights on distributable dividend or any other distribution %	Exercise of control	Exercise of significant influence	
1	Prahlad Rai Agarwalla	ACMPA9299D	Indian	Prahlad Rai Agarwalla- HUF	AADHP8930K	Indian	12.94%	12.94%	12.94%	12.94%	12.94%	Appointed date of the Scheme
2	Subhas Chandra Agarwalla	ACMPA9305J	Indian	Subhas Chandra Agarwalla- HUF	AAMHS9767E	Indian	16.35%	16.35%	16.35%	16.35%	16.35%	Appointed date of the Scheme



- 1 Name of Listed Entity: Ma Kalyaneshwari Holdings Private Limited
- 2 Scrip Code/Name of Scrip/Class of Security: Unlisted
- 3 Share Holding Pattern Filed under: Reg. 31(1) (b): Pre Scheme of Arrangement
- 4 Declaration:

	Particulars	Yes	No
1	Whether the Listed Entity has issued any partly paid up shares		NA
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		NA
3	Whether the Listed Entity has any shares against which depository receipt are issued?		NA
4	Whether the Listed Entity has any shares in locked-in?		NA
5	Whether any shares held by promoters are pledge or otherwise encumbered?		NA



2 4	1	wise encumbered equity shares (XIII) held in
(I) (II) rs held (IV) held (IV) held (V) Receipt (VI) (VI) Receipt (VI) held (VI) held (VI) held (VI) held (VI) held (VI) held (VI) held (VI) held (VI) held (VII) held (VIII)	or other	(XIII) held in
(iII) (iV) held (V) Receipt (VI) (VII) As a % of (A+B+C) (A+B+C) (A+B+C) (III) (X		
(V) Receipt (VI) (VII) As a % of (A+B+C2) (Including Warrants) (Including Warrants) (XI) (Including Warrants) (XI) (Including Warrants) (XI) (Including Warrants) (XI) (Including Warrants) (XI) (XII)=(XII)+(XI) as a % of (A+B+C) (Including Warrants) (XII)=(XII)+(XI) as a % of (A+B+C) (Including Warrants) (XII)=(XII)+(XII)=(XII)+(XII)=(XII)+(XII)=(XII)+(XII)=(XII)=(XII)+(XII)=(
(VII) As a % of {A+B+C2} Class eg:x Class eg:y Total Promoter & Promoter & Promoter & (VII) As a % of {A+B+C2} (VIII) As a % of {A+B+C2} (VIII) As a % of {A+B+C		dematerialized
(A+B+C2) 10tal as a % of (A+B+C) (X) diluted share capital) (Xi)=(VII)+(Xi) as a % of (A+B+C) (A+B+C)		form
Class eg:x	As a % of No.	1
(XI)=(VII)+(X) as a % of (A+B+C) Promoter &	otal Shares (a)	total Shares
Promoter &	held	held
	(b)	(b)
		1 1
		1 1
I(A) Promoter Group 13 512,57,450 - 1 - 1 512,57,430 100,00% 312,57,430 - 1 312,57,430 100,00% - 1 0,00% - 1 0,00%		_ !
0.000	0.00%	- 0.00% -
	}	!
(8) Public 0,00% 0,00% - 0,00%		
(8) Public 0.00% 0.00% - 0.00% -	0.00%	- 0.00% -
Non Promoter - Non]]
		1 1
(C) Public 0.00% 0.00% - 0.00% -	0.00%	- 0.00% -
Shares underlying	į	
100 100	0.000	1
ICL) DRS	0.00%	- 0.00% -
Shares held by	1	
(C2) Employee Trusts 0.00% 0.00% - 0.00% -	0.00%	- 0.00% -
0.00/3	0.0076	- 0.00%
	1	
TOTAL 312,57,430 312,57,430 100.00% 312,57,430 - 312,57,430 100.00% - 0.00%	0.00%	- 0.00%



Category & Name shareholders (I)		N	Nos. of	No. of fully paid- up equity shares held		n sharehold Nos. of shares underlying Depository Receipt (VI)	Ing as on May 07, 2 Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)			held in each clas (IX)		No. of Shares Underlying Outstanding convertible securities (Including	Shareholding as a % assuming full conversion of convertible securities (as a percentage of	Sì	of Locked in nares (XII)	pledged o encu (r of Shares or otherwise mbered XIII)	Number of equity shares held in dematerialized form (XIV)
						(**,		(VIII)	No. o	F Voting F	lights	Total as a % of Total Voting rights	Warrants) (X)	diluted share capital)	No. (a)	As a % of total Shares	No. (a)	As a % of total Shares held	(xiv)
									Class x	Class y	Total			(XI)= (VII)+(X) as a % of (A+B+C)		held (b)		(b)	
1) Indian																			
Individuals/Hindu				242 57 420			24257422	****	24252420		21277420								
 a) undivided Family Prahlad Rai Agarwail 	. 		15	312,57,430	-	 	312,57,430	100.00%	312,57,430	-	312,57,430	100.00%		100.00%	 	0.00%	<u> </u>	0.00%	-
HUF	´		1	1,94,870			1,94,870	0.52%	1,94,870	_	1,94,870	0.62%		0.62%		0.00%		0.00%	1
Prahlad Rai Agazwali			1	55,38,852		-	55,38,852	17.72%	55,38,852		55,38,852	17.72%	-	17.72%	_	0.00%	-	0.00%	
Sarita Devi Agarwall			1	11,62,320	<u> </u>		11,62,320	3.72%	11,62,320	٠	11,62,320		-	3.72%	-	0.00%	-	0.00%	
Mitu Agarwalia	-		1	17,253	 	-	17,253	0.06%	17,253	-	17,253	0.06%	 	0.06%	 	0.00%	 	0.00%	
Sheela Devi Agarwal	.		,	20,36,027		_	20,36,027	6.51%	20,36,027	_	20,36,027	6.51%		6.51%		0.00%		0.00%	
Subhas Chandra				20,00,027	 	 	20,50,027	V./1/0	20,50,027		20,50,027	0.51%	<u> </u>	0.5176	 	1 0.00%	-	0.00%	
Agarwalla			1	57,10,580			57,10,580	18.27%	57,10,580		57,10,580	18.27%		18.27%		0.00%		0.00%	
Subhas Chandra					-														1
Agarwalla- HUF			1	6,23,106			6,23,106	1.99%	6,23,106	-	6,23,106	1.99%		1.99%		0.00%	-	0.00%	
Subodh Agarwalla			1	64,87,621	-	_	64,87,621	20.76%	64,87,621	-	64,87,621	20.76%		20.76%		0.00%		0.00%	
												1			•				
Sudhanshu Agarwali	a		1	21,90,241		-	21,90,241	7.01%	21,90,241	-	21,90,241	7.01%	-	7.01%		0.00%	_	0.00%	1
Tripti Agarwalla			1	16,975			16,975	0.05%	16,975	-	16,975	0.05%	-	0.05%	-	0.00%	-	0.00%	
Rita Devi Agarwalla			1	12,38,935	-	٠	12,38,935	3.96%	12,38,935		12,38,935			3.96%	-	0.00%	-	0.00%	
Shankar Lal Agarwal			1	26,91,459	-		26,91,459	8.61%	26,91,459	<u> </u>	26,91,459	8.61%	<u> </u>	8.61%	-	0.00%	-	0.00%	
Shankar tal Agarwai	a -		1	12,741	_		12,741	0.04%	12,741	1 .	12,741	0.04%	1 .	0.04%		0.00%		0.00%	
Siddhartha Shankar Aganwalla			1	28,66,571	_		28,66,571	9.17%	28,66,571	_	28,66,571		_	9.17%		0.00%	-	0.00%	-
Sonam Agarwaila			1	4,69,879	-		4,69,879	1.50%	4,69,879		4,69,879			1.50%	-	0.00%	-	0.00%	
Central Government/State (b) Government(s)		İ						0.00%				0.00%		0.00%		0.00%		0.00%	E
Financial						<u> </u>	1	0.00%	 	<u> </u>	<u> </u>	0.00%	· · ·	0.00%	┼	1-0.00%	<u> </u>	0.00%	
(c) Institutions/Banks							_	0.00%	-			0.00%		0.00%		0.00%		0.00%	
(d) Any Other				-		-	· ·	0.00%	-		ļ	0.00%	-	0.00%	-	0.00%	-	0.00%	
Bodies Corporate Trusts				<u>-</u>	 	 	 	0.00%	-	-	-	0.00%	 	0.00%	·	0.00%	 	0.00%	+
Clearing Members	-	- 1		<u> </u>	1	 	 	0.00%	 	 	1 :	0.00%	 	0.00%	1 -	0.00%	 	0.00%	+
Sub-Total (A)(1)			-	-	-	-		0.00%	-	<u> </u>	1 -	0.00%		0.00%		0.00%		0.00%	
(2) Foreign Individuals (Non-Re	ident																		
Individuals/Foreign															1				
(a) Individuals)		$-\bot$	-	<u> </u>	<u> </u>	-	ļ	0.00%	 	<u> </u>	<u> </u>	0.00%		0.00%	₩-	0.00%	J	0.00%	
(b) Government (c) Institutions				<u> </u>	 	+	 	0.00%	 	 	 	0.00%	-	0.00%	├ ──ं	0.00%	 	0.00%	
(c) mstitutions				 	 	 	 	0.00%	 	 	+	0.00%	 	0.00%	 -	0.00%	+	0.00%	+
(d) Foreign Portfolio In:	restor							0.00%		-	[.	0.00%		0.00%		0.00%		0.00%	
(e) Any Other				-		-		0.00%	-] -		0.00%		0.00%		0.00%		0.00%	
OC8s Sub-Total (A)(2)				<u> </u>	-	-	-	0.00%	<u> </u>		<u> </u>	0.00%	· ·	0.00%	1	0.00%	ļ	0.00%	1 7/2
Sub-Total (A)(2)				 		4	-	0.00%	 	 	 	0.00%	· · · · · · · · · · · · · · · · · · ·	0.00%	+	0.00%	<u> </u>	0.00%	/ /33
Total Shareholding Promoter and Prom Group (A)={A)(1)+(noter		15	312,57,430	, .		312,57,430	100.00%	312,57,430		312,57,43	0 100.00%		100.00%		0.00%		0.00%	shwari
Details of Shares	which remain	unclaimed	l may be giv	en here along w	ith details s	uch as num	ber of shareholde	rs, outstanding	shares held in o	lemat/un	daimed suspen	se account, vot	ting rights which	are frozen etc. :					None

Table III - Statement showing shareholding pattern of the Public shareholder based on shareholding as on May 07, 2021 Category & Name of PAN Nos. of No. of fully No. of Nos. of shares Total nos. Shareholding Number of Voting Rights held in each No. of Shares Shareholding as a % Number of Locked Number of Shares shareholders (11) sharehold paid-up artly paidunderlying shares hek % calculated class of securities Underlying assuming ful! in shares pledged or otherwis equity share: (1) equity up equity (VII) = as per SCRR, Depository (IX) Outstanding (XII) held in shares held shares held 1957 Receipt (3V)+(V)+(V convertible vertible securitie (XIII) demateriali: (IV) (V) (VI) As a % of J) (as a percentage of ed form (A+B+C2) No. of Voting Rights Total as a % (Including diluted share capital) No. As a % of No. As a % of (XIV) {VIII} of Total Warrants) (XI)= (a) total (a) total Share: Class Class Total Voting ĐΩ (VII)+(X) as a % of Shares Y cights (A+8+C) held (b) (1) Institutions (a) Mutual Funds 0.00% 0.00% 0.00% 0.00% 0.00% b) Venture Capital Funds 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% Foreign Venture t) Capital Investors 0.00% 0.00% 0.00% 0.00% 0.00% Foreign Portfolio Investors 0.00% 0.00% 0.00% 0.00% 0.00% Financial Institutions/Banks 0.00% 0.00% 0.00% 0.00% 0.00% (g) Insurance Companies 0.00% 0.00% 0.00% 0.00% 0.00% h) Funds/Pension Funds 0.00% 0.00% 0.00% 0.00% Any Other Foreign Institutional QFI - Corporate 0.00% - 0.00% 0.00% - 0.00% Sub-Total (B)(1) 0.00% 0.00% 0.00% 0.00% Central Government/State Government(s)/Presk ent of India 0.00% 0.00% 0.00% 0,00% 0.00% Sub-Total (B)(2) 0.00% 0.00% 0.00% 0.00% (3) Non-Institutions (a) Individuals i) Individual shareholders holding nominal share capita up to Rs.2 Lakhs. 0.00% 0.00% 0.00% ii) Individual shareholders holding nomînal share capital in excess of Rs.2 Lakh 0.00% 0.00% 0.00% 0.00% N8FCs registered with (b) R81 0.00% 0.00% 0.00% (c) Employee Trusts 0.00% 0.00% 0.00% 0.00% 0.00% Overseas Depositors (holding (d) DRs)(balancing figure 0.00% 0.00% 0.00% 0.00% 0.00% (e) Any Other 0.00% 0.00% 0.00% 0.00% 0.00% **Bodies Corporate** 0.00% - 0.00% 0.00% 0.00% 0.00% OFI - Individual 0.00% 0.00% 0.00% 0.00% 0.00% NRI - Repatriable 0.00% 0.00% 0.00% 0.00% 0.00% NRI - Non-Repatriable 0.00% 0.00% 0.00% 0.00% 0.00% OCBs 0.00% - 0.00% 0.00% 0.00% 0.00% Trusts 0.00% 0.00% 0.00% 0.00% 0.00% Gearing Memebers 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% Sub-Total (8)(3) 0.00% 0.00% 0.00% 0.00% 0.00% Total Public Sharebolding (8)=(8)(1)+(8)(2)+(8)(0.00% 0.00% 0.00% 0.00% 0.00% Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): None

Details of Shares which remain unctained may be given here along with details such as number of shareholders, outstanding shares held in dematuncialmed suspense account, voting rights which are frozen etc.; None



Tabl	IV - Statement showing	shareholding	pattern of the	Non Promote	r - Non Publi	c shareholde:	r based on shar												
	Category & Name of	PAN	Nos. of	No. of fully	No. of	Nos. of	Total nos.	Shareholding	Number	of Voting	Rights he	ld in each	No. of Shares	Shareholding as a %			1	er of Shares	Number of
1	shareholders	(11)	shareholders	paid-up	partly paid-	shares	shares held	% calculated			securities		Underlying	assuming full		shares			equity shares
1	(1)		(111)	equity shares	up equity	underlying	(VII) =	as per SCRR,		{	IX)		Outstanding	conversion of	((XII)		umbered	held in
1					shares held	Depository	(IV)+(V)+(VI)		İ				convertible	convertible				(XIII)	dematerialize
				(IV)	(V)	Receipt		Asa% of					securities	securities (as a					d form
						(VI)		(A+B+C2)	No. o	f Voting R	ights	Total as a	(Including	percentage of	No.	As a % of	No.	As a % of	(XIV)
			j					(VIII)		. voting i		% of Total	Warrants)	diluted share	(a)	total	(a)	total Shares	
1									Class	Class	Total	Voting	(×)	capital)	"	Shares	\ '	held	1
									x	y		rights		(XI)=		held		(b)] [
														(VII)+(X) as a % of (A+B+C)	İ	(b)			
1			1]					(ATOTC)					
1								i									ļ		
\vdash																	1		
(1)	Custodian/DR Holder		-	-	-	-	-	0%	-	٠.	-	0%	-	0%	-	0%	-	0%	•
<u> </u>			ļ												<u> </u>	ļ			ļ I
	Employee Benefit		1					i	1								ļ		
	Trust (under SEBI			Ļ		ľ	1		ļ	l					ļ		1	İ	
(2)	(share based				_	_	_	0%	_	-	-	0%	~	0%	-	0%		0%	- 1
1,2,	Employee Benefit)		1	1												1	1		1
	Regulations, 2014							ĺ							i				
_	3		<u> </u>	<u> </u>	ļ	ļ	<u> </u>	ļ	ļ	ļ			 	<u> </u>		 	1	 	
1				1		1									1				
	Total Non-Promoter	1	1				1		1							1			
	Non-Public		-	-	_		1 -	0%	-	-	-	0%		0%	-	0%	-	0%	- 1
1	Shareholding	1								1					1				
	(C)=(C)(1)+(C)+(2)											ļ				1			1
ı.	1	1	1	1	1	Ł	i	1	1	1	1	1	1		į.	l	.L	1	1



Table V - S	tatement showing share	eholding details of signi	ficant beneficial	l owner based on sharel	holding as on May	07, 2021						
	Details of the	e significant beneficial d (I)	owner	Details of	the registered own (II)	ner	Details		exercise of right y, whether direc Whether by vii	t or indirect :(II	. •	
Sr No.	1	PAN/Passport No. in case of a foreign national	Nationality	Name	PAN/Passport No. in case of a foreign national	Nationality	Shares %	Voting rights %	Rights on distributable dividend or any other distribution	Exercise of control	Exercise of significant influence	Date of creation / acquisition of significant beneficial interest (IV)
1	Prahlad Rai Agarwalla	ACMPA9299D	Indian	Prahlad Rai Agarwalla- HUF	AADHP8930K	Indian	18.34%	18.34%	18.34%	18.34%	18.34%	14.01.2020
2	Subhas Chandra Agarwalla	ACMPA9305J	Indian	Subhas Chandra Agarwalla- HUF	AAMHS9767E	Indian	20.26%	20.26%	20.26%	20.26%	20.26%	14.01.2020



1 Name of Listed Entity: Anjaney Land Assets Private Limited

2 Scrip Code/Name of Scrip/Class of Security: Unlisted

3 Share Holding Pattern Filed under: Reg. 31(1) (b): Pre Scheme of Arrangement

4 Declaration:

	Particulars	Yes	No
1	Whether the Listed Entity has issued any partly paid up shares	N	Α
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	N	A
3	Whether the Listed Entity has any shares against which depository receipt are issued?	N	Α
4	Whether the Listed Entity has any shares in locked-in?	N	Α
5	Whether any shares held by promoters are pledge or otherwise encumbered?	N	Α



Table 1 - Summary Statement holding of specified securities based on shareholding as on May 07, 2021

Table	i - Summary Statement		, <u>, , , , , , , , , , , , , , , , , , </u>		,				-									
Catego	Category of	Nos. of	No. of fully	No. of	No. of	Total nos. shares	Shareholding as a	Number o	f Voting F	Rights held in	each class of	No. of	Shareholding as a	Number of	Locked in	Number o	f Shares	Number of
ry	shareholder	sharehold	paid-up	partly paid-	shares	held	% of total no. of		Si	ecurities		Shares	% assuming full	sha		pledged or	otherwise	equity shares
(1)	(11)	ers	equity shares	up equity	underlying	(VII) =	shares (calculated			(IX)		Underlying	conversion of	(XI	i)	encumi		held in
		(111)	held	shares held	Depository	(IV)+(V)+(VI)	as per SCRR, 1957)					convertible	convertible	•	•	(XII		dematerialized
1			(IV)	(v)	Receipt		(VIII) As a % of					securities	securities (as a			, ,,,,	,	form
l			· ` '	''	(VI)		(A+B+C2)					(Including	percentage of					(xiv)
					`'		,,	No. o	f Voting I	Rights	Total as a % of	Warrants)	diluted share	No.	As a % of	No.	As a % of	1 1/1/1/
						ļ					(A+B+C)	(X)	capital)	(a)	total	(a)	total	
i	1			ļ				Class eg:x	Class	Total		\ \^,			Shares	``'	Shares	
	1			Į.					eg:y				(XI)=(VII)+(X) as a		held		held]
1													% of (A+B+C)		(b)		(b)	1
1												1			(~)		1 (5)]
1				1				1							l			1
1			i															
															<u> </u>			
•	Promoter &			1	1							1						
(A)	Promoter Group	ر ا	1,50,000	_		1,50,000	100.00%	1,50,000		1,50,000	100.00%	1	0.00%		0.00%		0.00%	
1 V V		 	2,50,000	†		2,50,000	200.0070	1,30,000	ļ	1,30,000	100.00%	-	0.00%		0.00%		0.00%	
1		ĺ						ĺ										
(B)	Public	-			-	-	0.00%	-	-	-	0.00%	-	0.00%	-	0.00%	-	0.00%	_
	N 0 N				ļ			1							1			
	Non Promoter - Non	1	1	1						}					1			
(C)	Public	-	<u> </u>	 			0.00%	-	-		0.00%	L	0.00%	-	0.00%	-	0.00%	-
	Shares underlying											1						
(C1)	DRs				1 .	Ι.	0.00%		_	_	0.00%		0.00%		0.00%		0.000	
1,52,		 	 	 	 	ļ	0.0078	-			0.00%	 	0.00%		0.00%	 	0.00%	
I	Shares held by						ļ									1		
(C2)	Employee Trusts	-	-	} -	-	-	0.00%	_		-	0.00%	_	0.00%	_	0.00%		0.00%	1 .1
		T		<u> </u>	1	<u> </u>	i	<u> </u>									1 2.0070	1
1		1 .							1									
L	TOTAL	1 2	1,50,000	I		1,50,000	100.00%	1,50,000	٠	1,50,000	100.00%		0.00%	-	0.00%	-	0.00%	1 -



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group based on shareholding	20 An May 07 2021

				r and Promoter G															
- 1	Category & Name of	PAN		No. of fully paid-	1	Nos. of	Total nos.	Shareholding	Number of V	oting Rig	thts held in	each class of	No. of Shares	Shareholding as a %	Number	of Locked in	Number of Shar	res pleaged or	Number of
	shareholders	(11)	shareholders	up equity shares	partly paid-	shares	shares held	% calculated		sec	urities		Underlying	assuming full		shares	otherwise ea		equity shares
i	(1)		(111)	held	up equity	underlying	(VII) =	as per SCRR,		((IX)		Outstanding	conversion of		(XII)	(XII		held in
1				(IV)	shares held	Depository	(1V)+(V)+(V1)	1957					convertible	convertible securities		<i>V</i>		•••	dematerialized
			j	' '	(v)	Receipt		As a % of	No. of	lating Di	laber	Total as a %	securities	(as a percentage of		1			form
	1				1 ''	(VI)	1	(A+B+C2)	140. 01	rothig Ki	ignes		(Including	diluted share capital)	No.	As a % of total	1	As a % of	(XIV)
	1		1			1		(VIII)	Class	Class	Total	of Total		(XI)=	(a)	Shares held	(a)	total Shares	(XIV)
			1			l	1	(*,	Y	v		Voting rights	(X)	(VII)+(X) as a % of		(b)	•	held	i
	1					l				'			(^)	(VII)+(A) 35 2 75 (I				(b)	
			 		ļ									(A+B+C)					
	ndian					┞───													
·	ndividuals/Hindu		1			l													
	ndivided Family		1		ļ														
	hankar Lal Agarwalia*		1	1	 	<u> </u>	1	0.001%		-	1	0.001%		0.001%		0.000%	<u> </u>	0.000%	
	entral Government/State		-	٠ .	-	-	[-]	0.000	-	-	-	0.000	-	0.000	•	0.000%	-	0.000%	
	overoment(s)					<u> </u>													
c) Fii	inancial Institutions/Banks		-	-		-	-	0.000	-	-	-	0.000	-	0.000	•	0.000%	•	0.000%	
d) A	ny Other				1													 	
Br	odies Corporate		<u> </u>	•											*****			1	
M	da Kalyaneshwari Holdings	77 77 77 77 77 77 77 77 77 77 77 77 77	1	1,49,999		-	1,49,999	99.999%	1,49,999		1,49,999	99.999%		99,999%		0.000%		0.000%	
Pr	rivate Limited				1		1				.,,					0.000%		1 0.000%	
Tr	rusts						-	0.000%	-	-		0.000%	-	0.000%		0.000%	1	0.000%	
CI	learing Members		-		-	-	-	0.000%	-	-		0.000%	-	0.000%	-	0.000%	1	0.000%	
St	ub-Total (A)(1)			_	-		-	0.000%	-		-	0.000%		0.000%		0.000%	1	0.000%	
2) Fc	oreign					l										********		0.00076	<u> </u>
a) In	ndividuals (Non-Resident		-	-	-		-	0.000%	-		-	0.000%	-	0.000%		0.000%		0.000%	<u> </u>
In	ndividuals/Foreign			<u> </u>		1	1									0.000.0		0.00070	
	ndividuals)				L	L						ļ l							ļ
b) G	Sovernment			-			-	0.000%		-	-	0.000%	-	0.000%	-	0.000%	-	0.000%	<u> </u>
c) In	nstitutions				-	-	l	0.000%	-	-		0.000%	-	0.000%		0.000%	<u> </u>	0.000%	
d) Fr	oreign Portfolio Investor				-	-	T	0.000%	-	-		0.000%	-	0.000%		0.000%	T .	0.000%	<u> </u>
	iny Other		<u> </u>		1	-	-	0.000%	-	-	-	0.000%		0.000%		0.000%		0.000%	1
	OCBs							0.000%		-		0.000%	-	0.000%		0.000%	1 .	0.000%	1
	ub-Total (A)(2)						I	0.000%			-	0.000%	-	0.000%	-	0.000%		0.000%	
T ₀	otal Shareholding of		2	1,50,000	-	-	1,50,000	100.000%	1,50,000		1,50,000	100.000%		100.000%	-	0.000%		0.000%	-
P	romoter and Promoter		1	1	1		1		1							0.00070	1	0.000%	}
	from (A)=(A)(1)+(A)(2)		1	L	L	L	1		1			1						1	ŀ
D	Details of Shares which rema	in unclaimed n	nay be given ຄe	ere along with deta	ails such as nu	umber of sha	reholders, out:	standing shares	neld in demat/	unclaime	ed suspense	account, voti	ng rights which are	frozen etc. :		'		•	None
	eld as nominee of Ma Kalya								***********										



	e III - Statement showin Category & Name of	PAN	Nos. of	No. of fully	No. of	Nos. of	Total nos.	Shareholding					No. of Shares	Shareholding as a %	Numbe	of Locked	Numb	er of Shares	Number of
	shareholders	(11)	sharehold	paid-up	partly paid-	shares	shares held	% calculated			securities		Underlying	assuming full conversion	in :	shares	pledged	or otherwise	equity share
	(1)		ers	equity	up equity	underlying	(VII) ≈	as per SCRR,	No. o	f Voting I	lights	Total as a	Outstanding	of convertible securities	No.	Asa% of	No.	As a % of	held in
			(111)	shares held	shares held	Depository	(1/)+(/)+(//1	1957		-		% of Total	convertible	(as a percentage of	(a)	total	(a)	total Shares	dematerializ
				(IV)	(v)	Receipt	}	Asa% of	Class	Class	Total	Voting	securities :	diluted share capital)		Shares		held	d form
				·	}	(VI)		(A+B+C2)	×	У		rights	(including	(X1)=		held		(b)	(XIV)
					ļ			(VIII)	1				Warrants)	(VII)+(X) as a % of		(b)		``	
													(X)	(A+B+C)		11			
					1				l										
							L	l						<u> </u>					
1)	Institutions										~~~~								-
	Mutual Funds			•		*	-	0%		-		0%	-	0%		0%	-	0%	
)	Venture Capital Funds						-	0%		-		0%		0%		0%	-	0%	1
- 1	Alternate Investment				i														
	Funds		-	-			-	0%	-			0%		0%		0%	-	0%	
	Foreign Venture															j			
	Capital Investors				-	-	<u> </u>	0%				0%		0%		0%		0%	
	Foreign Portfolio						ŀ							1				1	
	Investors Financial		-			-	<u> </u>	0%		_ •	_	0%		0%		0%		0%	<u> </u>
							ŀ		l l										
	Institutions/Banks			-	⊢ -		<u> </u>	0%	-	├ ──-		0%	-	0%		0%	<u> </u>	0%	↓
	Insurance Companies Provident				<u> </u>	├	 -	0%	<u> </u>	-		0%	•	0%		0%	<u> </u>	0%	
	Funds/Pension Funds					1		0%		[0%							1
	Any Other						-	U%-	<u> </u>	-	-	U%	······································	0%	 -	0%	<u> </u>	0%	
"	Foreign Institutional		-			 	-	 		 						<u> </u>		<u> </u>	
	Investors			_	_	_	_	0%	1			0%		0%	l	0%		0%	
_					1				<u> </u>	<u> </u>						;	⊢		+
_	QFI - Corporate			<u>-</u>		-		0%	-			0%	-	0%	-	0%	-	0%	
	Sub-Total (B)(1)	. ;		_	-		-	0%	١.			0%		0%		0%	· .	0%	
	Central				1									 -			<u> </u>	- 0/0	+
Į.	Government/State		1		1	1											l		1
ı	Government(s)/Presid					ŀ		ŀ									l		ŀ
2)	ent of India				-	l	-	0%	-	-		0%	-	0%	١.	0%		0%	Ι.
	Sub-Total (8)(2)			-	T		-	0%	-	-	-	0%	-	0%		0%	·	0%	<u> </u>
	Non-Institutions	<u></u>																	1
a)	Individuals :	L																	1
- 1	i) Individual	l		ļ			1	1											T
	shareholders holding	l			ŀ										1				1
	nominal share capital	İ		1	[]	1		!						i				1
_	up to Rs.2 Lakhs.			ļ <u> </u>	-		<u> </u>	0%	└	-		0%	-	0%		0%		0%	
	ii) Individual		ļ	1	1]		1	l					Į	l		ŀ	1
	shareholders holding				1					1						1		Ì	
	nominal share capital	Į.	1		1					l				1		}		į	
	in excess of Rs.2 Lakhs.			1				0%		1	ŧ					i	ŀ		
	NBFCs registered with			<u> </u>				U%	-	 -		0%	-	0%		0%	-	0%	
	RBI	1	l .	ł			l	0%	ŀ	ł		0%		· · · · · · · · · · · · · · · · · · ·	ļ .		1		1
	Employee Trusts	_				· -	 	0%	H	H		0%		0%	ļ <u>.</u>	0%	<u> </u>	0%	- -
' -	Linployee Hasts	-	-		·	-		0%	·	⊢ ·	-	0%	 	U%	-	0%		0%	
- [l	ŀ		1	1	1	I	i		1				1		1		1
- [Overseas Depositors	l	l	1	1	1	1	1		1			1		1		1		
- [(holding	l	1	1	1		1	1	1	ļ.			1		1		1	1	1
d)	DRs)(balancing figure)	l		1	1		1		1	l			1		1		1		1
			─				-	0%	ļ <u> </u>	-		0%		0%	<u> </u>	0%		0%	
	Any Other		 				-	ļ	 	 		⊢—				ļ	ļ		
	Bodies Corporate	 		<u> </u>	<u> </u>		 	0%		1		0%	-	0%		0%	L	0%	
	QFI - Individual			L			<u> </u>	0%				0%		0%	-	0%		0%	
	NRI - Repatriable			-		-		0%	·	1 -		0%	-	0%	_	0%	T .	0%	1
_]	NRI - Non-Repatriable			-				0%	· -		-	0%		0%		0%	-	0%	1
	OCBs						1	0%		T		0%		0%	-	0%	-	0%	1
7	Trusts			1	_			0%	١.	T -	1 -	0%		0%	1	0%	-	0%	
	Clearing Memebers	1	<u> </u>	-	 	1		0%	1	 `	†	0%			 -		 		
-	IEPF Authority	 	 	1	 	 			 	+-	+			. 0%		0%	-	0%	
	Sub-Total (B)(3)			 		 	 	0%	 	 	 	. 0%		0%	<u> </u>	0%		0%	₩
\dashv	10121 Public			 	-	ļ		0%	1	<u> </u>	 	0%	ļ	0%	· ·	0%	:	0%	1
	Shareholding		1	1	1	1				1					1		1	1	1
	(8)=(B){1}+(B)(2)+(B){3	1	1	1	1	1		1	1	1	l	1	ŀ	1	1	1	1	1	1
	1		1 -			1		0%	1	1	1	0%	1		1	-	1	l	1
	ı,				·	<u>-</u>	<u> </u>			J	·	1 0%	<u> </u>	0%		0%	L	0%	
-	Details of the shareho	Idasa -																	



Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public shareholder based on shareholding as on May 07, 202

Ü	Category & Name of		Nos. of	No. of fully	No. of								,						
	shareholders	(II)	shareholders		1	Nos. of	Total nos.	Shareholding	Number	of Voting	g Rights h	eld in each		Shareholding as a	Number	of Locked in	Numbe	r of Shares	Number of
	(I)	(11)	(III)		partly paid	ŀ		% calculated	•		securitie	S	Underlying	% assuming full	sh	ares	ple	dged or	equity
ı	"		,,,,,	equity shares held	1	underlying		as per SCRR,		((IX)		Outstanding	conversion of	[6	XII)	oth	erwise	shares held
						1	(IV)+(V)+(VI						convertible	convertible			encu	ımbered	în
ı				(IV)	held (V)	Receipt	,	As a % of					securities	securities (as a			(XIII)	dematerial
i					(۷)	(VI)		(A+B+C2)	No o	f Voting F	Plabes	Total as a	(Including	percentage of				1	zed form
								(VIII)	710.0	i votnig r	vignes	% of Total	17 artanes,	diluted share	No.	As a % of	No.	As a % of	(XIV)
l			ļ]		Class	Class	Total	Voting	(X)	capital)	(a)	total	(a)	total	
									×	у		rights	l	(XI)=		Shares	İ	Shares	
									ĺ			ngars	ļ	(VII)+(X) as a % of		held		held	
														(A+B+C)		(b)		(b)	
													ĺ						
					1							[Î	
											!								
(1)	Custodian/DR Holder		-	-	_	_	-	0%	_			0%		0%		00/		200	
Ë	<u>-</u>				 							0/0		0%		0%	-	0%	•
ĺ	Employee Benefit										İ								
	Trust (under SEBI																		
(2)	(share based		-	-	1 .		_	0%	_	_	_	0%		0%		0%		0%	
Ì	Employee Benefit)]									"	1	070		0%	_	0%	· -
	Regulations, 2014									l									
-							 		ļ			ļ							
	Total Non-Promoter											1							
1	Non-Public															•			1
1	Shareholding		-	-	-	-	-	0%	-	-	-	0%	-	0%	-	0%	-	0%	
	(C)=(C)(1)+(C)+(2)				1		1		l		1				ĺ	[
L.							1										İ		



Table V - Statement showing shareholding details of significant beneficial owner based on shareholding as on May 07, 2021

			tails of the significant bene (I)			etails of the registered owner (II)			ling/ exercise o	f right of the SBO in the rej indirect :(III) Whether by virtue of		,, whether direct or	Date of creation / acquisition of significant beneficial interest (IV)
Sr	No.	Name	PAN/Passport No. in cas of a foreign national	e Nationality	Name	PAN/Passport No. in case of a foreign national	Nationality	Shares %	Voting rights %	Rights on distributable dividend or any other distribution %	Exercise of control	Exercise of significant influence	
			None										



- 1 Name of Listed Entity: Anjaney Land Assets Private Limited
- 2 Scrip Code/Name of Scrip/Class of Security: Unlisted
- 3 Share Holding Pattern Filed under: Reg. 31(1) (b): Post Scheme of Arrangement
- 4 Declaration:

	Particulars	Yes	No
1	Whether the Listed Entity has issued any partly paid up shares	N	A
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	N	Α
3	Whether the Listed Entity has any shares against which depository receipt are issued?	N	
4	Whether the Listed Entity has any shares in locked-in?	N	A
5	Whether any shares held by promoters are pledge or otherwise encumbered?	N.	A



Table I - Summary Statement holding of sc	pecified securities based on pre-scheme shareholding as on May 07, 2021
- cone i Samstiat y State ment notaling of St	pecified securities pased on pre-scrieme shareholding as on May N7. 2021

100,01	- Summary Statement	Cholum of 3	secured secondes t	ased on pre-sc	neme snarer	lolding as on May	07, 2021										
Catego	Category of	Nos. of	No. of fully paid- up equity shares	No. of partly			Shareholding as a % of total no. of	Number of V	oting Rights	held in each class	of securities	No. of Shares	Shareholding as a %	Number of L	ocked in shares	Number of Shares ple	iged Number of
(1)	(11) •	rs (iii)	held (IV)	equity shares held (V)			shares (calculated as per SCRR, 1957) (VIII) As a % of			(IX)		Underlying convertible securities (Including	assuming full conversion of convertible securities (as a	(XII)	or otherwise encumb (XIII)	
			•				(A+B+C2)		of Voting Ri Class eg:y		Total as a % of (A+B+C)	Warrants) (X)	percentage of diluted share capital} (XI)=(VII)+(X) as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. As a ' (a) total Si hel (b	ares
(A)	Promoter & Promoter Group	15	10,00,000	-		10,00,000	100.00%	10,00,000		10,00,000	100,00%		0.00%	-	0.00%	-	.00%
(8)	Public	-	-	-		-	0.00%	-	-	-	0.00%	•	0.00%	-	0.00%	- 1	.00%
(C)	Non Promoter - Non Public	-	-	-	-	-	0.00%	•	-	•	0.00%	-	0.00%	-	0.00%	(.00%
(C1)	Shares underlying DRs	-	•	•	-	-	0.00%	•	-	•	0.00%	-	0.00%	-	0.00%	- 1	00% .
	Shares held by Employee Trusts	-	•	•	-	-	0.00%	-	•	•	0.00%	-	0.00%	-	0.00%	- (00%
	TOTAL		10,00,000	•	•	10,00,000	100.00%	10,00,000	•	10,00,000	100.00%	•	0.00%	-	0.00%	- (00% -



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group based on pre-scheme shareholding

Category & N sharehold (I)	shareholders (II)	hareholders		shareholders (III)	No. of fully paid- up equity shares held (IV)		Nos. of T shares underlying Depository Receipt (VI)	Total nos. shares held (VII) = (IV)+(VI)+(VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)		ting Right:	held in each class (IX)	of securities	No. of Shares Underlying Outstanding convertible securities (including	Shareholding as a % assuming full conversion of convertible securities (as a percentage of	s1	nares (XII)	pledged c encu ()	r of Shares or otherwise mbered Kill)	Number of equity share held in dematerialize form
				· •			ļ	(VIB)	Class	Class	Total	Total Voting rights	Warrants) (X)	diluted share capital) (XI)=	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	(XIV)	
									×	'				(VII)+(X) as a % of (A+B+C)						
Indian																				
Individuals/Hindu Family	undivided		15	10,00,000	-	-	10,00,000	100.00%	10,00,000	-	10,00,000	100.00%	-	100.00%	-	0.00%		0.00%		
Prahlad Rai Agarw			1	6,234			6,234	0.62%	6,234		6,234	0.000							ļ	
Prahlad Rai Agarw			1	1,77,201	-	-	1,77,201	17.72%	1,77,201	 	1,77,201	0.62% 17.72%		0.62%		0.00%	-	0.00%		
Sarita Devi Agarwa	lla		1	37,185			37,185	3.72%	37,185		37,185	3.72%	-	17.72%		0.00%		0.00%		
Mitu Agarwalia			1	552			552	0.06%	552	-	552	0.06%		3.72%		0.00%		0.00%	ļ	
Sheela Devi Agany		<u>_</u>	1	65,137			65,137	6.51%	65,137	-	65,137			0.05%		0.00%		0.00%	<u> </u>	
Subhas Chandra A			1	1,82,696		-	1,82,696	18.27%	1,82,696	-	1,82,696	18.27%		18.27%		0.00%		0.00%		
Subhas Chandra A HUF	garwaila-		1	19,935	-	-	19,935	1.99%	19,935		19,935	1.99%	-	1.99%		0.00%		0.00% 0.00%		
Subodh Agarwalla			1	2.07,555			2,07,555	20.76%	2,07,555	-	2,07,555	20.76%		20.76%						
Sudhanshu Agarwa	ılla		1	70,071		-	70,071	7.01%	70,071		70,071	7.01%		7.01%		0.00%		0.00%		
Tripti Agarwalla			1	543		-	543	0.05%	543		543	0.05%		0.05%		0.00%	<u>-</u>	0.00%		
Rita Devi Agarwall			1	39,636	-	-	39,636	3.96%	39,636	-	39,636	3.96%	-	3.96%	-	0.00%		0.00% 0.00%		
Shankar Lai Agarw			1	86,106	-	-	86,106	8.61%	86,106		86,106	8.61%								
Shankar Lal Aganv	alla – HUF			408	-	-	408	0.04%	408	-	408	0.04%	-	8.61% 0.04%	-	0.00%	-	0.00%		
Siddhartha Shanka Asarwalia	r		1	91,708	-	+	91,708	9.17%	91,708	-	91,708	9.17%	-	9.17%	-	0.00%	-	0.00%		
Sonam Agarwalla			1	15,033		-	15,033	1.50%	15,033	 	45.000			. <u>.</u> .					<u></u>	
Central Governme Government(s)	nt/State		-	-	-	-	- 1000	0.00%	. 15,055		15,033	1.50% 0.00%	· ·	1.50% 0.00%	-	0.00%		0.00%		
Financial Institutio	ns/Banks		-	-	-	-	-	0.00%	-	-		0.00%	-	0.00%		0.00%		0.00%	ļ	
Any Other			···	-				0.00%												
Bodies Corporate								0.00%			-	0.00%	-	0.00%		0.00%	-	0.00%		
Trusts								0.00%		-		0.00%		0.00%		0.00%		0.00%		
Clearing Members								0.00%				0.00%		0.00%		0.00%		0.00%		
Sub-Total (A)(1)				-				0.00%				0.00%		0.00%		0.00%		0.00%		
Foreign												0.00%	<u>-</u>	0.00%		0.00%		0.00%	ļ	
Individuals (Non-Re Individuals/Foreign Individuals)				-	-	-	-	0.00%	-	-	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	
Government								0.000		-				Ll						
Institutions				-				0.00%				0.00%		0.00%	-	0.00%	-	0.00%		
Foreign Portfolio Ir	vestor							0.00%		-		0.00%		0.00%		0.00%	-	0.00%		
Any Other				-				0.00%				0.00%	<u> </u>	0.00%		0.00%		0.00%		
OCBs			- 1				-	0.00%		-		0.00%		0.00%		0.00%		0.00%		
Sub-Total (A)(2)						-		0.00%				0.00%		0.00%		0.00%		0.00%	-	
Total Shareholding Promoter and Pro			15	10,00,000	•	•	10,00,000	100.00%	10,00,000	-	10,00,000	100.00%	-	0.00% 100.00%		0.00%		0.00%		
Group (A)=(A)(1)+					-									ĺ						



Notes :

1. Post-Scheme shareholding has been computed and depicted an an indicative basis, considering the pre-Scheme shareholding pattern as an May 7, 2021

2. Actual inter-se shareholding among the Promoters would need to be determined based on their holdings in the Demerged Company and Resulting Company (if any) as on the Record Date (as defined under the Scheme).

Tabl	e III - Statement showl	ng share	holding pat	tern of the Pu	blic sharehol	der based on si	hareholding :	as on May 07, 2	021										
	Category & Name of shareholders (I)	PAN (21)	Nos. of sharehold ers (III)	No. of fully paid-up equity	No. of partly paid- up equity	Nos. of shares underlying Depository Receipt (VI)	Total nos. shares held (VII) = (IV)+(V)+(V	Shareholding % calculated as per SCRR, 1957 As a % of	Numbe	class o	f securitie (IX)		No. of Shares Underlying Outstanding convertible securities	Shareholding as a % assuming full conversion of convertible securities (as a percentage of	ln s	r of Locked shares (XII)	pledged enc	er of Shares or otherwise umbered (XIII)	Number of equity share held in demateriali ed form
								(A+B+C2) (VIII)	Class	f Voting I	Total	Total as a % of Total Voting	(Including Warrants)	diluted share capital) (XI)=	No. (a)	As a % of total	No. (a)	As a % of total Shares	(XIV)
									×	у		rights	(X)	(VII)+(X) as a % of (A+B+C)		Shares held (b)		held (b)	
	Institutions																 	 	
	Mutual Funds Venture Capital Funds			-				0.00%	<u> </u>			0.00%	-	0.00%		0.00%		0.00%	
	Alternate Investment				-			0,00%	-		-	0,00%		0.00%	<u> </u>	0.00%		0.00%	ļ
	Funds											0.00%		0.00%	-	0.00%	-	0.00%	
(d)	Foreign Venture Capital Investors		-		-		-	0.00%	-	-		0.00%	-	0.00%	-	0.00%	-	0.00%	
(e)	Foreign Portfolio		-	-	-	+	-	0.00%				0.00%	-	0.00%	-	0.00%	-	0.00%	
(f)	Financial Institutions/Banks		-	-	-	•	-	0.00%	-	-	-	0.00%	-	0.00%	-	0.00%	-	0.00%	
(g)	Insurance Companies		=	-	1	-	-	0.00%	-		-	0.00%	-	0.00%	- -	0.00%	-	0.00%	
(h)	Provident	-	-	-		-	-	0.00%	-		-	0.00%	-	0.00%	<u> </u>	0.00%	_	0.00%	
/11	Funds/Pension Funds Any Other			 												0.0070		0.00%	<u> </u>
	Foreign Institutional Investors		-	-	-	-	-	0.00%	-	-	-	0.00%		0.00%	-	0.00%		0.00%	
	QFI - Corporate		-		-			0.00%	<u> </u>	_		0.00%	·						ļ
	Sub-Total (8)(1)		-	-	-			0.00%			-	0.00%		0.00%		0.00%	-	0.00%	
(2)	Central		-	-	•	-	-	0.00%	-	-	-	0.00%		0.00%	•	0.00%	-	0.00%	
	Government/State Government(s)/Presid ent of India																		
_																			İ
/31	Sub-Total (B)(2) Non-Institutions	_	<u>-</u>		-			0.00%				0.00%		0.00%		0.00%		0.00%	
	Individuals								 		-					 			
	 I) Individual shareholders holding nominal share capital 		-	-	-	-	-	0.00%	-	-	-	0.00%	•	0.00%	-	0.00%	-	0.00%	
	un to Rs. 2 Lakhe ii) Individual shareholders holding		-		-	-		0.00%	-		-:	0.00%	-	0.00%	-	0.00%		6.00%	
	nominal share capital in excess of Rs,2																		
	NBFCs registered with		-		-	-		0.06%		-	-	0.00%	,	0.00%	-	0.00%	-	0.00%	
	Employee Trusts Overseas Depositors					-		0.00%				0.00%		0.00%		0.00%	-	0.00%	
	(holding DRs)(halancing figure)		` `			•	-	0.00%	•	-	-	0.00%	-	0.00%	-	0.00%	-	0.00%	,
	Any Other		٠.	-				0.00%		-		0.00%		0.00%		0.00%	-	0.000	
	Bodies Corporate		-	-		-	-	0.00%	•	-	-	0.00%	-	0.00%	-	0.00%	-	0.00%	· · · · · ·
	QFI - Individual		-					0.00%			-	0.00%	-	0.00%	-	0.00%	-	0.00%	· · · · ·
	NRI - Repatriable NRI - Non-Repatriable						-	0.00%	-		-	0.00%		0.00%		0.00%		0.00%	
	OCBs			- :				0.00% 0.00%	-	*	-	0.00%		0.00%		0.00%	-	0.00%	
	Trusts			-	_		-	0.00%		-		0.00%	-	0.00%	<u> </u>	0.00%		0.00%	
	Clearing Memebers					-	-	0.00%	-			0.00%		0.00%		0.00%		0.00%	
	IEPF Authority				-			0.00%		-	-	0.00%	-	0.00%		· 0.00%		0.00%	 -
_	Sub-Total (B)(3)				-			0.00%				0.00%	-	0.00%	-	0.00%	<u>-</u>	0.00%	
	Total Public Shareholding (B)=(B)(1)+(B)(2}+(B)(-	-	-	-	•	0.00%	-	•	-	0.00%	Ţ	0.00%	-	0.00%	-	0.00%	
\dashv	3) Details of the shareho Details of Shares whic	lders ac	cting as per in unclaime	sons in Conc d may be give	ert including en here alon	their Shareho g with details :	iding (No. a such as nun	nd %): None nber of shareho	olders, ou	tstanding	j shares l	held in demat	t/unclaimed sus	spense account, voting	g rights y	vhich are fr	ozen etc.	.: None	



	V - Statement showing Category & Name of shareholders (I)	PAN (II)	Nos. of shareholders	No. of fully paid-up equity shares	No. of partly paid- up equity	Nos. of shares underlying	Total nos. shares held	Shareholding % calculated as per SCRR, (IX) As a % of (A+B+C2)		3	No. of Shares Underlying Outstanding convertible securities (Including	Shareholding as a % assuming full conversion of convertible securities (as a percentage of	Number of Locked in shares (XII)		d Number of Shares pledged or otherwise encumbered (XIII)				
								(Viii)	Class x	Class Y	Total	Total as a % of Total Voting rights	Warrants) (X)	diluted share capital) (XI)= (VII)+(X) as a % of (A+B+C)	are No. As a % of No. (a) total (a) Shares held	As a % of total Shares held (b)			
1)	Custodian/DR Holder		-	-		-	-	0%	-	-	-	0%	-	0%	-	0%	-	0%	-
(2)	Employee Benefit Trust (under SEBI (share based Employee Benefit) Regulations, 2014	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		-	-	-	-	0%	-	-	-	0%		0%	-	0%	-	0%	-
	Total Non-Promoter Non-Public Shareholding (C)=(C)(1)+(C)+(2)		-	-	-		-	0%	_	•	•	0%	_	0%	<u>.</u>	0%	-	0%	•



	Statement showing share Details of the	e significant beneficial ((I)	owner		the registered owi		Details					
ôr No.		PAN/Passport No. in case of a foreign national	Nationality	İ	PAN/Passport No. in case of a foreign national	Nationality	Shares %	Voting rights %	Rights on distributable dividend or any other distribution	Exercise of control	significant influence	Date of creation / acquisition of significant beneficial interest (IV)
1	Prahlad Rai Agarwalla	ACMPA9299D	Indian	Prahlad Rai Agarwalla- HUF	AADHP8930K	Indian	18.34%	18.34%	18.34%	18.34%	18.34%	Appointed date of the
2	Subhas Chandra Agarwalla	ACMPA9305J	Indian	Subhas Chandra Agarwalla- HUF	AAMHS9767E	Indian	20.26%	20.26%	20.26%	20.26%	20.26%	Scheme Appointed date of the Scheme

